## Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company				Ganesh	Ganesh Housing Corporation Limited			
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)				ce Dipak G	Dipak Govindbhai Patel			
Date of reporting				28 <sup>th</sup> Mag	28 <sup>th</sup> May, 2012			
Names of the stock exchanges where the shares of the target company are listed					Bombay Stock Exchange Limited National Stock Exchange of India Limited			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter(s)	Pre-event hold	Details of events		Post event		Details of		
or		pertaining to		holding		encumbrance		
PACs		encumbrance		(encumbered		(pledge/lien		
with him					shares to be		or other- give	
					excluded)		details	
Names	Number	% of	Туре –	Date (s)	Number	% of		
		total	creation/	We we		Total		
		share	invocation/		ŀ	share		
8 CS C C	* * <sub>**</sub>	capital*	release	61 KORR K		capital*		
Dipak	Un-encumbered:		Pledge	19/05/2012	253917	0.78	600000 (1.83%)	
Govindbhai	853917	2.61	Creation	23,00,2012			Equity Shares	
Patel	000711						pledged with IFCI	
	Encumbered:						Ltd. as security	
(Promoter)	5375200	16.46					against Corporate	
							Term Loan.	
	Total: 6229117	19.07	•				<u> </u>	

Note:

DIPAK G. PATEL

Place: Ahmedabad Date: 28<sup>th</sup> May, 2012

<sup>\*</sup> Total share capital of the company is 32655880 equity shares.