

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

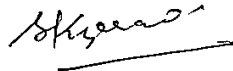
1. Name of the Target Company (TC)	USHA MARTIN EDUCATION & SOLUTIONS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHIVA KUMAR BARASIA & other promoter as PAC		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd. (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,13,66,921	43.03%	43.03%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1,13,66,921	43.03%	43.03%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	-200	0.001%	0.001%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			

TC (specify holding in each category) acquired/sold			
Total (a+b+c)	-200	0.001%	0.001%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,13,66,721	43.03%	43.03%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1,13,66,721	43.03%	43.03%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.04.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.2,64,15,811/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.2,64,15,811/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.2,64,15,811/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory



Place: KOLKATA

Date: 19.04.2012