

Hand-Delivery

17th April, 2012

To,
DCS
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Code:- KAMATHOTEL-EQ
Email: corp.relations@bseindia.com

Dear Sir,

Sub: Outcome of Postal Ballot as per Clause 35A of the Listing Agreement.

This has reference to the Postal Ballot conducted for passing of the resolutions mentioned in the notice dated 7th March, 2012. The said notice of Postal Ballot, explanatory statement and the Postal Ballot Form were dispatched to the shareholders on 14th March, 2012 under registered post acknowledgement due. The last date for receipt of Postal Ballot was fixed as 16th April, 2012.

On the basis of the postal ballots received till 16th April, 2012, the Scrutinizer Mr. V. V. Chakradeo, Practicing Company Secretary has submitted his report which is annexed herewith. The results in the format as prescribed under clause 35A of the Listing Agreement is as under:-

Resolution No. 1:

Details of the Agenda:

Resolution required: Special Resolution under Section 293 (1) (a) of the Companies Act, 1956 and regulation 26(2)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011.

Mode of voting: Postal Ballot

Promoter/Public	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes – against	% of Votes in favour on votes polled	% of Votes against on votes polled
	(1)	(2)	(3)=[(2)/(1)]* 100	(4)	(5)	(6)=[(4)/(2)]* 100	(7)=[(5)/(2)]* 100
Promoter and Promoter Group	9871296	9871296	100 %	9871296	0	100 %	0 %
Public–Institutional holders	0	0	0 %	0	0	0 %	0 %
Public-Others	151900	151900	100 %	148710	3190	97.90 %	2.10 %
Total	10023196	10023196	100 %	10020006	3190	99.97 %	0.03 %

Contd.



REGD OFF. 70-C NEHRU ROAD, VILE PARLE (EAST), MUMBAI 400 099. TEL.: 2616 4000 FAX: 2616 4201

Resolution No. 2:

Resolution required: Special Resolution under Section 372A of the Companies Act, 1956.

Made of voting: Postal Ballot


Promoter/Public	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes – against	% of Votes in favour on votes polled	% of Votes against on votes polled
	(1)	(2)	(3)=[(2)/(1)]* 100	(4)	(5)	(6)=[(4)/(2)]* 100	(7)=[(5)/(2)]* 100
Promoter and Promoter Group	9871296	9871296	100 %	9871296	0	100 %	0 %
Public– Institutional holders	0	0	0	0	0	0 %	0 %
Public-Others	151400	151400	100 %	147625	3775	97.51 %	2.49 %
Total	10022696	10022696	100 %	10018921	3775	99.96 %	0.04 %

Accordingly, the above resolutions have been passed with requisite majority.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited



Mahesh Kandoi
Company Secretary
Encl. a/a

REGD OFF. 70-C NEHRU ROAD, VILE PARLE (EAST), MUMBAI 400 099. TEL.: 2616 4000 FAX: 2616 4201

V. V. CHAKRADEO & CO.
COMPANY SECRETARIES

**B - 301, Matoshree Residency CHS, 65, Prarthana Samaj Road,
Vile Parle (East), Mumbai 400 057.**

TEL. NO. 26116821
CELL NO. 98200 48732

Email:vvchakra@gmail.com

17th April, 2012

To,
The Executive Chairman and Managing Director,
Kamat Hotels (India) Ltd
70- C, Nehru Road,
Vile Parle (East)
Mumbai- 400 099

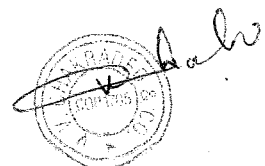
Dear Sir,

Sub: Scrutinizer's Report of Postal Ballot dated 7th March, 2012.

The Company has appointed me as the Scrutinizer for conducting the postal ballot voting process. I hereby submit report as under:-

1. The Company on 14th March, 2012 completed, the dispatch of postal ballot forms along with postage prepaid business reply envelopes to its Members whose name(s) appeared on the Register of Members / list of beneficiaries as on 2nd March, 2012.
2. Particulars of the postal ballot forms received from the Members have been entered in a register separately maintained for the purpose.
 - The postal ballot forms were kept under my safe custody in sealed and tamper proof ballot boxes before commencing the scrutiny of such postal ballot forms.
 - The ballot boxes were opened in my presence on 12th April, 2012 and 13th April, 2012.
 - The postal ballot forms were opened in my presence and scrutinized and the shareholding was matched / confirmed with the Register of Members of the Company / list of beneficiaries as on 2nd March, 2012.
 - All postal ballot forms received up to the close of working hours on 16th April, 2012, (time fixed by the Company for receipt of the forms) were considered for my scrutiny.
 - Any postal ballot, if received after 16th April, 2012 is not taken into account.
3. The result of the ballot papers is given in subsequent para of the report.

Contd.



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4. The Resolutions have been passed by the requisite majority.

VOTING PATTERN OF SPECIAL RESOLUTIONS PASSED BY POSTAL BALLOT UNDER SECTION 192 A (2) OF THE COMPANIES ACT, 1956 (ACT) FOR:

1. Special Resolution under Section 293 (1) (a) of the Companies Act, 1956 and regulation 26(2)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011.

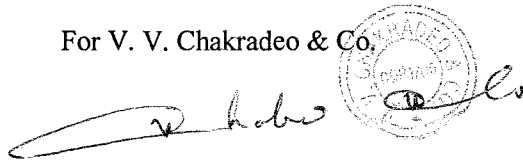
	Total Number of Members	Number of Votes	Percentage of Votes
Total Postal Ballots received	326	10025306	-
Less: Invalid Postal Ballots	5	2110	-
Total Valid Postal Ballots received	321	10023196	100.00
Postal Ballots - in favour of the Resolution	307	10020006	99.97
Postal Ballots - against the Resolution	14	3190	0.03

2. Special Resolution under Section 372A of the Companies Act, 1956.

	Total Number of Members	Number of Votes	Percentage of Votes
Total Postal Ballots received	326	10025306	-
Less: Invalid Postal Ballots	6	2610	-
Total Valid Postal Ballots received	320	10022695	100.00
Postal Ballots - in favour of the Resolution	298	10018921	99.96
Postal Ballots - against the Resolution	22	3775	0.03

Dated: 17th April, 2012

For V. V. Chakradeo & Co.



V. V. Chakradeo
COP 1705