



# IMPEX FERRO TECH LIMITED

IMPEX FERRO TECH LIMITED  
36, Chittaranjan Avenue, Kolkata - 700 012

## AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

(Rs. in Lacs)

Sl.	PARTICULARS	UNAUDITED			AUDITED	
		Quarter Ended			Year Ended	
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
1	a) Net Sales/Income from Operations					
	b) Other Operating Income	7,159	12,769	16,179	51,050	39,548
	Total Operating Income (a+b)	186	203	104	689	426
2	Expenditure	7,334	12,974	16,283	52,639	50,275
	a) Consumption of raw materials	3,713	7,871	14,892	23,491	37,893
	b) Purchase of traded goods	1,467	2,122		3,614	14,204
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(583)	576	(118)	(431)	270
	d) Employees benefits expense	46	46	47	204	149
	e) Depreciation and amortisation expenses	227	77	75	484	293
	f) Power	1,951	392	766	5,293	4,044
	g) Other expenditure	462	660	361	2,094	1,735
	h) Total	7,483	12,142	15,635	50,665	55,857
3	Profit from Operations before Other Income, Finance costs & Exceptional Items (1-2)	(125)	832	646	1,955	1,823
4	Other Income	434	40	40	558	553
5	Profit from Operations before finance costs & Exceptional Items (3+4)	306	872	686	2,513	2,176
6	Finance costs	709	502	315	1,807	1,126
7	Profit from Ordinary activities after finance cost but before Exceptional Items (5-6)	(404)	367	373	604	1,050
8	Exceptional Items	(234)	284	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7-8)	(170)	133	373	604	1,050
10	Tax expenses	(40)	82	118	245	370
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	(130)	51	255	359	680
12	Extraordinary Items					
13	Net Profit (+) / Loss (-) for the period (11-12)	(130)	51	255	359	680
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	6,747	4,987	4,997	6,747	4,997
15	Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year				8,610	8,540
16	Earnings Per Share (EPS) for the period (Rs.)					
	Basic	(0.23)	0.16	0.51	0.69	1.36
	Diluted	(0.23)	0.16	0.51	0.69	1.36

### SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012

PARTICULARS OF SHAREHOLDING	31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
Public Shareholding					
Number of Shares	2,30,31,758	1,95,31,758	1,95,31,758	2,30,31,758	1,95,31,758
Percentage of shareholding	34.12%	39.09%	39.09%	34.16%	39.09%
Promoters and promoter group shareholding					
(a) Pledged/Encumbered					
Number of Shares	1,90,860	1,90,860	1,90,860	1,90,860	1,90,860
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.43%	0.83%	0.63%	0.43%	0.53%
Percentage of shares (as a % of the total share capital of the company)	0.28%	0.38%	0.38%	0.28%	0.38%
(b) Non-encumbered					
Number of Shares	4,42,48,998	3,02,48,998	3,02,48,998	4,42,48,998	3,02,48,998
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.57%	99.17%	99.37%	99.57%	99.47%
Percentage of shares (as a % of the total share capital of the company)	65.58%	60.53%	60.52%	65.58%	60.58%



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PARTICULARS	6 MONTHS ENDED 31/03/2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	
Received during the quarter	
Disposed of during the quarter	
Remaining unresolved at the end of the quarter	

## STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	(Rs. IN LACS)	
	AS ON 31/03/2012	AS ON 31/03/2011
<b>EQUITY AND LIABILITIES</b>		
Shareholders' Funds		
(a) Share Capital	6,747	4,997
(b) Reserves & Surplus	2,810	8,540
Non-Current Liabilities		
(A) Long Term Borrowings	12,787	12,060
(B) Deferred Tax Liability	878	750
Current Liabilities		
(A) Short Term Borrowings	6,413	6,094
(B) Trade Payables	10,086	15,452
(C) Other Current Liabilities	4,885	3,990
(D) Short Term Provisions	128	390
<b>TOTAL</b>	<b>50,491</b>	<b>51,908</b>
<b>ASSETS</b>		
Non-Current Assets		
(a) Fixed Assets		
(b) Long Term Loans & Advances	20,215	17,774
(c) Other Non-current Assets	112	1,188
Current Assets		
(A) Inventories	16,807	15,276
(B) Trade Receivables	12,336	12,870
(C) Cash And Bank Balances	3,196	2,007
(D) Short Term Loans & Advances	2,167	2,120
(E) Other Current Assets	1,981	288
<b>TOTAL</b>	<b>50,491</b>	<b>51,908</b>

### Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 27th May, 2012.
- The Company has made preferential allotment of 17,500,000 equity shares of Rs. 10/- each at Rs. 20/- per equity share (including a premium of Rs. 10/-) in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 on 21st February, 2012. The total fund aggregating to Rs. 35 crores has been utilised towards the objects of the said issue.
- Power Expenses for the quarter includes differential cost for the current financial year based on the payments made as per the order of CERO.
- Other Income includes interest subsidy for the earlier years amounting to Rs. 342 lacs, accounted for on sanction thereof as against hitherto accounted for on receipt.
- Tax Expenses include provision for Current tax and MAT credit entitlement, tax for earlier years and deferred tax.
- Figures for the last quarter are the balancing figures between audited figures in respect of the financial year and the published year to date figures up to the third quarter of the financial year.
- Figures for the previous period have been regrouped/rearranged wherever considered necessary.



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## IMPEX FERRO TECH LIMITED

## SEGMENT WISE REVENUE &amp; RESULTS

S.1	PARTICULARS	UNAUDITED			AUDITED	
		Quarter Ended			Year to date	
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
1	Segment Revenue					
	a) Ferro Alloys	8,640	10,793	18,283	42,894	45,809
	b) Iron & Steel	1,494	2,181		5,806	14,466
	c) Power plant	252			252	
	Total	7,586	12,974	18,283	52,894	60,275
	Less: Inter Segment Revenue	(252)			(252)	
	Net Sales / Income From Operations	7,334	12,974	18,283	52,642	60,275
2	Segment Results					
	Profit before Tax & Interest:					
	a) Ferro Alloys	385	818	688	2,417	1,874
	b) Iron & Steel	37	69		191	202
	c) Power plant	(97)			(97)	
	Total	305	872	688	2,511	2,076
	Less: Interest	709	505	515	1,907	1,128
	Less: Exceptional Items	(234)	234			
	Total Profit before tax	(178)	137	173	604	1,550
3	Capital employed (Segment assets - Segment liabilities)					
	a) Ferro Alloys	20,932	15,844	18,005	20,932	15,905
	b) Iron & Steel	151	70	102	151	102
	c) Power plant	18,087	15,018	14,020	18,087	14,020
	d) Un-allocated Assets	(34)	(415)	(306)	(34)	(306)
	Total	37,136	34,936	32,321	37,136	33,321

Place: Kolkata  
Dated: 21st May, 2012

FOR IMPEX FERRO TECH LIMITED

  
MANAGING DIRECTOR  
SURESH KUMAR PATNI



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