



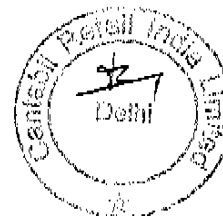
CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-47, First Floor, Lawrence Road Industrial Area, Delhi - 110038

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2012.

(Rs. in Lacs)

S. No.	Particulars	Quarter ended 31.03.2012 (Unaudited)	Quarter ended 31.12.2011 (Unaudited)	Quarter ended 31.03.2011 (Unaudited)	Twelve Months ended 31.03.2012 (Audited)	Twelve Months ended 31.03.2011 (Audited)
1	(a) Net Sales/Income from Operations (b) Other Operating Income Total	2,960.68 5.93 2,959.49	4,387.37 1.78 4,389.13	4,202.34 28.81 4,231.15	16,441.63 12.09 16,453.51	16,604.41 38.91 16,643.22
2	Expenditure (a) (Increase) / decrease in Stock in trade and work in progress (b) Consumption of Raw Materials (c) Purchase of Traded Goods (d) Employee cost (e) Depreciation (f) Other Expenditure Total	2,189.20 428.85 459.03 305.39 66.45 1,586.20 5,304.13	1,384.21 483.04 551.05 338.85 70.48 1,565.94 4,874.38	(920.23) 577.24 1,478.47 387.21 71.80 2,119.71 3,813.90	6,318.89 1,962.04 2,398.89 1,369.19 284.66 7,136.91 16,447.39	(2,287.08) 3,849.37 4,420.38 1,815.67 252.83 5,341.06 16,322.06
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(2,347.64)	(285.23)	417.25	(1,989.78)	2,321.17
4	Other Income	6.98	-	2.23	6.98	13.84
5	Profit before Interest and Exceptional Items (3+4)	(2,340.67)	(285.23)	419.48	(1,982.80)	2,334.81
6	Interest	156.32	208.58	189.43	783.72	777.84
7	Profit after interest but before Exceptional Items(5-6)	(2,496.99)	(493.82)	230.05	(2,770.82)	1,568.87
8	Exceptional Items	(65.32)	-	-	(65.32)	80.39
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7+8)	(2,562.31)	(493.82)	230.05	(2,836.14)	1,649.26
10	Tax Expense	6.60	(127.19)	12.59	(38.99)	470.86
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	(2,568.91)	(621.01)	217.47	(2,795.13)	1,178.40
12	Extraordinary Items (net of tax)	89.05	62.53	41.40	245.03	70.98
13	Net Profit(+)/ Loss(-) for the period (11+12)	(2,479.86)	(558.48)	258.87	(2,549.10)	1,249.38
14	Paid-up equity share capital (Face Value of Rs. 10/-)	1,632.78	1,632.78	1,632.78	1,632.78	1,632.78
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	9,536.88	12,086.70
16	Earnings Per Share (EPS) (Rs. Per Share) a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year	(15.70) (15.15)	(2.25) (1.88)	1.33 1.89	(17.10) (15.60)	9.54 10.12
17	Public Shareholding - Number of shares - Percentage of shareholding	77,76,098 47.84%	77,76,098 47.84%	77,76,098 47.84%	77,76,098 47.84%	77,76,098 47.84%
18	Promoters and Promoter Group Shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) - Percentage of shares (as a % of the total Share Capital of the Company) b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) - Percentage of shares (as a % of the total Share Capital of the Company)	NII NII NII 85,48,510 100.00% 62.36%	NII NII NII 85,48,510 100.00% 62.36%	NII NII NII 85,48,510 100.00% 62.36%	NII NII NII 85,48,510 100.00% 62.36%	NII NII NII 85,48,510 100% 62.36%



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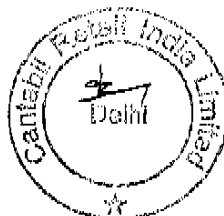
CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-47, First Floor, Lawrence Road Industrial Area, Delhi - 110 035

Audited Statement of Assets and Liabilities as on 31st March, 2012

(Rs. in Lacs)

PARTICULARS		As at 31 March,	As at 31 March,
		2012	2011
		Rs.	Rs.
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	1,932.76	1,932.76
	(b) Reserve & Surplus	9,039.88	12,086.70
		11,172.64	13,719.46
2	Non-Current Liabilities		
	(a) Long-term borrowings	79.78	41.98
	(b) Deferred tax liabilities (Net)	-	-
	(c) Other long-term liabilities	1,163.49	2,666.80
	(d) Long-term provisions	87.71	103.09
		1,330.98	2,810.86
3	Current Liabilities		
	(a) Short-term borrowings	3,459.81	5,509.04
	(b) Trade payables	1,058.20	2,050.06
	(c) Other current liabilities	253.12	276.80
	(d) Short-term provisions	88.14	98.48
		4,859.07	7,934.38
	TOTAL	17,381.86	24,484.72
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed assets		
	(i) Tangible assets	1,818.44	2,027.53
	(ii) Intangible assets	4.27	1.77
	(iii) Capital work-in-progress	840.08	31.16
	(iv) Intangible assets under development	-	-
	(v) Fixed assets held for sale	-	-
		2,662.79	2,080.46
	(b) Non-current investments	-	-
	(c) Deferred tax assets (net)	176.94	138.61
	(d) Long-term loans and advances	1,352.84	1,613.96
	(e) Other non-current assets	-	-
		1,529.88	1,752.57
2	Current Assets		
	(a) Current Investments	1,559.23	3,482.88
	(b) Inventories	8,773.83	14,286.40
	(c) Trade Receivables	2,278.56	2,556.56
	(d) Cash And Cash Equivalents	271.87	207.80
	(e) Short-Term Loans And Advances	288.60	138.26
	(f) Other Current Assets	-	-
		13,189.29	20,661.69
	TOTAL	17,381.86	24,484.72



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Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28 May 2012.
- As the Company's business activity falls within a single segment, therefore disclosure requirements of the Accounting Standard (AS) 17 "Segment Reporting" prescribed by Companies (Accounting Standard) Rules 2006 are not applicable.
- The figures of the last Quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- Pursuant to the provisions of Clause 43A of the Listing Agreement with the Exchanges, the IPO proceeds have been utilized as follows:

(Rs. In Lacs)

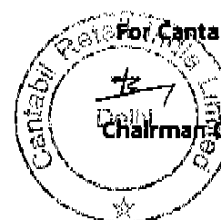
Particulars	Objects as per Prospectus**	Actual Utilization
Amount received from IPO		10,500.0
Utilisation of funds upto March 31, 2012		
Establishment of new manufacturing facility	3,202.5	1,213.9
Expansion of our Retail Network**	1,247.5	878.4
Additional Working Capital**	3,250.0	3,250.0
Repayment of Debt**	3,000.0	3,000.0
General Corporate Purposes	200.0	65.7
Expenses of the issue	977.8	1,008.5
	11,877.8	9,219.4
Unutilised Amount		
Temporary deployment of unutilised amount as follows:		
Investment in Units of Mutual Funds		1,238.6
Balance with Banks		25.6
Cash		16.3
Total		10,500.0

** As approved by the shareholders in the EGM through Postal Ballot, the object of Retail Expansion has been scaled down by Rs. 12.50 cr and the same amount has been utilised for debt repayment of Rs. 10 cr and for additional Working Capital of Rs. 2.50 cr.

- Status of Investor Complaints: Op Pending-Nil, Received during the quarter-Nil, Disposed of during the quarter-Nil, Pending- Nil.
- The figures of the Previous periods (quarter/year) have been regrouped/rearranged wherever considered necessary.

Place: Delhi

Date: May 28, 2012



For Cantabil Retail India Limited

Vijay Bansal
Chairman Cum Managing Director