

23rd May, 2012

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra East
MUMBAI-400013

The General Manager
The Calcutta Stock
Exchange Limited,
7, Lyons Range,
KOLKATA - 700 001

The Bombay Stock Exchange limited
Phiroze Jeejeebhoy Towers
Dalal Street
Fort
MUMBAI-400 001

Dear Sir,

Sub: **Half yearly communication pursuant to clause 6 of the Debt Listing Agreement.**

As required in terms of Clause 6 of the Debt Listing Agreement entered into with the Stock Exchanges in respect of 23890163 8.25% Redeemable, Secured, Non convertible Bonus Debentures of Rs.170 each, disclosure duly countersigned by the Debenture Trustees, Central Bank of India, is furnished below.

Sr. No.	Particulars	Details
1.	Credit Rating	AAA /Stable by CRISIL Limited
2.	Asset cover available	Rs. 696.21 crores - which is 1.71 times of the debentures issued
3.	Debt-Equity Ratio	0.68:1
4.	Previous due date for the payment of interest and whether the same has been paid or not	22 nd March 2012 Interest is Paid.
5.	Previous due date for the payment of principal and whether the same has been paid or not	Not Applicable
6.	Next due date for the payment of interest	22 nd March 2013
7.	Next due date for the payment of principal	22 nd March 2013

Yours faithfully,
For BRITANNIA INDUSTRIES LIMITED


P. GOVINDAN
COMPANY SECRETARY

Countersigned by:
For CENTRAL BANK OF INDIA


AUTHORISED SIGNATORY



BRITANNIA INDUSTRIES LIMITED
EXECUTIVE OFFICE : BRITANNIA GARDENS, OLD AIRPORT ROAD,
VIMANAPURA, BANGALORE - 560 017. TEL : 39400080
FAX : 080 25263265, 25266063

REGISTERED OFFICE : 5/1A, HUNGERFORD STREET,
KOLKATA - 700 017


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