

ALICON CASTALLOY LIMITED (Formerly known as Enkei Castalloy Limited) Reg Office & Works-Gat No 1426, Shikrapur Tal-Shirur, District-Pune-412208

Audited Financial Results for the Year ended 31st March 2012 on Standalone basis

0. 1	Particulars	Qtr. Ended	Qtr. Ended	04 7		Year Ende
Sr No		31.03.2012	31.12.2011	Qtr. Ended	Year Ended 31.03.2012	
		(Audited)		31.03.2011		
1	Income from Operations	(Audited)	(Un-Audited)	Audited	(Audited)	(Audite
	a) Net Sales / Income from operations (Net of Excise Duty)	100/2 70				
	10) Other Operating Income	10862.79 60.59	101.01	6706.91	37805.96	25,429
2	Total Income from operations (Net) Expenses	10923.38		-35.12	276.46	237
	a) Cost of Material Consumed	10,25.56	9340.81	6671.80	38082.42	2566
	b) Purchases of Stock in trade	5439.75	4571.04	2433.31	10000	
	c) Changes in Inventories of finished goods, work in progress and stock	-	-	- 2433.31	19079.32	11,805
	in trade	22000 N 120			-	
	d) Employee benefits Expense	(93.91)	376.99	(180.80)	(4.12)	(176.
	e) Depreciation and Amortisation Expanse	1468.46	1086.88	806.23	4588.05	3,092
	f) Other Expenses	417.81	399.47	307.05	1497.40	
	Total Expenses	2120.03	2146.32	2611.74	9005.54	1,261. 7,136.
3	Profit/(Loss) from Operations before Other Income, finance costs &	9,352.13	8,580.70	5,977.54	34,166.19	23,119.
-	Exceptional fields (1-2)	1,571.25	70011			,
	Other Income	52.13	760.11 18.81	694.26	3,916.23	2,547.
5	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	32.13	18.81	95.54	109.82	179.
6	Finance Costs	1,623.38	778,92	789.79	4.00	
	Profit/(Loss) from Ordinary activities after finance	428.91	307.03	287.58	4,026.05 1230.04	2,726.7
	enceptional items (5+6)			207.38	1230.04	867.2
8 I	Exceptional items - Expenditure / (Income)	1,194.47	471.89	502.21	2,796,02	1,859.4
9 1	Profit (+) /Loss (-) from ordinary Activities before ton (7 + 0)	1,194,47	140		-	1,009.4
	an Expense	271.75	471.89	502.21	2,796.02	1,859,4
2 F	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	922.72	75.86	98.61	595.08	396.4
	Attaurundry items (Net of Tay Expenses Da Atta	- 722.72	396.03	403.60	2,200.94	1,463.05
4 P	Net Profit (+)/ Loss(-) for the period (11+12)	922.72	396.03	102 (0		-
5 F	Paid up Equity Share Capital (Face Value Rs. 5/-) Reserves Excluding Revaluation Reserves as per balance sheet of	550.00	550.00	403.60 550.00	2200.94	1463.0
pi	revious accounting year	7874.57	6948.00	5816.85	550.00 7874.57	550.0
(I) E	arning Per Share (before extra ordinary items)			2010.03	7874.57	5816.8
U	T Rs. 5/- not annualised:					
(a)	Basic	0.20				
(i) Ea	Diluted	8.39	3.60	3.67	20.01	13.3
1) E	arning Per Share (after extra ordinary items)					10,0
U.	f Rs. 5/- not annualised: Basic					
	Diluted	8.39	3.60	2.65		
	ce accompanying note to the financial results		5.00	3.67	20.01	13.30
PA	ARTICULARS OF SHAREHOLDING					
	iblic Share holding					
Pu	land of					
- N	Number of shares					
- N	ercentage of shareholding	4109120	6809120	6859120	4109120	6859120
- N -Pe	ercentage of shareholding	4109120 37.36%	6809120 61.90%	6859120 62.36%	4109120 37.36%	6859120
- N -Pe Pro	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered					6859120 62.36%
- N -Pe Pro a)	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares	37.36%	61.90%	62.36%	37.36%	
- N -Pe - Pr - A) - N	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered Jumber of Shares ercentage of shares (as a % of the total shareh L.V.)	37.36% NIL	61.90% NIL	62.36% NIL	37.36% NIL	
- N -Pe Pro a) - N - Pe	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered Jumber of Shares ercentage of shares (as a % of the total shareholding of the	37.36%	61.90%	62.36%	37.36%	62.36%
- N - Pe - Pr - A) - N - Pr - Pe	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered Jumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the share)	37.36% NIL	61.90% NIL NIL	62.36% NIL NIL	NIL NIL	62.36% NIL NIL
Pu - N - Pe - N - Pe - Pr - N - Pe - Pr - Pe - Pe - D) I - No	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares	37.36% NIL NIL NIL	61.90% NIL	62.36% NIL	37.36% NIL	62.36% NIL
Pu - N - Pe - Pr - A) - Pe - Pr - Pe - Pe - No - Pe	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares ercentage of Shares (as a % of total shareholding of promoters and total shareholding of shares) ercentage of Shares (as a % of total shareholding of promoters and total shareholding of shares ercentage of Shares (as a % of total shareholding of shareholding	37.36% NIL NIL	61.90% NIL NIL	62.36% NIL NIL NIL	NIL NIL	62.36% NIL NIL
- N - Pe - Pr - A) - N - Pe - Pe - Ni - Pe proi	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares ercentage of shares (as a % of total shareholding of promoter and moters group)	37.36% NIL NIL NIL 6890880	61.90% NIL NIL NIL 4190880	62.36% NIL NIL NIL	NIL NIL	62.36% NIL NIL
Pu - N - Pe - Pr - a) - N - Pe - Pr - Pe - D) - N - Pe - Pr - Pe	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares ercentage of Shares (as a % of total shareholding of promoter and moters group) ercentage of Shares (as a % of total shareholding of promoter and moters group)	37.36% NIL NIL NIL 6890880 100.00%	61.90% NIL NIL NIL 4190880 100.00%	62.36% NIL NIL NIL 4140880 100.00%	37.36% NIL NIL NIL 4140880	62.36% NIL NIL NIL
- N - Pe -	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares ercentage of Shares (as a % of total shareholding of promoter and moters group) ercentage of Shares (as a % of total share capital of the company) VESTOR COMPLAINTS	37.36% NIL NIL NIL 6890880	61.90% NIL NIL NIL 4190880	62.36% NIL NIL NIL 4140880	37.36% NIL NIL NIL 4140880	NIL NIL NIL 4140880
- N - Pe - Pr - Pe - Pr - Pe - Pr - Pe - Pr	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares ercentage of Shares (as a % of total shareholding of promoter and moters group) ercentage of Shares (as a % of total share capital of the company) VESTOR COMPLAINTS ding at the beginning of the quarter	37.36% NIL NIL NIL 100.00% 62.64%	01.90% NIL NIL NIL 4190880 100.00% 38.10%	02.36% NIL NIL NIL 4140880 100.00% 37.64%	37.36% NIL NIL NIL 4140880 100.00%	62.36% NIL NIL NIL
Pu - N - Pe - Pr - Pe - Pr - Pe - Pr - N - N - Pe - Pr - N - N - Pe - Pr - Pe - Pr - Reco	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares ercentage of Shares (as a % of total shareholding of promoter and moters group) ercentage of Shares (as a % of total shareholding of promoter and moters group) ercentage of Shares (as a % of total share capital of the company) VESTOR COMPLAINTS ding at the beginning of the quarter eived during the quarter	37.36% NIL NIL NIL 100.00% 62.64% NIL	61.90% NIL NIL 4190880 100.00% 38.10%	62.36% NIL NIL NIL 4140880 100.00%	37.36% NIL NIL NIL 4140880 100.00%	62.36% NIL NIL NIL 4140880 100.00%
Pu - N - Pe - Pr - Pe - Pr - Pe - Pr - N - N - Pe - Pr - N - N - Pe - Pr - Pe - Pr	ercentage of shareholding omoter and promotor group Shareholding Pledged / Encumbered lumber of Shares ercentage of shares (as a % of the total shareholding of the romoter and Promotor group) ercentage of shares (as a % of the total share capital of the company Non - encumbered umber of Shares ercentage of Shares (as a % of total shareholding of promoter and moters group) ercentage of Shares (as a % of total share capital of the company) VESTOR COMPLAINTS ding at the beginning of the quarter	37.36% NIL NIL NIL 100.00% 62.64%	01.90% NIL NIL NIL 4190880 100.00% 38.10%	02.36% NIL NIL NIL 4140880 100.00% 37.64%	37.36% NIL NIL NIL 4140880 100.00% 37.64%	NIL NIL NIL 4140880 100.00% 37.64%

1 The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meetings held on May 30, 2012

3 The Company has single business segment, that of castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17- Segment Reporting are not applicable to the Company.

4 The Board of Directors has recommended a dividend of 27.5% amounting to Rs. 1.38 per equity share of Rs. 5/- each.

Place-Shikrapur, Pune Date- 30th May, 2012

For Alicon Castalloy Ltd.

(S. Rai) **Managing Director**

² Pursuant to the Revised Schedule VI of the Companies Act becoming effective from 1 April, 2011, the figures of the corresponding previous periods have been restated/regrouped, wherever necessary to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the year to date published figures for first three quarters of the financial year.



ALICON CASTALLOY LIMITED (Formerly known as Enkei Castalloy Limited) Reg Office & Works-Gat No 1426,Shikrapur Tal-Shirur,District-Pune-412208

Annexure-IX of Clause 41 shall be substituted with the following, viz., Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone Statement of Assets and Liabilities

Rs. In Lakhs

			Rs. In Lakns
S.No.	EQUITY AND LIABILITIES	As at	As at
		March 31, 2012	March 31, 2011
	Shareholders' funds		
	(a) Share capital	550	
	(b) Reserves and surplus	7875	
	(c) Money received against share warrants	0	
	Sub-total - Shareholders' funds	8425	6367
	Share application money pending allotment		
	3 Minority interest *		9
	4 Non-current liabilities		
	(a) Long-term borrowings	4110	
	(b) Deferred tax liabilities (net)	287	
	(c) Other long-term liabilities	1570	
	(d) Long-term provisions	150	
	Sub-total - Non-current liabilities	6116	6930
	5 Current liabilities		
	(a) Short-term borrowings	5582	
	(b) Trade payables	4031	
	(c) Other current liabilities	2703	2276
	(d) Short-term provisions	238	370
	Sub-total - Current liabilities	12554	6978
	TOTAL - EQUITY AND LIABILITIES	27098	20275
	TOTAL EQUITIONS		
	B ASSETS		
	1 Non-current assets		
	(a) Fixed assets	12967	7 11220
	(b) Goodwill on consolidation *		0
	(c) Non-current investments	1062	2 1062
	(d) Deferred tax assets (net)		0
	(e) Long-term loans and advances	184	4 177
	(f) Other non-current assets		O C
	Sub-total - Non-current assets	1421	12460
	Sub-total - Non-current access		
	2 Current assets		
	(a) Current investments		0 0
	(b) Inventories	196	0 1627
	(c) Trade receivables	861	
	(d) Cash and cash equivalents	104	6 64
	(e) Short-term loans and advances	124	
	(f) Other current assets	1	
	Sub-total - Current assets	1288	
	TOTAL - ASSETS	2709	
	* Applicable in the case of consolidated statement of	2700	
	assets and liabilities		

Place-Shikrapur, Pune Date- 30th May, 2012

For Alicon Castalloy Ltd.

(S. Rai)

Managing Director



ALICON CASTALLOY LIMITED (Formerly known as Enkei Castalloy Limited) Reg Office & Works-Gat No 1426, Shikrapur Tal-Shirur, District-Pune-412208

Audited Financial Results for the Year ended 31st March 2012 on Consolidated basis

		Qtr. Ended	0			pees in Lakhs
Sr No	Particulars		Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
1	Income from Operations	(Audited)	(Un-Audited)	Audited	(Audited)	(Audited)
	a) Net Sales / Income from operations (Net of Excise Duty)					
100	b) Other Operating Income	12835.16	11645.72	8805.79	46871.90	31,866.83
	Total Income from operations (Net)	116.88 12952.04	79.50	-71.52		
2	Expenses	12952.04	11725,22	8734.27	46871.90	31866.83
	a) Cost of Material Consumed	5515.25	5595.48	2407.53	21.120.10	
	b) Purchases of Stock in trade	0.00	-	- 2407.33	21439.18	15,919.23
	c) Changes in Inventories of finished goods, work in progress and stock in trade				-	(2,142.27)
	d) Employee benefits Expense	-979.36	390.12	2625.71	(266.88)	(853.95)
		2715.23	1945.58	1253.09	8112.18	5,727.80
	e) Depreciation and Amortisation Expense f) Other Expenses	480.88	449.74	354.62	1707.64	1,446.17
	Total Expenses	4455.92	2726.66	1450.09	13013.50	9,218.72
	Profit/(Loss) from Operations before Other Income, finance costs &	12,187.92	11,107.58	8,091.04	44,005.63	29,315.70
3	Exceptional Items (1-2)	764.12				
4	Other Income	309.96	617.64 58,56	643.23	2,866.28	2,551.13
5	Profit/(Loss) from ordinary activities before financial costs and	207.70	38,30	130.13	452.12	316.54
	Exceptional Items (3+4) Finance Costs	1,074.08	676.20	773.36	3,318.39	2 9/7 /7
	Profit/(Loss) from Ordinary activities after finance costs but before	469.06	314.52	197.94	1289.07	2,867.67 890.15
7	exceptional items (5+6)				1203,07	070,13
8	Exceptional items - Expenditure / (Income)	605.02	361.68	575.42	2,029.32	1,977.52
9	Profit (+) /Loss (-) from ordinary Activities before tax (7 + 8)	605.02	264.60	0.00	0.00	-
10	Tax Expense	262.56	361.68	575.42	2,029.32	1,977.52
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	342.46	75.86 285.82	124.21 451.21	587.74	430.95
12	Extraordinary Items (Net of Tax Expenses Rs Nil)	-	-	431.21	1,441.58	1,546.57
14	Net Profit (+)/ Loss(-) for the period (11+12)	342.46	285.82	451.21	1441.58	1546.57
15	Paid up Equity Share Capital (Face Value Rs. 5/-) Reserves Excluding Revaluation Reserves as per balance sheet of	550.00	550.00	550.00	550.00	550.00
	previous accounting year	7343.07	6948.00	5980.84	7343.07	5980.84
16 (i)	Earning Per Share (before extra ordinary items)					
	Of Rs. 5/- not annualised:					
	a) Basic	3.11	2,60	410	42.11	
6 (i) I	b) Diluted		2.00	4.10	13.11	14.06
(1)	Earning Per Share (after extra ordinary items) Of Rs. 5/- not annualised:					
2	a) Basic					
	b) Diluted	3.11	2.60	4.10	13.11	14.06
	See accompanying note to the financial results					- 1100
ŀ	PARTICULARS OF SHAREHOLDING					
17 F	Public Share holding					
	Number of shares	4109120	6809120	6859120	4100120	7420100
18 F	Percentage of shareholding	37.36%	61.90%	62.36%	4109120 37.36%	6859120
	Promoter and promotor group Shareholding) Pledged / Encumbered			02:5070	37.30%	62.36%
	Number of Shares					
-	Percentage of shares (as a % of the total shareholding of the	NIL	NIL	NIL	NIL	NIL
	Promoter and Promotor group)	NIL	NIL	NIL	NIL	NIL
-	Percentage of shares (as a % of the total share capital of the company	NIL	2111			
b) Non - encumbered	INIL	NIL	NIL	NIL	NIL
	Number of Shares	6890880	4190880	4140880	6890880	41.40000
	Percentage of Shares (as a % of total shareholding of promoter and		.1,5000	4140880	0890880	4140880
- i	romoters group) Percentage of Shares (as a % of total share capital of the company)	100.00%	100.00%	100.00%	100.00%	100.00%
IN	NVESTOR COMPLAINTS	62.64%	38.10%	37.64%	62.64%	37.64%
Pe	ending at the beginning of the quarter					23170
R	eceived during the quarter	NIL 2	NIL	NIL	NIL	NIL
D	isposed of during the quarter	NIL	NIL NIL	1	2	1
Re	emaining unresolved at the end of the quarter	2	NIL	1 NIL	NIL 2	NIL

- 1 The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meetings held on May 30, 2012
- 2 Pursuant to the Revised Schedule VI of the Companies Act becoming effective from 1 April, 2011, the figures of the corresponding previous periods have been restated/regrouped, wherever necessary to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the year to date published figures for first three quarters of the financial year.
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 4 The Board of Directors has recommended a dividend of 27.5% amounting to Rs. 1.38 per equity share of Rs. 5/- each.

Place-Shikrapur, Pune Date- 30th May, 2012

For Aligon Castalloy Ltd.

(S. Rai) Managing Director



ALICON CASTALLOY LIMITED (Formerly known as Enkei Castalloy Limited) Reg Office & Works-Gat No 1426,Shikrapur Tal-Shirur,District-Pune-412208

Annexure-IX of Clause 41 shall be substituted with the following, viz., Clause 41 of the Listing Agreement For Companies (Other than Banks)

Consolidated Statement of Assets and Liabilities

S.No.	EQUITY AND LIABILITIES	As at	As at
		March 31, 2012	March 31, 2011
	Shareholders' funds		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	(a) Share capital	550	550
	(b) Reserves and surplus	7343	
	(c) Money received against share warrants	0	
	Sub-total - Shareholders' funds	7893	6531
-			
	Share application money pending allotment		p.
	Minority interest *		
	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (net)	2686	3627
		287	264
	(c) Other long-term liabilities (d) Long-term provisions	1570	1850
	Sub-total - Non-current liabilities	150	129
	Sub-total - Non-current liabilities	4693	5871
5	Current liabilities		32.
	(a) Short-term borrowings		
	(b) Trade payables	6817	3053
	(c) Other current liabilities	6368	2224
	(d) Short-term provisions	6053	4772
	Sub-total - Current liabilities	266	306
-	TOTAL - EQUITY AND LIABILITIES	19504	10355
	TOTAL - EQUIT AND LIABILITIES	32090	22757
В	ASSETS		
	Non-current assets		
	(a) Fixed assets	400.47	
	(b) Goodwill on consolidation *	13847	12097
	(c) Non-current investments	0	0
	(d) Deferred tax assets (net)	1	1
	(e) Long-term loans and advances	0	0
	(f) Other non-current assets	317	126
	Sub-total - Non-current assets	44404	
	The state of the s	14164	12224
2	Current assets		
	(a) Current investments	0	
	(b) Inventories	3369	0
	(c) Trade receivables	10694	2635
	(d) Cash and cash equivalents	1288	5516
	(e) Short-term loans and advances	2550	849
	(f) Other current assets	2550	1533
	Sub-total - Current assets	17926	10504
	TOTAL - ASSETS	32090	10534
	* Applicable in the case of consolidated statement of	32090	22757
	assets and liabilities		

Place-Shikrapur, Pune Date- 30th May, 2012

For Alicon Castalloy Ltd.

Managing Director