

Format for disclosure of details of acquisition to target Company and Stock Exchanges where the Shares of the target Company are Listed in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Ravi Kumar Distilleries Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bilpower Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
5	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
I.	Before the acquisition/disposal under consideration, holding of:			
a	Shares carrying voting rights	1595000	6.65%	NA
b	Voting rights (VR) otherwise than by shares	NA	NA	NA
c	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
	Total (a+b+c)	1595000	6.65%	NA
II.	Details of acquisition/sale			
a	Shares carrying voting rights acquired/sold	660499	2.75%	NA
b	VRs acquired/sold otherwise than by shares	NA	NA	NA
c	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
	Total (a+b+c)	660499	2.75%	NA
III.	After the acquisition/sale, holding of:			
a	Shares carrying voting rights	934501	3.89%	NA
b	VRs otherwise than by equity shares	NA	NA	NA
c	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
	Total (a+b+c)	934501	3.89%	NA
6	Mode of acquisition/sale (e.g. Open Market / public Issue / Rights Issue / Preferential allotment / Interse Transfer etc)	Open Market		
7	Date of acquisition / sale of shares / VR / date of receipt of intimation of allotment of shares whichever is applicable	22.03.2012 & 23.03.2012		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 24,00,00,000/-		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 24,00,00,000/-		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,00,00,000/-		

Notes-

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bilpower Limited

Priyanka Jain  
Company Secretary

Place : Mumbai  
Date : 24.03.2012

