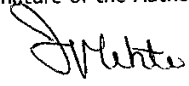


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Apte Amalgamations Limited							
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		Mr. Jaydeep Mehta							
Date of reporting		19.04.2012							
Names of the stock exchanges where the shares of the target company are listed		Bombay Stock Exchange							
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)									
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details		
	Names	Number	% of total share capital	Type - creation/ invocation/ release	Date (s)	Number		% of total share capital	
								Pledge of 1,46,484 (One Lac forty six thousand four hundred & eight four) Equity Shares of Apte Amalgamations Limited in favour of Axis Bank Limited for availing loan facility	
								Date of Creation	Number of shares encumbered
Mr. Jaydeep Mehta	2,70,705	13.86%	Creation	10.03.2012	1,24,221	6.36%	10.03.2012	1,46,484	

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory



Place: Mumbai

Date: 19.04.2012