

Bosch Limited

Registered office : Hosur Road, Adugodi, Bangalore- 560 030

**STATEMENT OF UNAUDITED RESULTS
FOR THE QUARTER AND THREE MONTHS ENDED MARCH 31, 2012**

PART - I

Particulars	Three months	Preceding	Corresponding	(Rs. in Lakhs)
	ended 31.03.2012 (Unaudited)	three months ended 31.12.2011 (Audited) (Refer Note 4)	three months ended 31.03.2011 (Unaudited)	Previous year ended 31.12.2011 (Audited)
1. Income from operations				
a. Net sales and income from operations (Net of excise duty)	226,754	194,640	205,752	799,719
b. Other operating income	2,750	9,405	1,817	16,487
Total income from operations (net)	229,504	204,045	207,579	816,206
2. Expenses				
a. Cost of materials consumed	74,593	64,216	74,199	274,267
b. Purchase of stock-in-trade	52,575	51,039	43,230	191,055
c. (Increase)/decrease in finished goods, work-in-progress and stock-in-trade	(1,728)	(10,468)	412	(20,986)
d. Employee benefits expense	24,909	22,099	21,597	89,614
e. Depreciation	6,406	9,660	4,729	25,784
f. Other expenses	31,456	41,445	29,751	130,789
Total expenses	186,157	178,001	173,908	690,523
3. Profit from operations before other income, finance costs and exceptional items (1-2)	41,347	26,044	34,671	125,683
4. Other income	1,677	5,438	1,132	13,291
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	43,024	31,482	35,803	138,974
6. Finance cost/ (income) - Net	(5,008)	(4,795)	(4,603)	(18,425)
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	48,032	36,277	40,406	157,399
8. Exceptional items	-	-	-	-
9. Profit from ordinary activities before tax (7+8)	48,032	36,277	40,406	157,399
10. Tax expense	14,450	8,163	12,967	45,143
11. Net profit from ordinary activities after tax (9-10)	33,582	28,114	27,439	112,256
12. Extraordinary item (net of tax expense Nil)	-	-	-	-
13. Net profit for the period (11-12)	33,582	28,114	27,439	112,256
14. Paid-up equity share capital (Face value of Rs.10/- each)	3,140	3,140	3,140	3,140
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				459,704
16. Earnings per share (of Rs.10/- each) (not annualised) Basic and Diluted (Rs.)	107.0	89.5	87.4	357.5

PART - II

A. PARTICULARS OF SHAREHOLDING

1. Public shareholding				
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	29.62	29.62	28.82	28.82
2. Promoters and promoter group shareholding				
(a) Pledged/ Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
(b) Non-encumbered				
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18

B. INVESTOR COMPLAINTS

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



Segment wise Revenue, Results and Capital Employed, under Clause 41 of the Listing Agreement

	Three months ended 31.03.2012 (Unaudited)	Preceding three months ended 31.12.2011 (Audited) [Refer Note 4]	Corresponding three months ended 31.03.2011 (Unaudited)	Previous year ended 31.12.2011 (Audited)
Segment Revenue				
- Automotive products	201,003	177,207	184,507	722,435
- Others	27,522	20,263	22,670	84,378
Total segment revenue	228,522	197,470	207,177	806,811
Less: Inter segment revenue	1,768	2,830	415	7,002
Net sales and income from operations	226,755	194,640	206,762	799,719
Segment Results				
- Automotive products	42,311	27,396	34,965	127,752
- Others	2,710	1,204	2,098	7,894
Total segment results	45,021	28,600	37,063	135,646
Less: Finance cost/ (income) - Net	(5,008)	(4,795)	(4,803)	(18,425)
Less: Unallocable expenses/ (income) - Net	1,997	(2,882)	1,260	(3,328)
Total profit before tax	46,032	36,277	40,408	157,359
Segment Capital Employed				
- Automotive products	178,310	134,322	93,660	134,922
- Others	18,390	10,681	9,715	10,661
Total segment capital employed	197,700	145,583	103,575	145,583
Unallocated corporate assets less corporate liabilities	315,930	327,281	333,688	327,261
Total capital employed in company	513,630	472,864	437,243	472,844

Notes:

- The above results were reviewed by the Audit Committee and approved by the Committee of Board of Directors at its meeting held on May 07, 2012.
- Tax Expense includes:

i) Current Tax	15,420	9,520	13,280	47,100
ii) Deferred tax charge/ (credit)	(806)	(841)	(313)	(940)
iii) Tax adjustments relating to earlier years	(274)	(716)	-	(1,017)
- Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.
- The figures of the quarter ended December 31, 2011 are the balancing figures between the audited figures in respect of the full financial year ended December 31, 2011 and the published year to date figures upto the third quarter ended September 30, 2011.

Place : Mumbai
Date : May 07, 2012

For Bosch Limited

(V.K. Viswanathan)
Managing Director

