

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	<b>Jubilant Industries Limited</b>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jubilant Securities Private Limited (Acquirer) and Persons Acting in Concert (PAC) with the acquirer as per Annexure-A enclosed.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b>				
a)	Shares carrying voting rights	3,853,538	48.08%	48.08%
b)	Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)		3,853,538	48.08%	48.08%
<b>Details of acquisition</b>				
a)	Shares carrying voting rights acquired/sold	3,835,336	32.37%	32.37%
b)	VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)		3,835,336	32.37%	32.37%
<b>After the acquisition, holding of:</b>				
a)	Shares carrying voting rights	7,688,874	64.89%	64.89%
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)		7,688,874	64.89%	64.89%
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment of Equity Shares by Jubilant Industries Limited on 09.03.2012, pursuant to the Scheme of Arrangement ("Scheme") among Enpro Oil Private Limited (EOPL), Jubilant Industries Limited (JIL) and Jubilant Agri and Consumer Products Limited (JACPL) sanctioned by Hon'ble High Court of Allahabad vide its order dated 16.01.2012.		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.03.2012		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	80,140,560		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	118,494,040		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	118,494,040		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For: Jubilant Securities Pvt. Ltd.

Authorised Signatory

Place: Noida

Date: 13.03.2012

## ANNEXURE -A

## (A) ACQUIRER

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE SCHEME)	% of PAID UP CAPITAL (PRE ALLOTMENT)	NO. OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	PERCENTAGE OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	NO. OF EQUITY SHARES TO BE HELD (POST SCHEME)	% of PAID UP CAPITAL (POST ALLOTMENT)
1	Jubilant Securities Pvt. Ltd	934,947	11.67%	116,128	0.98%	1,051,075	8.87%
	<b>SUB TOTAL (A)</b>	<b>934,947</b>	<b>11.67%</b>	<b>116,128</b>	<b>0.98%</b>	<b>1,051,075</b>	<b>8.87%</b>

## (B) PERSONS ACTING IN CONCERT (PAC)

S. NO.	NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD (PRE SCHEME)	% of PAID UP CAPITAL (PRE ALLOTMENT)	NO. OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	PERCENTAGE OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME)	NO. OF EQUITY SHARES TO BE HELD (POST SCHEME)	% of PAID UP CAPITAL (POST ALLOTMENT)
1	Mr Hari Shankar Bhartia	18,044	0.23%	2,829	0.02%	20,873	0.18%
2	Mr Shyam Sunder Bhartia	69,996	0.87%	2,829	0.02%	72,825	0.61%
3	Mr. Priyavrat Bhartia	154	0.00%	99	0.00%	253	0.00%
4	Mr. Shamit Bhartia	6,462	0.08%	99	0.00%	6,561	0.06%
5	Ms. Kavita Bhartia	514	0.01%	99	0.00%	613	0.01%
6	Vam Holdings Ltd	284,070	3.54%	-	0.00%	284,070	2.40%
7	Jubilant Stock Holding Private Limited	984,840	12.29%	-	0.00%	984,840	8.31%
8	Jubilant Enpro P. Ltd	-	0.00%	3,596,837	30.35%	3,596,837	30.35%
9	Jubilant Capital Pvt. Ltd	1,050,382	13.11%	116,218	0.98%	1,166,600	9.85%
10	Jaytee Pvt. Ltd	380	0.00%	-	0.00%	380	0.00%
11	Nikita Resources Pvt. Ltd	175,227	2.19%	-	0.00%	175,227	1.48%
12	Rance Investment Holdings Ltd	120,000	1.50%	-	0.00%	120,000	1.01%
13	Cumin Investments Ltd	120,000	1.50%	-	0.00%	120,000	1.01%
14	Torino Overseas Limited	38,522	0.48%	-	0.00%	38,522	0.33%
15	Jubilant Infrastructure Limited	50,000	0.62%	-	0.00%	50,000	0.42%
16	Ms. Aashti Bhartia	-	0.00%	99	0.00%	99	0.00%
17	Mr. Arjun Shanker Bhartia	-	0.00%	99	0.00%	99	0.00%
	<b>SUB TOTAL (B)</b>	<b>2,818,591</b>	<b>36.42%</b>	<b>3,719,208</b>	<b>31.39%</b>	<b>6,637,799</b>	<b>56.02%</b>

<b>GRAND TOTAL (A + B)</b>	<b>3,853,538</b>	<b>48.08%</b>	<b>3,835,336</b>	<b>32.37%</b>	<b>7,688,874</b>	<b>64.89%</b>
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