

Format for Disclosures under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Shalimar Production Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagrecha Fin & Trades P Ltd.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition under consideration, holding of :</u>			
	a) Shares carrying voting rights	2,73,91,700	12.30	NIL
	b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c)	2,73,91,700	12.30	NIL
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights	39,99,387	1.80	NIL
	b) VRs otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	Total (a+b+c)	39,99,387	1.80	NIL
	<u>After of acquisition, Holding Of</u>			
	a) Shares carrying voting	3,13,91,087	14.10	NIL

	rights			
	b) VRs otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	Total (a+b+c)	3,13,91,087	14.10	NIL
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market		
7	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares in the TC.	17.04.2012		
8	Equity share capital / total voting capital of the TC before the said acquisition	22,27,20,313		
9	Equity share capital/ total voting capital of the TC after the said acquisition	22,27,20,313		
10	Total diluted share/voting capital of the TC after the said acquisition	N.A.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Jagrecha Fin & Trades P Ltd.

P Dave.
(Pankaj Dave)
Director / Acquirer

Place: Mumbai
Date: 18/04/2012