

**Annexure-B**

**Format for disclosures under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Shalimar Production Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Tilokchand Kothari		
3	Whether the acquirer / Seller belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<b><u>Before the acquisition/ sale under consideration, holding of :</u></b>			
	a) Shares carrying voting rights	39,99,387	1.80	NIL
	b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c)	39,99,387	1.80	NIL
	<b><u>Details of acquisition/sale</u></b>			
	a) Shares carrying voting rights	39,99,387	1.80	NIL
	b) VRs otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	Total (a+b+c)	39,99,387	1.80	NIL
	<b><u>After of acquisition/sale, Holding Of</u></b>			
	a) Shares carrying voting rights	NIL	NIL	NIL
	b) VRs otherwise than by shares	NIL	NIL	NIL

	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	Total (a+b+c)	NIL	NIL	NIL
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment /inter-se transfer etc).			Off Market
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			17.04.2012
8	Equity share capital / total voting capital of the TC before the said acquisition / sale			22,27,20,313
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale			22,27,20,313
10	Total diluted share/voting capital of the TC after the said acquisition/sale.			N.A.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquire / **Seller** / Authorised Signatory

Place: Mumbai  
Date: 18/04/2012