

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company  
for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of  
Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Name of the Target company			Ganesh Housing Corporation Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ <del>released</del> (tick the relevant one) ✓			Lalitaben Govindbhai Patel				
Date of reporting			28 <sup>th</sup> May, 2012				
Names of the stock exchanges where the shares of the target company are listed			Bombay Stock Exchange Limited National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details)
	Names	Number	% of total share capital*	Type – creation/ invocation/ release	Date (s)	Number	
Lalitaben Govindbhai Patel  (Promoter)	Un-encumbered: 553436  Encumbered: 4000000  Total: 4553436	1.69  12.25  13.94	Pledge Release	21/05/2012	2053436	6.29	1500000 (4.59%) Equity Shares pledged with India Infoline Finance Ltd. as security against Corporate Term Loan have been released.

Note:

\* Total share capital of the company is 32655880 equity shares.

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**LALITABEN G. PATEL**

Place: Ahmedabad

Date: 28<sup>th</sup> May, 2012