

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

JM FINANCIAL

1. Name of the Target Company (TC)	Regency Trust Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: JM Financial Services Private Limited PAC: JM Financial Products Limited		
3. Whether the acquirer belongs to Promoter/Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable (#)	% w.r.t total diluted share/voting capital of the TC (*) (#)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	8,77,225 ^a	8.77%	8.77%
(2) JM Financial Products Ltd	4,02,750 ^b	4.03%	4.03%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	12,79,975	12.80%	12.80%
<u>Details of acquisition/(sale)</u>			
a) Shares carrying voting rights acquired/(sold) ^c			
(1) JM Financial Services Pvt Ltd	(7,56,627)	(7.57%)	(7.57%)
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	(7,56,627)	(7.57%)	(7.57%)

Asm

JM Financial Services Pvt Ltd

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<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
(1) JM Financial Services Pvt Ltd	1,20,598 ^d	1.20%	1.20%
(2) JM Financial Products Ltd	4,02,750 ^e	4.03%	4.03%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	5,23,348	5.23%	5.23%
6. Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of encumbrance on shares resulting in aggregation of more than 2% on April 11, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale (#)	1,00,00,000 Equity Shares		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale (#)	1,00,00,000 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale. (*)(#)	1,00,00,000 Equity Shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC available on the website of the BSE Limited (i.e. www.bseindia.com).

a. These shares are held as margin from the client(s) as on April 10, 2012.

b. These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on April 10, 2012.

c. This disclosure for release of encumbrance (net) on 7,56,627 shares representing 7.57% is made since the release of encumbrance (gross) on April 11, 2012 on 7,56,627 shares taken together with the release of encumbrance (gross) on 1,73,546 shares reported earlier on April 12, 2012 aggregates 9,30,173 shares representing 9.30%.

d. These shares are held as margin from the client(s) as on April 11, 2012.

e. These shares are held as collateral to secure the loan sanctioned/given to borrower(s) as on April 11, 2012.

for JM Financial Services Private Limited


Anil Mavinkurve
Company Secretary

Place: Mumbai

Date: April 13, 2012