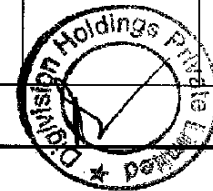


DIGIVISION HOLDINGS PRIVATE LIMITED

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Media Matrix Worldwide Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Digivision Holdings Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal / holding of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	5,43,91,908	67.26%	67.26%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	5,43,91,908	67.26%	67.26%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	90,000 (acquired through Share Purchase Agreement)	0.11%	0.11%
b) VRs acquired /sold otherwise than by shares	-	-	-



Digivision Holdings Private Limited

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c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	90,000	0.11%	0.11%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,44,81,908	67.37%	67.37%
b) VRs otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	5,44,81,908	67.37%	67.37%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	(acquired through Share Purchase Agreement)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4th April, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	80865000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	80865000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	80865000		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorised Signatory

Place: Delhi

Date: 04.04.2012

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