

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	HOTEL RUGBY LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Seller:</u> 1. Darshana Thacker (Shares Sold-3,50,000) 2. Crystal Hospitality Services Pvt.Ltd. (Shares Sold-2,70,000) 3. Mahendra Thacker(Shares Sold- 85,000) <u>PAC:</u> 4.Mihir Thacker 5.Maunik Thacker</p>		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	93,54,694	65.33	65.33
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	93,54,694	65.33	65.33
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights	7,05,000	4.92	4.92
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	7,05,000	4.92	4.92

After the acquisition/sale, holding of:				
a) Shares carrying voting rights	86,49,694	60.41	60.41	
b) VRs otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
Total (a+b+c)	86,49,694	60.41	60.41	
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OPEN MARKET			
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Darshana Thacker	Crystal Hospitality Services Pvt.Ltd	Mahendra Thacker
	24/04/2012,	1,00,000	-	-
	25/04/2012,	60,000	60,000	60,000
	26/04/2012,	65,000	1,10,000	25,000
	27/04/2012	50,000	50,000	-
02/05/2012	75,000	50,000	-	
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,43,22,800			
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,43,22,800			
10. Total diluted share/voting capital of the TC after the said acquisition/sale	1,43,22,800			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Darshana Thacker

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date:03/05/2012

Note:The Form is being filed as % of shares sold by Mrs. Darshana Thacker in her personal capacity exceeded in aggregate 2%.