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<p>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</p>				
<p>Name of the Promoter(s) or PACs with him</p>		<p>Name of the Target Company(TC)</p>		
<p>CHIRAWA INVESTMENT LTD</p>		<p>Golden Tobacco Limited CHIRAWA INVESTMENT LTD</p>		
<p>Date of reporting</p>		<p>31.03.2012</p>		
<p>Names of the stock exchanges where the shares of the target company are listed</p>				
<p>1. National Stock Exchange Limited (NSE) "Exchange Plaza" Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051</p> <p>2. Bombay Stock Exchange Limited 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 (Fax :022-22723121/2037/2041/3714/2039/2061)</p>				
<p>Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be.)</p>				
Promoter (s) or PACs with him	Pre-event holding	Details of events pertaining to encumbrance		Post event holding.. (encumbered shares to be other-give details
		Type - creation/invocation/release	Date (s)	
CHIRAWA INVESTMENT LTD	Number: 107578 % of total share capital 0.61	Creation of 93000 equity shares	09.03.2012	Number 14378 % of total share capital 0.08
<p>Company has executed pledge document in favour of Indiabulls Financial Services Ltd. Earlier these shares were encumbered due to arbitration order dated July 23, 2009 and the same has been reported to the Stock Exchanges by Golden Tobacco Ltd. While the share holding pattern under clause 35 of the Listing Agreement.</p>				

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important details of such encumbrance.

of Chirawa Investment Ltd.

Designation: **Authorized Signatory**

CC: Golden Tobacco Ltd
Dajjipura, Post- Amaliyara, Vadodara
Gujarat - 390022

MUMBAI