

March 13, 2012

14th Floor,Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Mumbai - 400 001. Dalal Street Department of Corporate Services, General Manager,

> Company Limited ILHFS Trust

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	Regd. Office																			
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2000	Teedeffyd Shares canfythig ydtillig rights fritheoptex, Bandro Cast. Mumba: 400 051, INDIA Phone: 91-22-265, 3,333 Fac 91 91-263, 997	instrument that entitles the acquirer to	Warrants/convertible securities/any other	equity shares	b) Voting rights (VR) otherwise than by	Shares carrying voting rights	consideration, holding of :	Before the acquisition under		rights/holding of the Acquirer and PAC	Details of the acquisition of shares/voting	the shares of TC are Listed	Name(s) of the Stock Exchange(s) where	Promoter/Promoter group	Whether the acquirer belongs to		Acting in Concert (PAC) with the acquirer	Name(s) of the acquirer and Persons		Name of the Target Company (TC)
	plex, Bandro Last, Mum				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,47,18,856					Number	National Stock	Bombay Stock		No	Plot C-22, G Bandra (East),	IL&FS Financial Centre	IL&FS Trust Company Ltd	(HDIL)	Housing Devel
	5a: 400 051, INDIA				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3.52%			capitai wherever applicable	share/voting	% w.r.t. total	National Stock Exchange (NSE)	Bombay Stock Exchange (BSE)			Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051	al Centre,	ompany Ltd		Housing Development & Infrastructure Ltd
			1		t t t	4 4 4	AAAAA		snare/voting capital of the TC (*)	total diluted	% w.r.t.					čurla Complex,				ructure Ltd

Bangalore Office **(LRES Financial Centre, AL-Lathref, 1st Flaor, No. 2 Union Street, Off Infantry Road, Bangalore 560 001, INDIA Phone:** 91-80-4034 3333 Fax: 91-80-4034 3310

Delhi Office: 1st Floor, A-268, Bhishm Pitahamah Marg, Defence Colony, New Delhi 110 924, INDIA Phone: 91-11-4657 7591 / 92 Fax: 91-11-4657 7590





Kolkara Office: UNFS Frast Company Limited, ILRES Constantia, 3rd Floor, 11 Dt. U. N. Bramachari Street, Kolkara 700 917, INDIA Phone: 91-33-2280 7359-63 Pax: 91-33-2283 5003



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Kolkata Office: Il&FS Frast Company Limited, IL&FS Constantia, 3rd Floor, 13 Dr. U. N. Beamachan Street, Kolkata 700 017, INDIA Phone: 91-33-2280 7359-63 Fax: 91-33-2283 5003

Repd







		TC after the said acquisition
		10. Total diluted share/voting capital of the
Company Limited		the TC after the said acquisition
Trust	Rs 419,003,9860/-	9. Equity share capital/ total voting capital of Rs 419,003,9860/-
ILEES		of the TC before the said acquisition
1 T C L	Rs 419,003,9860/-	8. Equity share capital / total voting capital Rs 419,003,9860/-

beneficiaries of the Trust. and the Trust issued Units to various persons/entities who wanted to contribute capital to the Limited) as Trustee. The objective of the Trust was to make investments in certain companies Trust and participate in the investment activities of the Trust. These Unit holders are the SARA Trust was established in February 2008 with the Acquirer (IL&FS Trust Company

Some of the Unit holders have already contributed the aggregate capital committed by them by part of the aggregate capital committed by them by subscribing to partly paid Units. which include some promoter and non-promoter shareholders of HDIL, have only contributed a paying the entire subscription price of the Units issued to them. Certain other Unit holders,

have been pledged by Unit holders. HDIL held by these promoters. As on date, an aggregate of 160,210,516 equity shares of HDIL some of the promoter shareholders have created a pledge over 14,54,91,660 equity shares of 14,718,856 equity shares of HDIL held by these non-promoter shareholders. On March 12, 2012 obligation of these Unit holders to pay the unpaid portion of their capital commitments to the Pledges over equity shares of HDIL held by these Unit holders have been created to secure the Some of the non-promoter shareholders of HDIL had already created a pledge over

For IL&FS Trust Company Ltd

Place: Mumbai

Authorised Signatory

Date: 13.03.2012

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