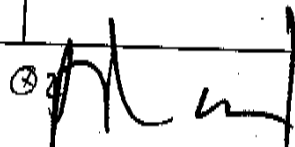


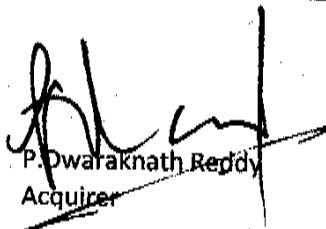
**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Panasonic Carbon India Co.Ltd												
2	Name of the acquirer(s)	Mr.P.Dwaraknath Reddy												
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	yes, the Acquirer is a promoter of the Target Company.												
4	Details of the proposed acquisition													
	a. Name of the person(s) from whom shares are to be acquired	1. P.D.R Investment Private Ltd 2. Mrs. Suneeta Reddy and Mr. Pottipati Aditya representative of M/s. Associated Electrical Agencies. 3.M/s. Obul Reddy Investments Private Ltd 4. M/s. Preetha Investments Private Ltd												
	b. Proposed date of acquisition	on or after 12-04-2012												
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<table border="1"> <thead> <tr> <th>NAME</th> <th>NO.OF SHARES</th> </tr> </thead> <tbody> <tr> <td>1. M/s.P. D.R Investment.P.Ltd</td> <td>45570</td> </tr> <tr> <td>2.M/s. Associated Electrical Agencies.</td> <td>469000</td> </tr> <tr> <td>3. M/s.Obul Reddy Investment P.Ltd</td> <td>5450</td> </tr> <tr> <td>4.M/s. Preetha Investments P.Ltd</td> <td>65460</td> </tr> <tr> <td>TOTAL</td> <td>585480</td> </tr> </tbody> </table>	NAME	NO.OF SHARES	1. M/s.P. D.R Investment.P.Ltd	45570	2.M/s. Associated Electrical Agencies.	469000	3. M/s.Obul Reddy Investment P.Ltd	5450	4.M/s. Preetha Investments P.Ltd	65460	TOTAL	585480
NAME	NO.OF SHARES													
1. M/s.P. D.R Investment.P.Ltd	45570													
2.M/s. Associated Electrical Agencies.	469000													
3. M/s.Obul Reddy Investment P.Ltd	5450													
4.M/s. Preetha Investments P.Ltd	65460													
TOTAL	585480													
	d. Total shares to be acquired as % of share capital of TC	<table border="1"> <thead> <tr> <th>NO.OF SHARES</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>585480</td> <td>12.1975</td> </tr> </tbody> </table>	NO.OF SHARES	%	585480	12.1975								
NO.OF SHARES	%													
585480	12.1975													
	e. Price at which shares are proposed to be acquired	at Market Price prevailing on the date of transfer subject to price not exceeding Rs.146/- per share												
	f. Rationale, if any, for the proposed transfer	Inter-se transfer between promoters												
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)												
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A												
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	yes -Rs. 146/- per share (working enclosed)												
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, the Acquirer hereby declare that the acquisition price is not more than 25% of the price computed in point 7.												
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	yes, the acquire hereby declare that both transferor and transferee have complied /will comply applicable disclosure requirements in Chapter V of the Takeover Regulations,2011.												

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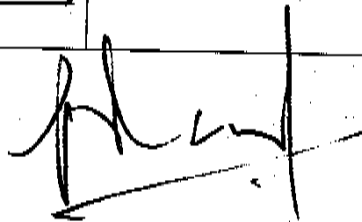
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, the Acquirer hereby declare that all the conditions specified under regulations 10(1)(a) with respect to exemptions have been duly complied with			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		no of shares/voting rights	% total capital of T.C	no of shares/voting rights	% total capital of T.C
<b>Acquirer (s) and PAC(other than sellers)</b>					
	P.Dwaraknath Reddy	16860	0.35	602340	12.54
	<b>TOTAL</b>	<b>16860</b>	<b>0.35</b>	<b>602340</b>	<b>12.54</b>
<b>Seller(s)</b>					
	1. P.D.R Investment Private Ltd	45825	0.95	255	0.0053
	2. Mrs. Suneeta Reddy and Mr. Pottipati Aditya representative of M/s. Associated Electrical Agencies.	469000	9.77	Nil	Nil
	3. M/s. Obul Reddy Investments Private Ltd	5450	0.11	Nil	Nil
	4. M/s. Preetha Investments Private Ltd	65460	1.36	Nil	Nil
	<b>Total</b>	<b>585735</b>	<b>12.2028</b>	<b>255</b>	<b>0.0053</b>
<p>Note:</p> <ul style="list-style-type: none"> <li>(*) Shareholding of each entity may be shown separately and then collectively in a group.</li> <li>The above disclosure shall be signed by the acquirer mentioning date &amp; place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.</li> </ul>					

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 P. Dwaraknath Reddy  
 Acquirer

**CALCULATION OF PANASONIC CARBON INDIA CO.LTD PRICE PER SHARE AS PER REGULATION 8(2) (E) AND 10(V) (I) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS 2011**

S.NO	PARTICLUARS	AMOUNT (Rs.P)
1	<p><b><u>Book value per share</u></b> as on 31<sup>st</sup> March 2011</p> <p>(Share Capital and Reserves and Surplus /No.of shares)</p> <p>=<math>(4,80,00,000+514627459)/4800000</math></p>	117.21
2	<p>Regulation 10(v) (i) price:-</p> <p>if shares are infrequently traded the price shall be up to <b><u>25% higher</u></b> than the price arrived as per regulation 8(2) (e) of the <b><u>serial no:1</u></b> above.</p> <p><math>(117.21*25\%)</math></p>	29.30
	<p style="text-align: right;"><b>Total</b> <b>(Price per share)</b></p>	146.51



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P.Dwaraknath Reddy

<b>PANASONIC CARBON INDIA CO.LTD.-\$</b>			
<b>Scrip Code : 508941</b>			
<b>share holding pattern-before transfer</b>			
<b>s.no</b>	<b>Name of the share holder</b>	<b>no.of shares</b>	<b>%</b>
1	G K Jivarjka	1,000	0.02
2	P Ganamba	20	0.00
3	P Suneeta Reddy and Mr.Pottipati Aditya Representative of M/s. Associated Electrical Agencies	469,000	9.77
4	R P Khaitan	10	0.00
5	P D R Investment Pvt Ltd	45,825	0.95
6	Preetha Investment Pvt Ltd	65,460	1.36
7	Obul Reddy Investments Pvt Ltd	5,450	0.11
8	Panasonic Corporation	2,434,480	50.72
9	K Vijavardhan Reddy	5,459	0.11
10	K Vaidehi Reddy	360	0.01
11	P Suneeta Reddy	360	0.01
12	Dwaraknath Reddy	16,860	0.35
13	Preetha Reddy	360	0.01
14	J S K Marketing Pvt Ltd	25,804	0.54
15	Laxmi Devi Jivarajka	149,917	3.12
16	K K Jivarjka	151,442	3.16
17	K K Jivarjka (HUF)	151,000	3.15
	<b>Total</b>	<b>3,522,807</b>	<b>73.39</b>

<b>PANASONIC CARBON INDIA CO.LTD.</b>			
<b>Scrip Code : 508941</b>			
<b>share holding pattern -After Transfer</b>			
<b>s.no</b>	<b>Name of the share holder</b>	<b>no.of shares</b>	<b>%</b>
1	G K Jiwarjka	1000	0.02
2	P Ganamba	20	0.00
3	R P Khaitan	10	0.00
4	<b>P D R Investment Pvt Ltd</b>	<b>255</b>	<b>0.01</b>
5	Panasonic Corporation	2434480	50.72
6	K Vijayvardhan Reddy	5459	0.11
7	<b>P.Dwaraknath Reddy</b>	<b>602340</b>	<b>12.55</b>
8	K Vaidehi Reddy	360	0.01
9	P Suneeta Reddy	360	0.01
10	Preetha Reddy	360	0.01
11	J S K Marketing Pvt Ltd	25804	0.54
12	Laxmi Devi Jiwarajka	149917	3.12
13	K K Jiwarjka	151442	3.16
14	K K Jiwarjka (HUF)	151000	3.15
	<b>TOTAL</b>	<b>3522807</b>	<b>73.39</b>