

# JAYASWAL NECO INDUSTRIES LIMITED

(FORMERLY JAYASWALS NECO LIMITED)

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440 016 (INDIA)  
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20<sup>th</sup> April, 2012

To,  
 Department of Corporate Services,  
 BSE Limited,  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street, Fort, MUMBAI - 400 001

National Stock Exchange of India Limited  
 Exchange Plaza, 5<sup>th</sup> Floor,  
 Bandra Kurla Complex,  
 Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Outcome of Meetings dated 20<sup>th</sup> April, 2012 of Equity Shareholders and Secured Creditors

- Ref: 1. Scheme of Arrangement for the Demerger of Steel Division of Corporate Ispat Alloys Limited and its merger with the Company  
 2. Our Letter dated 21st March, 2012 on the above.

Further to our above letter, we write to inform you that the Members of the Company have unanimously passed the resolution signifying approval to Scheme of Arrangement providing inter alia for the Demerger of Steel Division of Corporate Ispat Alloys Limited and its merger with the Company at their Meeting held on 20<sup>th</sup> April, 2012 in compliance with the directions of Hon'ble High Court at Bombay, Nagpur Bench, Nagpur vide its order dated 23<sup>rd</sup> February, 2012 as amended on 7<sup>th</sup> March, 2012.

Further, the Meeting of the Secured Creditors for considering the said Scheme of Arrangement is adjourned at the request of the Secured Creditors to enable them to get more time to examine the Scheme in details and arrive at decision.. The adjourned meeting will be convened separately at a later date suitable to all Secured Creditors. We will announce the date of adjourned meeting of Secured Creditors separately in due course.

This is for your information and records.

Thanking You

For Jayaswal Neco Industries Limited

A D Karajgaonkar  
 Company Secretary



MD & CEC	MD & CEC	SP&P	HR	INVEST & A/C
RCD	RCD			DOT/DIT
LEGAL	LEGAL	BOMBAY STOCK EXCHANGE LIMITED		DOT 3RD FLD
MS & D	MS & D	23 APR 2012		DOSS
ED & M	ED & M	79142		CRICAD
IPF	IPF			U.S.E
INTER'L RELA	INTER'L RELA	NO.....	ESTATE	CORP. COMM
BTI	BTI	INTER. CONT'L	INF. PROD	ADMIN. SECUR LISTING
BSE/BOOK	BSE/BOOK	DISC	GSD & RECL	

COPML	BSE LTD. MUMBAI	LISTING FEE
BUY BACK	24 APR 2012	REVOCATION
TRUST HOUSE, 5TH FLOOR, OF 478, BRALIGHT INDUSTRIAL AREA, 32-A, CHITTARANJAN AVENUE, BHILAI - 490026 - CHHATISGARH, INDIA		
KOLKATTA - 700012 INDIA FAX: 033-22122560 PHONES: 0788-2381858, 2381859, 60, 61, 62		
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