

To,

Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai -400001

## Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target     Company (TC)	DCM LTD			
Name(s) of the acquirer and     Persons Acting in Concert (PAC) with     the acquirer	Religare Finvest Ltd			
Whether the acquirer belongs     To Promoter/Promoter group	NO			
4. Name(s) of the Stock exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE AND BOMBAY STOCK EXCHANGE			
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting Capital wherever applicable		% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by	NIL	NIL		NIL
equity shares c) Warrants/convertible securities / any	NIL	NIL		NIL
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL		NIL
Total (a + b + c)	•	•		·
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by	943,577	5.43%		5.43%
equity shares c) Warrants/convertible securities / any	NIL	. NIL		NIL
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL		NIL
Total (a + b + c)	943,577	5.43%		5.43%
After the acquisition, holding of:	943,577	5.43%	:	5.43%



NIL NIL	NIL NIL		NIL NIL	
943,577	5.43%	i.	5.43%	
Shares offered as part of collateral/ encumbrances created in consideration of borrowings by various clients over a period of time and which becomes reportable under New Takeover Regulations				
-				
17,379,037 Eq	uity shares of Rs.10	each		
<b>17,379,037</b> Eq	uity shares of Rs.10	each		
17,379,037 Eq	uity shares of Rs.10	<b>each</b>		
	NIL  943,577  Shares offered consideration of which becomes  17,379,037 Eq.  17,379,037 Eq.	NIL NIL  943,577 5.43%  Shares offered as part of collateral/ consideration of borrowings by varie which becomes reportable under No  17,379,037 Equity shares of Rs.10  17,379,037 Equity shares of Rs.10	NIL NIL  943,577 5.43%  Shares offered as part of collateral/ encumbrance consideration of borrowings by various clients over	

Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Religare Finvest Limited

Ankur Gupta
(Authorized Signatory)

Place: Noida Date: 26<sup>th</sup> April 2012