

(Rs in Lacs)

Sr.No	PARTICULARS	Stand alone					Consolidated	
		Quarter Ended			Year ended		31/03/12 (Audited)	31/03/11 (Audited)
		31/03/12 Audited as per note 3	31/12/2011 Unaudited	31/3/2011 Audited as per note 3	31/03/12 (Audited)	31/3/2011 (Audited)		
1	Income from operations							
a	Net Sales of traded goods and Services	44665.56	37747.08	37476.59	154444.05	131,468.14	159176.76	
b	Other Operating Income	-	-	-	-	-	-	
	Total Income from operations	44665.56	37747.08	37476.59	154444.05	131468.14	159176.76	
2	Expenses:							
a	Cost of Goods Sold	41618.40	36129.43	35726.02	146084.01	125,347.36	150223.21	
b	Employee Cost	658.58	463.80	453.47	1980.08	1,709.19	2244.49	
c	Depreciation	33.32	55.38	10.39	167.44	117.69	180.65	
d	Other Expenses	1276.91	699.83	641.37	3465.78	2,524.65	3653.25	
f	Total	43587.21	37348.44	36831.25	151697.31	129698.89	156301.60	
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1078.35	398.64	645.34	2746.74	1769.25	2875.16	
4	Other Income	233.03	184.64	61.56	668.58	625.82	599.13	
	Profit before Interest and Exceptional Items (3+4)	1311.38	583.28	706.90	3415.32	2395.07	3474.29	
5	Finance costs	934.59	369.40	354.74	1895.67	1,103.18	1922.04	
6	Profit after Interest but before Exceptional Items (5-6)	376.79	213.88	352.15	1519.65	1291.90	1552.25	
7	Exceptional items	-	-	-	-	-	-	
8	Profit from Ordinary Activities before tax	376.79	213.88	352.15	1519.65	1291.90	1552.25	
9	Tax Expense							
a	Provision for taxation including deferred	89.34	100.96	124.47	498.88	424.62	523.85	
	Net Profit from ordinary Activities after tax (9-10)	287.45	112.92	227.68	1020.77	867.27	1028.40	
11	Extraordinary Items	-	-	-	-	-	-	
12	Net Profit for the period (11-12)	287.45	112.92	227.68	1020.77	867.27	1028.40	
13	Paid-up equity share capital (Face value of Rs.10/- per share)	665.50	665.50	518.00	665.50	518.00	665.50	
14	Share Application Money towards Equity warrants	0.00	0.00	301.50	0.00	301.50	0.00	
15	Reserves excluding Revaluation Reserve	4625.86	2,405.50	2,405.50	4625.86	2,405.50	4573.42	
16	Earnings per share (EPS)							
	Basic and diluted EPS (Rs.)	4.32	1.70	4.40	15.34	16.74	15.36	
A	PARTICULARS OF SHAREHOLDING							
	Public Shareholding							
	-Number of shares	2141047	2141047	1661047	2141047	1661047	2141047	
	-% of Holding	32.17%	32.17%	32.07%	32.17%	32.07%	32.17%	
	Promoters and Promoter group Shareholding							
a	Pledged/Encumbered							
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	
b	Non-encumbered							
	-Number of Shares	4513953	4513953	3518953	4513953	3518953	4513953	
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.83%	67.93%	67.83%	67.93%	67.83%	
B	Investor Complaints							
	3 months ended 31.3.12							
	Pending at the beginning of the quarter							
	Received during the quarter							
	Disposed of during the quarter							
	Remaining unresolved at the end of the quarter							

Notes:


- Statement of Assets & Liabilities as at March 31st, 2012.
- The above results have been taken on record by the Board of Directors at its meeting held on 29th May 2012.
- The figures for the Quarter ended 31st March 2012 and 31st March 2011 as reported in this financial results are the balancing figures between Audited figures in respect of the full financial year and the published year to date unaudited figures up to the end of the third Quarter of the relevant financial year.
- Till the year ended 31st March 2011, the Company was using pre revised Schedule VI of the Companies Act, 1956, for preparation and presentation of its financial statements. During the year ended 31st March 2012, the revised Schedule VI notified under the Companies Act, 1956, has become applicable to the Company. The Company has reclassified previous year/period figure to conform to this year's classification.
- There are no qualifications raised by the Auditors in their Auditor Report.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Figures of Subsidiaries Companies are incorporated in above result.
- The Company's Board of Directors have recommended a final dividend of Rs. 1/= per share subject to shareholders approval.
- Figures have been regrouped/rearranged, wherever necessary.

Referred to in our certificate of even date attached.

Place : Mumbai
 Dated : 29th May 2012

For B.V.Dalal & Co.
 Chartered Accountants

 Partner
 Manori Suril Shah
 M.NO.:104640

For Compuage Infocom Limited

 Atul H. Mehta
 Chairman & Managing Director



COMPUAGE INFOCOM LTD

STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lakhs)

Particulars	As at 31/03/2012	As at 31/03/2011
EQUITY AND LIABILITIES		
Shareholders' funds		
(a) Share capital	665.50	518.00
(b) Reserves and surplus	4625.86	2405.50
(c) Money received against share warrants	-	301.50
Non-current liabilities		
(a) Long-term borrowings	1206.30	840.27
(b) Deferred tax liabilities (net)	116.59	92.71
(c) Long-term provisions	9.50	-
Current liabilities		
(a) Short-term borrowings	18921.23	12203.93
(b) Trade payables	15213.24	16747.28
(c) Other current liabilities	3035.37	1648.5
(d) Short-term provisions	77.60	120.81
TOTAL - EQUITY AND LIABILITIES	43871.19	34878.50
ASSETS		
Non-current assets		
(a) Fixed assets	1750.97	738.02
(b) Non current investments	216.88	160.92
(c) Long-term loans and advances	36.46	56.51
(d) Other non-current assets	73.91	1341.79
Current assets		
(a) Current investments	26.32	-
(b) Inventories	19794.74	14159.14
(c) Trade receivables	15189.06	13326.37
(d) Cash and cash equivalents	3194.28	1490.08
(e) Short-term loans and advances	3516.35	3431.45
(f) Other current assets	72.21	174.22
TOTAL - ASSETS	43871.19	34878.50

Referred to in our certificate of even date attached.

For B.V.Dalal & Co.
Chartered Accountants

Shah

Partner
Manori Suril Shah
M.NO.:104640

For Compuage Infocom Limited

Atul H. Mehta

Atul H. Mehta
Chairman & Managing Director



**Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company
Pursuant to the Clause 41 of the Listing Agreement**

To

Board of Directors of Compuage Infocom Limited

We have audited the quarterly financial results of **Compuage Infocom Limited** for the quarter ended 31st March, 2012 and the year to date results for the period 1st April 2011 to 31st March, 2012, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁵ and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the **Net Profit** and other financial information for the quarter ended 31st March, 2012 as well as **Net Profit** for the year to date results for the period from 1st April, 2011 to 31st March, 2012.

B.V.Dalal & Co.

Chartered Accountants,

C/o. Bhogilal C. Shah & Co., 2A, Shreepant Bhuvan, 1st Floor,
Sandhurst Bridge, Mumbai - 400 007. Tel.: 23677077 / 23610939
Fax: 23636472, Email : bvdandco@mtnl.net.in

B.V.Dalal B.Com., F.C.A.

B.V.Dalal B.Com., F.C.A.

K.B.Dalal B.Com., F.C.A. C.P.A. (USA)

M.S.Shah B.Com., F.C.A.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For B.V DALAL AND CO.



Place: Mumbai
Date: 29th May, 2012

**Auditor's Report On Consolidated Year to Date Results of the Company Pursuant to the Clause
41 of the Listing Agreement**

To

Board of Directors of Compuage Infocom Limited

We have audited the accompanying consolidated financial results of **Compuage Infocom Limited (the Company) and its subsidiaries (collectively referred to as "the Group")** for the quarter ended 31st March 2012, and the year to date results for the period 1st April 2011 to 31st March, 2012, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement. These financial statements are responsibility of the Company's Management and our responsibility is to express an opinion on these consolidated financial Statements based on our audit.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We Report that the consolidated financial statements have been prepared by the CIL Management in accordance with the requirements of Accounting Standards (AS) 21, consolidated financial Statements and Accounting Standards (AS) 23, Accounting for Investments in Associates in Consolidated Financial statements notified pursuant to the Companies (Accounting Standards) Rules, 2006.

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

- (i) have been presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended 31st March, 2012 as well as the year to date results for the period from 1st April, 2011 to 31st March, 2012.

B.V.Dalal & Co.

Chartered Accountants,

C/o. Bhogilal C. Shah & Co., 2A, Shreepant Bhuvan, 1st Floor,
Sandhurst Bridge, Mumbai - 400 007. Tel.: 23677077 / 23610939

Fax: 23636472, Email : bvdandco@mtnl.net.in

B.V.Dalal B.Com.,F.C.A.

K.B.Dalal B.Com.,F.C.A. C.P.A.(USA)

M.S.Shah B.Com.,F.C.A.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of non promoter shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For B.V.DALAL AND CO.



Chartered Accountants
Membership Number 104640

Place: Mumbai

Date: 29th May, 2012