

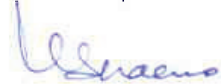
From: Jubilant Capital Pvt. Ltd.

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | | |
|---|---|--|---|---|
| 1 | Name of the Target Company (TC) | Jubilant Industries Limited | | |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Jubilant Capital Private limited (Acquirer) and Persons Acting in Concert (PAC) with the acquirer as per Annexure A enclosed. | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited and National Stock Exchange of India Limited | | |
| 5 | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | | |
| a) | Shares carrying voting rights | 3,853,538 | 48.08% | 48.08% |
| b) | Voting rights (VR) otherwise than by equity shares | N A | N A | N A |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N A | N.A. | N A |
| Total (a+b+c) | | 3,853,538 | 48.08% | 48.08% |
| Details of acquisition | | | | |
| a) | Shares carrying voting rights acquired/sold | 3,835,336 | 32.37% | 32.37% |
| b) | VRs acquired otherwise than by equity shares | N A | N.A. | N A |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N A | N.A. | N A |
| Total (a+b+c) | | 3,835,336 | 32.37% | 32.37% |
| After the acquisition, holding of: | | | | |
| a) | Shares carrying voting rights | 7,688,874 | 64.89% | 64.89% |
| b) | VRs otherwise than by equity shares | N A | N.A. | N A |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N A | N.A. | N A |
| Total (a+b+c) | | 7,688,874 | 64.89% | 64.89% |
| 6 | Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Allotment of Equity Shares by Jubilant Industries Limited on 09 03 2012, pursuant to the Scheme of Arrangement ("Scheme") among Enpro Oil Private Limited (EOPL), Jubilant Industries Limited (JIL) and Jubilant Agri and Consumer Products Limited (JACPL) sanctioned by Hon'ble High Court of Allahabad vide its order dated 16 01 2012. | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 09 03 2012 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition/sale | 80,140,560 | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition/sale | 118,494,040 | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale | 118,494,040 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For: Jubilant Capital Pvt. Ltd.



Authorised Signatory

Place: Noida
Date: 13.03.2012

ANNEXURE -A

(A) ACQUIRER

| S. NO. | NAME OF SHAREHOLDER | NO. OF EQUITY SHARES HELD (PRE SCHEME) | % of PAID UP CAPITAL (PRE ALLOTMENT) | NO. OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME) | PERCENTAGE OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME) | NO. OF EQUITY SHARES TO BE HELD (POST SCHEME) | % of PAID UP CAPITAL (POST ALLOTMENT) |
|--------|----------------------------|--|--------------------------------------|--|---|---|---------------------------------------|
| 1 | Jubilant Capital Pvt. Ltd. | 1,050,382 | 13.11% | 116,218 | 0.98% | 1,166,600 | 9.85% |
| | SUB TOTAL (A) | 1,050,382 | 13.11% | 116,218 | 0.98% | 1,166,600 | 9.85% |

(B) PERSONS ACTING IN CONCERT (PAC)

| S. NO. | NAME OF SHAREHOLDER | NO. OF EQUITY SHARES HELD (PRE SCHEME) | % of PAID UP CAPITAL (PRE ALLOTMENT) | NO. OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME) | PERCENTAGE OF EQUITY SHARES TO BE ALLOTTED (PURSUANT TO SCHEME) | NO. OF EQUITY SHARES TO BE HELD (POST SCHEME) | % of PAID UP CAPITAL (POST ALLOTMENT) |
|--------|--|--|--------------------------------------|--|---|---|---------------------------------------|
| 1 | Mr Hari Shankar Bhartia | 18,044 | 0.23% | 2,829 | 0.02% | 20,873 | 0.18% |
| 2 | Mr Shyam Sunder Bhartia | 69,996 | 0.87% | 2,829 | 0.02% | 72,825 | 0.61% |
| 3 | Mr. Priyavrat Bhartia | 154 | 0.00% | 99 | 0.00% | 253 | 0.00% |
| 4 | Mr. Shamit Bhartia | 6,462 | 0.08% | 99 | 0.00% | 6,561 | 0.06% |
| 5 | Ms. Kavita Bhartia | 514 | 0.01% | 99 | 0.00% | 613 | 0.01% |
| 6 | Jubilant Stock Holding Private Limited | 984,840 | 12.29% | - | 0.00% | 984,840 | 8.31% |
| 7 | Vam Holdings Ltd. | 284,070 | 3.54% | - | 0.00% | 284,070 | 2.40% |
| 8 | Jubilant Enpro P. Ltd. | - | 0.00% | 3,596,837 | 30.35% | 3,596,837 | 30.35% |
| 9 | Jubilant Securities Pvt. Ltd. | 934,947 | 11.67% | 116,128 | 0.98% | 1,051,075 | 8.87% |
| 10 | Jaytee Pvt. Ltd. | 380 | 0.00% | - | 0.00% | 380 | 0.00% |
| 11 | Nikita Resources Pvt. Ltd. | 175,227 | 2.19% | - | 0.00% | 175,227 | 1.48% |
| 12 | Rance Investment Holdings Ltd | 120,000 | 1.50% | - | 0.00% | 120,000 | 1.01% |
| 13 | Cumin Investments Ltd. | 120,000 | 1.50% | - | 0.00% | 120,000 | 1.01% |
| 14 | Torino Overseas Limited | 38,522 | 0.48% | - | 0.00% | 38,522 | 0.33% |
| 15 | Jubilant Infrastructure Limited | 50,000 | 0.62% | - | 0.00% | 50,000 | 0.42% |
| 16 | Ms. Aashti Bhartia | - | 0.00% | 99 | 0.00% | 99 | 0.00% |
| 17 | Mr. Arjun Shanker Bhartia | - | 0.00% | 99 | 0.00% | 99 | 0.00% |
| | SUB TOTAL (B) | 2,803,156 | 34.98% | 3,719,118 | 31.39% | 6,522,274 | 55.04% |
| | GRAND TOTAL (A + B) | 3,853,538 | 48.08% | 3,835,336 | 32.37% | 7,688,874 | 64.89% |

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