

Y. H. DALMIA & OTHERS

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DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
 Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

Bombay Stock Exchange Limited
 Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
 Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
 Bandra (E), Mumbai – 400051.

Madras Stock Exchange Association Limited
 Exchange Building, Post Box No. 183,
 11, Second Line Beach, Chennai – 600001.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Y. H. Dalmia & others (Shri Puneet Yadu Dalmia & Keshav Power Limited)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited, and Madras Stock Exchange Association Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a. Shares carrying voting rights	4,71,09,358	58.20	58.20
b. Voting rights (VR) otherwise than by equity shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d. Total (a+b+c)	4,71,09,358	58.20	58.20
<u>Details of acquisition/sale</u>			
a. Shares carrying voting rights acquired	16,96,000	2.10	2.10
b. VRs acquired otherwise than by equity shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d. Total (a+b+c)	16,96,000	2.10	2.10

After the acquisition/sale, holding of:			
a. Shares carrying voting rights	4,88,05,358	60.30	60.30
b. VRs otherwise than by equity shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d. Total (a+b+c)	4,88,05,358	60.30	60.30
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.03.2012		
Equity share capital / total voting capital of the TC before the said acquisition/sale	8,09,39,303 (nos.)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	8,09,39,303 (nos.)		
Total diluted share/voting capital of the TC after the said acquisition/sale	8,09,39,303 (nos.)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Y. H. Dalmia & others



(Y. H. Dalmia)

Place: New Delhi

Date: 02.04.2012