



K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, 1 Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

PART - I

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended		Year Ended		
		31.03.2012 (UnAudited)	31.12.2011 (UnAudited)	31.03.2011 (UnAudited)	31.03.2012 (UnAudited)	31.03.2011 (Audited)
1	Income from operations					
	(a) Net Sales/Income from operations	33,605	25,688	29,273	1,21,106	1,07,091
	(b) Other Operating Income	886	2,511	751	5,748	3,651
2	Total Income from operations (Net)	34,491	28,199	30,024	1,26,854	1,10,742
	Expenses					
	(a) Cost of Materials Consumed	22,497	17,423	23,078	84,182	72,427
	(b) Purchase of Stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	-	-	-	-	-
	(d) Employee Benefits Expense	(164)	1,310	(4,158)	5,092	(6,053)
	(e) Depreciation and Amortisation Expense	2,208	2,059	2,264	8,308	8,214
	(f) Other Expenses	3,019	2,553	7,085	10,362	12,568
	(7) Other Expenses	5,337	3,103	4,074	11,255	11,222
3	Total Expenses	32,897	26,448	32,343	1,19,199	98,378
	Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	1,594	1,751	(2,319)	7,655	12,364
4	Other Income	342	132	81	694	214
5	Profit / (Loss) from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	1,936	1,883	(2,238)	8,349	12,578
6	Finance Cost	1,589	1,334	1,514	4,798	3,235
7	Profit / (Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	347	549	(3,752)	3,551	9,343
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary activities before tax (7+8)	347	549	(3,752)	3,551	9,343
10	Tax Expense	(232)	8	(1,550)	272	2,122
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	579	541	(2,202)	3,279	7,221
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	579	541	(2,202)	3,279	7,221
14	Share of Profit / (Loss) of Associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13+14+15)	579	541	(2,202)	3,279	7,221
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	54,367
19.i	Earning Per Share (Before Extraordinary Items) (in ₹)					
	(of ₹ 10/- each) (Not Annualised):					
	(a) Basic	1.21	1.43	(5.92)	8.38	18.97
	(b) Diluted	1.21	1.43	(5.92)	8.38	18.97
19.ii	Earning Per Share (After Extraordinary Items) (in ₹)					
	(a) Basic	1.21	1.43	(5.92)	8.38	18.97
	(b) Diluted	1.21	1.43	(5.92)	8.38	18.97



PART - II**SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012**

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2012	31.12.2011	31.03.2011		31.03.2012
A PARTICULARS OF SHAREHOLDING						
1	Public Share Holding					
	- Number of Shares	96,14,892	96,14,892	96,14,892	96,14,892	96,14,892
	- Percentage of share holding	25.52%	25.52%	25.52%	25.52%	25.52%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered					
	- Number of Shares	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.48%	74.48%	74.48%	74.48%	74.48%
B		Particulars		Investor Complaints for the Quarter Ended 31.03.2012		Remaining Unresolved
		Beginning		Received		74.48%
		Nil		2		Nil
Standalone Results						(₹ in Lakhs)
1	(a) Net Sales/Income from operations	31,238	24,039	27,076	1,10,639	1,01,440
	(b) Other Operating Income	1,398	2,718	850	9,175	4,241
	Total (a+b)	32,636	26,757	27,926	1,19,814	1,05,681
2	Profit Before Tax	304	507	(3,795)	3,363	9,203
3	Profit After Tax	550	513	(2,232)	3,127	7,126

- The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 14.05.2012. 'Limited Review' of the results has been carried out by Statutory Auditors.
- The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.
- Earnings Per Share (EPS) is calculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 122.03 Lakhs).
- As per AS21, the above results includes results of wholly owned subsidiary, M/s.Quantum Knits Pvt. Limited. The Other Subsidiary M/s K.P.R.Sugar Mill Limited is yet to commence Commercial Operation.
- The Board has declared an Interim Dividend of ₹ 3/- per share (30%) for the year 2011-12 and the Record Date for the purpose is 21.05.2012.
- The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net Loss of ₹ 1,256 Lakhs as at March 31, 2012. (Previous Quarter Ended 31.12.2011 Net Loss ₹1,563 Lakhs; Quarter Ended and Year Ended 31.03.2011 Net Gain / (Loss) - Nil).
- Figures have been regrouped / recasted wherever necessary to make them comparable.

For **K.P.R.MILL LIMITED**


P. Nataraj
Managing Director

Coimbatore
14.05.2012



Deloitte Haskins & Sells

Chartered Accountants
Shammugha Manram,
41, Race Course,
Coimbatore - 641 018.
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LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF K.P.R. MILL LIMITED

We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ("the Statement") of **K.P.R. MILL LIMITED** ("the Company") and its two subsidiaries (the Company and its two subsidiaries constitute "the Group") for the quarter and Year ended March 31, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.


The financial results of K.P.R. Sugar Mill Limited, a wholly owned subsidiary, which reflect the Company's share of revenue of Rs. Nil and the Company's share of profit/loss of Rs. Nil have been reviewed by other Auditor whose report has been furnished to us.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings and the number of shares as well as the percentage of shares pledged/encumbered in respect of the aggregate amount of promoter and promoter group in terms of Clause 35 of the Listing Agreements from the details furnished by the Management and the particulars relating to the undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No. 008072S




C.R. Kajagopal
Partner
Membership No. 23418

COIMBATORE, 14 May 2012

A.VETRIVEL, B.Sc., F.C.A.,
Chartered Accountant

No. 1/1, Seth Narayandas Layout -II, Tatabad
Coimbatore - 641 012. Phone : 2495760, 4378813
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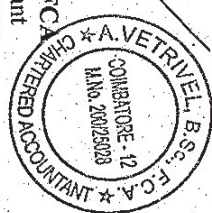
**LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
K.P.R. SUGAR MILL LIMITED**

Date :

I have reviewed the accompanying statement of Unaudited Financial Information of **K.P.R. SUGAR MILL LIMITED** ("the Company") for the quarter and year ended March 31, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. My responsibility is to issue a report on the Statement based on my review.

I conducted my review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an opinion.

Based on my review conducted by me, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies. This report is issued for consolidation purpose only.



A. Vetrivel, B. Sc, FCA
Chartered Accountant
(Membership No. 25028)

**PLACE : COIMBATORE
DATE : 30 April, 2012**



K.P.R. MILL LIMITED

Registered Office : No.9 Gokul Buildings, 1 Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.
UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

PART - I

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2012 (UnAudited)	31.12.2011 (UnAudited)	31.03.2011 (UnAudited)	31.03.2012 (UnAudited)	31.03.2011 (Audited)
1	Income from operations					
	(a) Net Sales/Income from operations	31,238	24,039	27,076	1,10,639	1,01,440
	(b) Other Operating Income	1,398	2,718	850	9,175	4,241
2	Total Income from operations (Net)	32,636	26,757	27,926	1,19,814	1,05,681
	Expenses					
	(a) Cost of Materials Consumed	21,415	17,015	21,522	81,000	70,523
	(b) Purchase of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-trade	29	1,246	(3,606)	4,102	(5,152)
	(d) Employee Benefits Expense	1,693	1,577	1,470	6,243	5,643
	(e) Depreciation and Amortisation Expense	3,019	2,553	7,085	10,362	12,568
	(f) Other Expenses	4,957	2,675	3,889	10,731	9,994
3	Total Expenses	31,113	25,066	30,360	1,12,438	93,576
4	Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	1,523	1,691	(2,434)	7,376	12,105
5	Other Income	329	132	81	672	214
6	Profit / (Loss) from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	1,852	1,823	(2,353)	8,048	12,319
7	Finance Cost	1,548	1,316	1,442	4,685	3,116
8	Profit / (Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	304	507	(3,795)	3,363	9,203
9	Exceptional Items	-	-	-	-	-
10	Profit / (Loss) from Ordinary activities before tax (7+8)	304	507	(3,795)	3,363	9,203
11	Tax Expense	(246)	(6)	(1,563)	236	2,077
12	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	50	513	(2,232)	3,127	7,126
13	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
14	Net Profit / (Loss) for the period (11-12)	50	513	(2,232)	3,127	7,126
15	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
16	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	54,247
	Earning Per Share (Before Extraordinary Items) (in ₹)					
	(of ₹ 10/- each) (Not Annualised):					
	(a) Basic	1.14	1.36	(6.00)	7.98	18.72
	(b) Diluted	1.14	1.36	(6.00)	7.98	18.72
	Earning Per Share (After Extraordinary Items) (in ₹)					
	(of ₹ 10/- each) (Not Annualised):					
	(a) Basic	1.14	1.36	(6.00)	7.98	18.72
	(b) Diluted	1.14	1.36	(6.00)	7.98	18.72



PART - II

SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2012

Sl.No	Particulars	Quarter Ended		Year Ended		
		31.03.2012	31.12.2011	31.03.2011	31.03.2011	
A	PARTICULARS OF SHAREHOLDING					
	1 Public Share Holding					
2	- Number of Shares	96,14,892	96,14,892	96,14,892	96,14,892	
	- Percentage of share holding	25.52%	25.52%	25.52%	25.52%	
	a) Promoters and promoter group share holding					
	- Number of Shares	Nil	Nil	Nil	Nil	
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	Nil	Nil	Nil	Nil	
	b) Non - encumbered					
	- Number of Shares	2,80,68,000	2,80,68,000	2,80,68,000	2,80,68,000	
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.48%	74.48%	74.48%	74.48%	
B	Particulars					
	Investor Complaints for the Quarter Ended 31.03.2012		Beginning Nil	Received 2	Disposed Off 2	Remaining Unresolved Nil

- The above Unaudited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 14.05.2012. 'Limited Review' of the results has been carried out by Statutory Auditors.
- The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.
- Earnings Per Share (EPS) is calculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 122.03 Lakhs).
- The Board has declared an Interim Dividend of ₹ 3/- per share (30%) for the year 2011-12 and the Record Date for the purpose is 21.05.2012.
- The Company exercised the option provided by The Government of India, Ministry of Corporate Affairs vide Notification No.G.S.R.913 (E) dated December 29, 2011, amending the Companies (Accounting Standard) Rules, 2006 in respect of the exchange differences arising on long-term foreign currency monetary items. The unamortized net exchange difference on account of the above is a Net Loss of ₹ 1,256 Lakhs as at March 31, 2012. (Previous Quarter Ended 31.12.2011 Net Loss ₹1,563 Lakhs; Quarter Ended and Year Ended 31.03.2011 Net Gain / (Loss) - Nil).
- Figures have been regrouped / recasted wherever necessary to make them comparable.

For K.P.R.MILL LIMITED



P. Nataraj
Managing Director

Coimbatore
14.05.2012

Deloitte Haskins & Sells

Chartered Accountants
Shammugha Manram,
41, Race Course,
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We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted by us, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
Registration No. 008072S




C R Rajagopal
Partner
Membership No. 23418

COIMBATORE, 14 May 2012