

Audited Financial Results for the Year ended 31st March 2012 on Standalone basis

Sr No	Particulars	(Rupees in Lakhs)				
		Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Audited)	(Un-Audited)	Audited	(Audited)	(Audited)
1	Income from Operations					
	a) Net Sales / Income from operations (Net of Excise Duty)					
	b) Other Operating Income	10862.79	9261.31	6706.91	37805.96	25,429.25
	Total Income from operations (Net)	60.59	79.50	-35.12	276.46	237.76
2	Expenses	10923.38	9340.81	6671.80	38082.42	25667.01
	a) Cost of Material Consumed					
	b) Purchases of Stock in trade	5439.75	4571.04	2433.31	19079.32	11,805.38
	c) Changes in Inventories of finished goods, work in progress and stock in trade	-	-	-	-	-
	d) Employee benefits Expense	(93.91)	376.99	(180.80)	(4.12)	(176.19)
	e) Depreciation and Amortisation Expense	1468.46	1086.88	806.23	4588.05	3,092.22
	f) Other Expenses	417.81	399.47	307.05	1497.40	1,261.73
	Total Expenses	2120.03	2146.32	2611.74	9005.54	7,136.72
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	9,352.13	8,580.70	5,977.54	34,166.19	23,119.86
3	Other Income	1,571.25	760.11	694.26	3,916.23	2,547.16
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	52.13	18.81	95.54	109.82	179.58
5	Finance Costs	1,623.38	778.92	789.79	4,026.05	2,726.73
	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	428.91	307.03	287.58	1230.04	867.28
7	Exceptional items - Expenditure / (Income)	1,194.47	471.89	502.21	2,796.02	1,859.46
8	Profit (+) / Loss (-) from ordinary Activities before tax (7 + 8)	-	-	-	-	-
10	Tax Expense	1,194.47	471.89	502.21	2,796.02	1,859.46
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	271.75	75.86	98.61	595.08	396.41
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	922.72	396.03	403.60	2,200.94	1,463.05
13	Net Profit (+) / Loss(-) for the period (11+12)	922.72	396.03	403.60	2,200.94	1,463.05
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	7874.57	6948.00	5816.85	7874.57	5816.85
16 (i)	Earning Per Share (before extra ordinary items)					
	Of Rs. 5/- not annualised:					
	a) Basic					
	b) Diluted	8.39	3.60	3.67	20.01	13.30
16 (i)	Earning Per Share (after extra ordinary items)					
	Of Rs. 5/- not annualised:					
	a) Basic					
	b) Diluted	8.39	3.60	3.67	20.01	13.30
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
17	Public Share holding					
	- Number of shares	4109120	6809120	6859120	4109120	6859120
	- Percentage of shareholding	37.36%	61.90%	62.36%	37.36%	62.36%
18	Promoter and promoter group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares					
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promotor group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of Shares	6890880	4190880	4140880	4140880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	38.10%	37.64%	37.64%	37.64%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter					
	Received during the quarter	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	2	NIL	1	2	1
	Remaining unresolved at the end of the quarter	NIL	NIL	1	NIL	1
		2	NIL	NIL	2	NIL

- The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meetings held on May 30, 2012
- Pursuant to the Revised Schedule VI of the Companies Act becoming effective from 1 April, 2011, the figures of the corresponding previous periods have been restated/regrouped, wherever necessary to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the year to date published figures for first three quarters of the financial year.
- The Company has single business segment, that of castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17-'Segment Reporting' are not applicable to the Company.
- The Board of Directors has recommended a dividend of 27.5% amounting to Rs. 1.38 per equity share of Rs. 5/- each.

Place-Shikrapur, Pune
Date- 30th May, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director

ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone Statement of Assets and Liabilities

Rs. In Lakhs

S.No.	EQUITY AND LIABILITIES	As at	
		March 31, 2012	March 31, 2011
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	7875	5817
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' funds	8425	6367
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	4110	4699
	(b) Deferred tax liabilities (net)	287	251
	(c) Other long-term liabilities	1570	1850
	(d) Long-term provisions	150	129
	Sub-total - Non-current liabilities	6116	6930
5	Current liabilities		
	(a) Short-term borrowings	5582	2767
	(b) Trade payables	4031	1565
	(c) Other current liabilities	2703	2276
	(d) Short-term provisions	238	370
	Sub-total - Current liabilities	12554	6978
	TOTAL - EQUITY AND LIABILITIES	27095	20275
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	12967	11220
	(b) Goodwill on consolidation *	0	0
	(c) Non-current investments	1062	1062
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	184	177
	(f) Other non-current assets	0	0
	Sub-total - Non-current assets	14214	12460
2	Current assets		
	(a) Current investments	0	0
	(b) Inventories	1960	1627
	(c) Trade receivables	8611	4675
	(d) Cash and cash equivalents	1046	641
	(e) Short-term loans and advances	1245	871
	(f) Other current assets	18	1
	Sub-total - Current assets	12881	7815
	TOTAL - ASSETS	27095	20275
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 30th May, 2012

For Alicon Castalloy Ltd.


(S. Rai)
Managing Director



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Audited Financial Results for the Year ended 31st March 2012 on Consolidated basis

Sr No	Particulars	(Rupees in Lakhs)				
		Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Audited)	(Un-Audited)	Audited	(Audited)	(Audited)
1	Income from Operations					
	a) Net Sales / Income from operations (Net of Excise Duty)	12835.16	11645.72	8805.79	46871.90	31,866.83
	b) Other Operating Income	116.88	79.50	-71.52		
	Total Income from operations (Net)	12952.04	11725.22	8734.27	46871.90	31866.83
2	Expenses					
	a) Cost of Material Consumed	5515.25	5595.48	2407.53	21439.18	15,919.23
	b) Purchases of Stock in trade	0.00	-	-	-	(2,142.27)
	c) Changes in Inventories of finished goods, work in progress and stock in trade	-979.36	390.12	2625.71	(266.88)	(853.95)
	d) Employee benefits Expense	2715.23	1945.58	1253.09	812.18	5,727.80
	e) Depreciation and Amortisation Expense	480.88	449.74	354.62	1707.64	1,446.17
	f) Other Expenses	4455.92	2726.66	1450.09	13013.50	9,218.72
	Total Expenses	12,187.92	11,107.58	8,091.04	44,005.63	29,315.70
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	764.12	617.64	643.23	2,866.28	2,551.13
3	Other Income	309.96	58.56	130.13	452.12	316.54
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	1,074.08	676.20	773.36	3,318.39	2,867.67
6	Finance Costs	469.06	314.52	197.94	1289.07	890.15
	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	605.02	361.68	575.42	2,029.32	1,977.52
8	Exceptional items - Expenditure / (Income)	-	-	0.00	0.00	-
9	Profit (+) / Loss (-) from ordinary Activities before tax (7 + 8)	605.02	361.68	575.42	2,029.32	1,977.52
10	Tax Expense	262.56	75.86	124.21	587.74	430.95
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	342.46	285.82	451.21	1,441.58	1,546.57
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11+12)	342.46	285.82	451.21	1,441.58	1,546.57
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	7343.07	6948.00	5980.84	7343.07	5980.84
16 (i)	Earning Per Share (before extra ordinary items) Of Rs. 5/- not annualised:					
	a) Basic	3.11	2.60	4.10	13.11	14.06
	b) Diluted					
16 (ii)	Earning Per Share (after extra ordinary items) Of Rs. 5/- not annualised:					
	a) Basic	3.11	2.60	4.10	13.11	14.06
	b) Diluted					
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
17	Public Share holding					
	- Number of shares	4109120	6809120	6859120	4109120	6859120
	-Percentage of shareholding	37.36%	61.90%	62.36%	37.36%	62.36%
18	Promoter and promotor group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promotor group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of Shares	6890880	4190880	4140880	6890880	4140880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	38.10%	37.64%	62.64%	37.64%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	2	NIL	1	2	1
	Disposed of during the quarter	NIL	NIL	1	NIL	1
	Remaining unresolved at the end of the quarter	2	NIL	NIL	2	NIL

- The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meetings held on May 30, 2012
- Pursuant to the Revised Schedule VI of the Companies Act becoming effective from 1 April, 2011, the figures of the corresponding previous periods have been restated/regrouped, wherever necessary to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the year to date published figures for first three quarters of the financial year.
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Place-Shikrapur, Pune
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For Alicon Castalloy Ltd.

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Consolidated Statement of Assets and Liabilities

S.No.	EQUITY AND LIABILITIES	As at	As at
		March 31, 2012	March 31, 2011
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	7343	5981
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' funds	7893	6531
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	2686	3627
	(b) Deferred tax liabilities (net)	287	264
	(c) Other long-term liabilities	1570	1850
	(d) Long-term provisions	150	129
	Sub-total - Non-current liabilities	4693	5871
5	Current liabilities		
	(a) Short-term borrowings	6817	3053
	(b) Trade payables	6368	2224
	(c) Other current liabilities	6053	4772
	(d) Short-term provisions	266	306
	Sub-total - Current liabilities	19504	10355
	TOTAL - EQUITY AND LIABILITIES	32090	22757
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	13847	12097
	(b) Goodwill on consolidation *	0	0
	(c) Non-current investments	1	1
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	317	126
	(f) Other non-current assets		
	Sub-total - Non-current assets	14164	12224
2	Current assets		
	(a) Current investments	0	0
	(b) Inventories	3369	2635
	(c) Trade receivables	10694	5516
	(d) Cash and cash equivalents	1288	849
	(e) Short-term loans and advances	2550	1533
	(f) Other current assets	25	1
	Sub-total - Current assets	17926	10534
	TOTAL - ASSETS	32090	22757
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 30th May, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director