

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	generous, 2011				
1. Name of the Target Company (TC)	Regency Trust L	anteneguamanistikan egukamang sasak	van oolittioosavaan hähdipoon oolidiseersoolidisisteipoonavali		
Complete Commence of Commence	у				
2. Name(s) of the acquirer and Persons	Асстиго ТМ Е				
Acting in Concert (PAC) with the	Acquirer: JM Financial Products Limited PAC: JM Financial Services Private Limited				
acquirer	TAC. JIM FINANCI	iai Services Privai	te Limited		
3. Whether the acquirer belongs to					
Promoter/Promoter Group					
4. Name(s) of the Stock Exchange(s)	Other content of the beautiful the content of the second o	P2 **P3P16			
where the shares of TC are Listed	BSE Limited				
5 The state of the	<u>-</u>				
J: 10 - 10 acquistion /	Number	% w.r.t total	<sup>1</sup> % W.r.t tots		
disposal/holding of shares/voting		share/voting	# COR		
rights/holding of the Acquirer and		capital	diluted		
PAC		wherever	share/voting		
reg kinasena ujija, ja kunteereen ujikaasaantusee			capital of the TC		
Before the acquisition/disposal under	4180 Bazan mariji ji 13170 bi ar arramaji ji Decaran 2021 (31 Sibbarram nejaji ji 13	applicable (#)	(*) (#)		
consideration, holding of:					
a) Shares carrying voting rights					
(1) JM Financial Products Ltd					
(2) JM Financial Services Pvt Ltd	4,54,850°	4.55%	4.55%		
b) Voting rights (VR) otherwise	3,12,754 <sup>b</sup>	3.12%	3.12%		
than by shares	-	<b>-</b> }			
c) - Warrants/convertible			_		
securities/any other instrument		f			
that entitles the acquirer to	<b>→</b> ∮	<b>-</b>			
teceive shares according to		,	<u>-</u>		
receive shares earrying voting			_		
rights in the TC (specify holding	1	j			
tn each category)		}			
otal (a+b+c)	7,67,604	7.67%	7.646.		
etails of acquisition/(sale)	ини пописация на вамения на станова (в достина постанова станова на станова на станова на станова на станова н При пописация на станова	an managed in transmission as a set in the resonance of the continuous con-	7.67%		
a) Shares carrying voting rights	ļ	ļ.			
acquired/(sold) °					
(1) JM Financial Products Ltd	(50,000)	(0.500/)			
b) -VRs-acquired -/sold-otherwise	(50,000)	(0.50%)	(0.50%)		
<del>than by shares</del>	_ ,	-	-		
c) <del>Warrants/eonvertible</del>					
securities/any other instrument	į	ľ			
that entitles the acquirer to	-	<b>-</b> [	- (		
receive shares carrying voting		ļ			
rights in the TC (specify	-	#			
holding in each - category)	<u> </u>				
acquired/sold	ļ		1		
$\mathrm{al}\left(a+b+c ight)$	: :: : : : : : : : : : : : : : : : : :	. In the following physics are supplied to the			
er annibaer and an araban (an anniber)	(50,000)	(0.50%)	(0.50%)		





<u>A</u> f	ter the acquisition/sale, holding of:	ner i statementer en in i sere i su successión den besentante.		a i se segue e i i i i i i i i i i i i i i i i i i	
	a) Shares carrying voting rights (1) JM Financial Products Ltd (2) JM Financial Services Pvt Ltd b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) - after acquisition.	4,04,850 <sup>d</sup> 3,12,754 <sup>e</sup> -	4.05% 3.12% -	4.05% 3.12%	
Lunament	al (a+b+c)	7,17,604	7.17%	7 170/	
6.	Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market			
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of encumbrance on shares resulting in aggregation of more than 2% on March 15, 2012			
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale (#)	1,00,00,000 Equity Shares			
9.	Equity share capital/total voting capital of the TC after the said acquisition/sale (#)	1,00,00,000 Equity Shares			
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.  (*) (#)	1,00,00,000 Equity Shares			

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC available on the website of the BSE Limited (i.e. www.bseindia.com).

These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on March 14, 2012.

These shares are held as margin from the client(s) as on March 14, 2012.

This disclosure for release of encumbrance (net) on 50,000 shares representing 0.50% is made since the release of encumbrance (gross) on 50,000 shares representing 0.50% on March 15, 2012 taken together with the release of encumbrance (gross) on 1,60,619 shares representing 1.61% reported earlier on March 16, 2012 aggregates 2,10,619 shares

These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on March 15, 2012.

These shares are held as margin from the client(s) as on March 15, 2012.

for JM Financial Products Limited

**№Ankur Shah** 

Company Secretary

Place: Mumbai

Date: March 19, 2012