

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**



1. Name of the Target Company (TC)	Regency Trust Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: JM Financial Services Private Limited PAC: JM Financial Products Limited		
3. Whether the acquirer belongs to Promoter/Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable (#)	% w.r.t total diluted share/voting capital of the TC (*) (#)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	3,12,754 <sup>a</sup>	3.13%	3.13%
(2) JM Financial Products Ltd	4,04,850 <sup>b</sup>	4.05%	4.05%
b) <del>Voting rights (VR) otherwise than by shares</del>	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>	-	-	-
<b>Total (a+b+c)</b>	<b>7,17,604</b>	<b>7.18%</b>	<b>7.18%</b>
<u>Details of acquisition/(sale)</u>			
a) Shares carrying voting rights acquired/(sold) <sup>c</sup>			
(1) JM Financial Services Pvt Ltd	5,64,471	5.64%	5.64%
(2) JM Financial Products Ltd	(2,100)	(0.02%)	(0.02%)
b) <del>VRs acquired /sold otherwise than by shares</del>	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>	-	-	-
<b>Total (a+b+c)</b>	<b>5,62,371</b>	<b>5.62%</b>	<b>5.62%</b>



**JM Financial Services Pvt Ltd**

Palm Court, 4th Floor, M Wing, Link Road, Malad (W), Mumbai 400 064. T: 91 22 3087 7000 / 6761 7000 F: 91 22 6725 0001  
Regd. Office: 141, Maker Chambers III, Nariman Point, Mumbai 400 021. www.jmfinancial.in



<u>After the acquisition/sale, holding of :</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	8,77,225 <sup>d</sup>	8.77%	8.77%
(2) JM Financial Products Ltd	4,02,750 <sup>e</sup>	4.03%	4.03%
b) <del>VRs otherwise than by shares</del>	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</del>	-	-	-
<b>Total (a+b+c)</b>	<b>12,79,975</b>	<b>12.80%</b>	<b>12.80%</b>
6. Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Off market</b>		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>Creation of encumbrance on shares resulting in aggregation of more than 2% on April 10, 2012</b>		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale (#)	<b>1,00,00,000 Equity Shares</b>		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale (#)	<b>1,00,00,000 Equity Shares</b>		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	<b>1,00,00,000 Equity Shares</b>		
	<b>(*) (#)</b>		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC available on the website of the BSE Limited (i.e. [www.bseindia.com](http://www.bseindia.com)).

a. These shares are held as margin from the client(s) as on March 15, 2012.

b. These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on March 15, 2012.

c. This disclosure for creation of encumbrance (net) on 5,62,371 shares representing 5.62% is made since the creation of encumbrance (gross) between March 16, 2012 and April 10, 2012 aggregates 7,35,917 shares representing 7.36%. During the said period there was a release of encumbrance (gross) on 1,73,546 shares representing 1.74%.

d. These shares are held as margin from the client(s) as on April 10, 2012.

e. These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on April 10, 2012.

for **JM Financial Services Private Limited**

**Hemant Kotak**  
Director

Place: Mumbai

Date: April 12, 2012

**JM Financial Services Pvt Ltd**

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