

LGB FORGE LIMITED

6/16/13, Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006.

Tamil Nadu, India Tel: (0422) 2532325

Fax: (0422) 2532333

SYNOPSIS OF THE RIGHTS ISSUE

TO WHOMSOEVER IT MAY CONCERN

Scrip code: 533007

Name of the Company: LGB Forge Limited

Scrip code

: 533007

Size of the Issue	The Company proposes to issue 50,000,517 Equity Shares on rights basis to its existing equity shareholders aggregating to approximately Rs.1,375.01 lacs
Rights Entitlements	One Equity Shares for every Two fully paid-up Equity Shares held on the Record Date i.e., (1:2)
Issue price per Equity Share	Rs.2.75/- (including premium of Rs.1.75) of the face value of Re.1/- each.
Face Value per Equity Share	Re.1/-
Record Date	Wednesday 21st March, 2012
Total number of Equity Shares outstanding prior to the issue	100,001,034 Equity Shares
Total number of Equity Shares outstanding after the issue	150,001,551 Equity Shares
Fractional Entitlement	Fractional entitlement if any will be rounded off to the next higher integer and the share required for the same will be adjusted from one of the promoter's entitlement.
Details of warrants attached if any	NIL

For LGB Forge Limited

Name: A. James Chandra Mohan

Designation: Company Secretary & Compliance Officer

Place: Coimbatore Date: 09.03.2012

