

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Golden Tobacco Limited	
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		LAKSHMI VISHNU INVESTMENT LTD	
Date of reporting		31.03.2012	
Names of the stock exchanges where the shares of the target company are listed			
1. National Stock Exchange Limited (NSE) "Exchange Plaza" Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051; 2. Bombay Stock Exchange Limited 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 (Fax :022-22723121/2037/2041/3714/2039/2061)			

Details of the promoters' holdi::g:

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledges/lien or other-give details)
	Number	% of total share capital	Type - creation/invocation/release	Date (s)	Number	% of total share capital	
Lakshmi Vishnu Investment Ltd	500485	2.84	Creation of 500000 equity shares	09.03.2012	435	0.00	Company has executed pledge document in favour of Indiabulls Financial Services Ltd. Earlier these shares were encumbered due to arbitration order dated July23, 2009 and the same has been reported to the Stock Exchanges by Golden Tobacco Ltd. While the share holding pattern under clause 35 of the Listing Agreement.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance

For Lakshmi Vishnu Investment Ltd.

M. S. J.
Authorized Signatory

Designation : **Authorized Signatory**

CC : Golden Tobacco Ltd

Darjipura, Post- Amaliyara, Vadodara

Gujarat - 390022

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