

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021
 Unaudited Standalone Financial Results for the Quarter and Year ended March 31, 2012

Allied Digital Services Limited

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended				Year Ended	
		Standalone				Year Ended	
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited	
1	Net Sales / Income from Operations	11,881	9,158	12,827	40,500	52,139	
2	Other Operating Income	336	389	(25)	844	52	
3	Total Income (1+2)	12,217	9,547	12,802	41,444	52,191	
4	(Increase)/decrease in Stock in trade	(433)	(1,275)	161	(1,490)	(1,302)	
5	Consumption of raw materials	-	-	9,695	33,239	35,710	
6	Purchase of traded goods	10,609	8,301	1,162	4,171	4,316	
7	Employees cost	990	1,022	300	1,620	1,776	
8	Depreciation	496	418	380	1,468	5,256	
9	Other expenditure	333	367	380	39,008	45,155	
10	Total Expenditure	11,995	8,833	11,598	39,008	45,155	
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	222	714	904	2,436	7,036	
12	Other Income	(12)	128	190	443	695	
13	Profit before Interest and Exceptional Items (1+12)	210	842	1,094	2,879	7,731	
14	Interest	381	348	230	1,363	722	
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	(171)	494	864	1,516	7,009	
16	Exceptional Items	-	-	-	-	-	
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	(171)	494	864	1,516	7,009	
18	Tax expense	-	99	172	303	1,399	
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	(171)	395	692	1,213	5,610	
20	Minority Interest	-	-	-	-	-	
21	Net Profit (+) / Loss (-) for the period (19-20)	(171)	395	692	1,213	5,610	
22	Paid-up equity share capital (Face Value of Rs. 5/-)	2,309	2,310	2,329	2,309	2,329	
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	88,277	
24	Earning per Share Before Extra Ordinary Items - Rs.	-	-	-	-	-	
25	Basic Diluted Earning per Share After Extra Ordinary Items - Rs.	(0.37) (0.37) (0.37)	0.86 0.86 0.86	1.48 1.48 1.48	2.62 2.62 2.62	12.06 12.05 12.05	
26	Public Shareholding - Number of shares - Percentage of shareholding Promoters & promoter group Shareholding - Number of shares - Percentage of shareholding Pledged/Unpledged	25,998,409 56.29%	26,018,409 56.31%	26,395,484 56.86%	25,998,409 56.29%	26,395,484 56.86%	
27	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 78%	20,188,318 78%	20,188,318 78%	20,188,318 78%	20,188,318 78%	



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Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended		Standalone		Year Ended	
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited	
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	8,317 3,564 324	6,387 2,771 518	8,000 4,627 165	28,144 12,456 1,287	32,030 20,160 685	
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	12,205	9,676	12,792	41,887	52,885	
	Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	624 1,405 2,029	479 2,170 2,648	924 2,011 2,935	2,369 7,768 10,137	6,095 12,383 18,478	
	Total Profit Before Tax Unallocated	381 1,819	348 1,807	230 1,841	1,363 7,258	722 10,747	
3	Total Capital Employed Unallocated	(174)	494	864	1,516	7,009	
	Total Capital Employed	55,900	57,767	51,355	55,900	57,074	
		55,900	57,767	51,355	55,900	57,074	

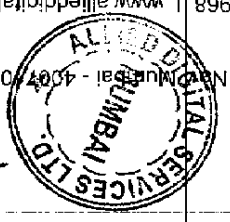
Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 14, 2012
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended March 31, 2012
- 3) During the quarter under review the company has bought back 1,80,000 shares. In the same period under review the company has extinguished 1,80,000 shares.
- 4) Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- 5) Company received 1 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.
- 6) The standalone financial results have been made available at company's website www.allieddigital.net
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: May 14 2012



By order of the Board
For Allied Digital Services Limited
Chairman & Managing Director
Nitin D Shah



allied digital services limited, Allied Digital House, A4, Sector-1, Millennium Business Park, M.L.D.C., Mahape, Navi Mumbai - 400021

Registered Office: Premises No. 13A, 14th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021
 Unaudited Consolidated Financial Results for the Quarter and Year ended March 31, 2012

Allied Digital Services Limited
 A Global IT Transformation Architect™

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	16,643	13,687	17,281	56,919	71,440
2	Other Operating Income	348	389	(25)	856	54
3	Total Income (1+2)	16,991	14,076	17,255	59,774	71,494
4	(Increase)/decrease in Stock in trade	(472)	(1,277)	169	(1,511)	(1,290)
5	Consumption of raw materials	-	-	12,533	43,942	49,451
6	Purchase of traded goods	13,234	10,863	2,010	7,349	6,794
7	Employees cost	1,877	1,741	362	1,895	1,432
8	Depreciation	561	560	1,147	5,064	8,164
9	Other expenditure	1,546	1,283	16,220	56,839	64,551
10	Total Expenditure	16,746	13,170	19,338	1,354	5,337
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	245	906	1,917	2,080	6,793
12	Other Income	150	141	193	620	701
13	Profit before Interest and Exceptional Items (11+12)	395	1,047	2,110	3,555	7,564
14	Interest	406	374	266	1,475	851
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	(11)	673	972	2,080	6,793
16	Exceptional Items	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	(11)	673	972	2,080	6,793
18	Tax expense	68	151	199	513	1,483
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	(79)	522	773	1,568	5,330
20	Minority Interest	80	58	35	213	(7)
21	Net Profit (+) / Loss (-) for the period (19-20)	(159)	464	738	1,354	5,337
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,310	2,310	2,329	2,310	2,329
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	65,881
24	Earning per Share Before Extra Ordinary Items - Rs.	-	-	-	-	-
25	Earning per Share After Extra Ordinary Items - Rs.	(0.42)	1.00	1.58	2.85	11.47
26	Basic Diluted	(0.42)	1.00	1.58	2.85	11.47
27	Diluted	(0.42)	1.00	1.58	2.85	11.47
	(Earning per Share for the quarterly result has not been annualized)					
a)	Public Shareholding	25,998,409	26,016,409	26,395,484	25,998,409	26,395,484
	- Number of Shares	56.29%	56.31%	56.66%	56.79%	56.66%
	- Percentage of shareholding					
	Promoters & promoter group Shareholding					
	Pledged/Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	Non-Encumbered					
	- Number of Shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	43.71%	43.69%	43.34%	43.13%	43.34%
	- Percentage of Shares (as a % of the total share capital of the company)					

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Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated				Year Ended	
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited	
1	Segment Revenue						
	Enterprises Computing based Solutions	8,317	6,387	8,000	28,144	32,030	
2	Infrastructure Management based Solutions	8,327	7,300	9,281	30,716	39,461	
	Unallocated	497	530	188	1,476	703	
2	Net Segment Revenue	17,141	14,217	17,449	60,396	72,194	
	Profit before Interest, unallocable exp. and Tax	624	479	924	2,268	6,086	
2	Enterprises Computing based Solutions	1,590	2,375	2,144	8,445	12,295	
	Infrastructure Management based Solutions	2,214	2,854	3,068	10,813	18,390	
Less:	i) Interest	406	374	256	1,475	851	
	ii) Un-allocable Expenses (not of unallocable income)	1,819	1,807	1,840	7,258	10,747	
3	Total Profit Before Tax	(11)	673	972	2,080	6,792	
	Capital Employed	62,371	63,142	58,970	62,371	62,845	
3	Unallocable	62,371	63,142	58,970	62,371	62,845	
	Total Capital Employed	62,371	63,142	58,970	62,371	62,845	

(Rs. in Lacs)

Notes :

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- 3) During the quarter under review the company has bought back 18000 shares. In the same period under review the company has extinguished 18000 shares.
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Place: Mumbai
Date: May 14, 2012



By order of the Board
For Allied Digital Services Limited

Nitin D Shah
Chairman & Managing Director