

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER REGULATIONS, 2011

Name of the Target Company (TC)	Commercial Engineers and Body Builders Company Limited		
Name of the Seller and Persons Acting in Concert (PAC) with the seller	New York Life Investment Management India Fund (FYCI) II LLC		
Whether the seller belongs to Promoter/Promoter group	No		
Name (s) of the Stock Exchange (s) where the shares of TC are listed	Bombay Stock Exchange (BSE) and National Stock Exchange (NSE)		
Details of the acquisition/disposal/holding of shares/voting rights/holding of the seller and PAC	Number	% w.r.t. total share/voting capital whichever is applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<b>Before the acquisition/disposal/under consideration, holding of:</b>			
a) Shares carrying voting rights	2916447	5.31%	5.31%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to sale shares carrying voting rights in the TC (Specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c)</b>	<b>2916447</b>	<b>5.31%</b>	<b>5.31%</b>
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights	1321927	2.41%	2.41%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to sale shares carrying voting rights in the TC (Specify holding in each category)-acquired/sold	Nil	Nil	Nil
<b>Total (a+b+c)</b>	<b>1321927</b>	<b>2.41%</b>	<b>2.41%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1504520	2.90%	2.90%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to sale shares carrying voting rights in the TC (Specify holding in each category) after sale	Nil	Nil	Nil
<b>Total (a+b+c)</b>	<b>1504520</b>	<b>2.90%</b>	<b>2.90%</b>
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Open Market		
Date of acquisition/sale of shares/VR or sale of receipt of allotment of shares, whichever is applicable	From April 25, 2012 till May 04, 2012		
Equity Share Capital/total voting capital of the TC before the said acquisition/sale	54942964 Equity shares of Rs. 10/- each		
Equity Share Capital/total voting capital of the TC after the said acquisition/sale	54942964 Equity shares of Rs. 10/- each		
Total diluted share /voting capital of the TC after the said acquisition/sale	54942964 Equity shares of Rs. 10/- each		

Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Signature of the seller/Authorised Signatory

For New York Life Investment Management India Fund (FYCI) II LLC

*Goldip Basanta Lal*  
Director

Place: Mauritius

Date: May 04, 2012