WALCHAND KAMDHENU COMMERCIALS PVT. LTD.

(Formerly known as Kamdhenu Commercials Pvt. Ltd.) Nesla House, 2nd Floor, M. L. Dahanukar Marg, Mumbai - 400 026. Tel. No. 40287102 / 40287112

FORMAT FOR DICLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATIONS 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Walchandnagar Industries Ltd.			
Name of the Promoter(s) on whose shares encumbrance	œ			
was created/invoked/released (tick the relevant one)	Walchand Kamdhenu Commercials Pvt. Ltd.			
Date of Reporting	15th March, 2012			
Names of the Stock Exchanges where the shares of th	e National Stock Exchange of India Ltd.			
target company are listed	Bombay Stock Exchange Limited			
Details of the promoters' holding:				

(The term "event" indicates creation/invocaton/realease of encumbrance, as the case may be)

	Pre-event holding		Details of events pertaining to		Post event holding (encumbered shares to		
Promoter(s) or							(*)Details of encumbrance
PACs with him			encumbrance		be excluded)		(pledge/lien or other-give details)
Names	Number	% of total share capital	Type - Creation / invocation	Date(s)	Number		Pro-transaction pledge : 15,00,000 Pledge Release : 15,00,000 Total shares pledged : Nil
			/ release	L	l	·	<u> </u>
M/s, Walchand Kamdhenu Commercials Pvt.			15,00,000 (Release)	13-Mar-12	9,861,363	25.9031	The Pledgee IDB1 Trusteeship Services Ltd on behalf of Bajaj Finance Ltd. has released 15,00,000
Ltd	8,361,363	21,96	(Release)				equity shares of target company

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance

For Walchand Kamdhenu Commercials Pvt. Ltd.

Place :

Mumbai

Date:

15th March, 2012