

KLRF LIMITED

Registered Office : 75/8, Benares Cape Road, Gangaikondan-627 352, Tirunelveli District

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

(Rs.in lakhs)

SI No	PART-I	Three Months Ended			Year ended	
		31.3.2012 audited	31.12.2011 unaudited	31.3.2011 audited	31.3.2012 audited	31.3.2011 audited
1	(a) Net Sales / Income from Operations	4673.49	5107.84	5807.60	20334.25	20561.27
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	4673.49	5107.84	5807.60	20334.25	20561.27
2	Expenses					
	(a) Cost of materials consumed	2975.79	3638.99	4070.71	14389.30	14435.41
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	231.73	-26.36	-119.11	264.41	-509.89
	(c) Employees benefits expense	284.10	339.35	323.51	1246.61	1116.79
	(d) Depreciation and amortisation expense	107.35	130.65	144.91	499.10	525.00
	(e) Other expenses	910.74	852.29	1175.40	3424.01	3716.62
	Total expenses	4509.71	4934.92	5595.42	19823.43	19283.93
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items(1-2)	163.78	172.92	212.18	510.82	1277.34
4	Other Income	2.65	3.92	28.48	45.80	43.53
5	Profit/(Loss) before finance costs and exceptional items (3+/-4)	166.43	176.84	240.66	556.62	1320.87
6	Finance costs	218.23	221.90	170.49	902.23	718.26
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	-51.80	-45.06	70.17	-345.61	602.61
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit (+) / Loss (-) from ordinary activities before tax	-51.80	-45.06	70.17	-345.61	37.63
10	Tax expense - Current	0.00	0.00	0.00	0.00	0.00
	- Deferred Tax Assets / (-)Liability	64.27	-4.24	1.46	124.61	-175.06
	Add : Excess provision of earlier year	0.00	0.00	0.29	0.00	0.29
11	Net Profit (+) / Loss (-) from ordinary activities after tax	12.47	-49.30	71.92	-221.00	390.21
12	Extraordinary item (Net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss(-) for the period (11-12)	12.47	-49.30	71.92	-221.00	390.21
14	Paid-up equity share capital (Face value Rs.10/-)	502.06	502.06	502.06	502.06	502.06
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				1552.53	1769.06
16	Earning Per Share after extraordinary items (in Rs.) of Rs.10/- each (Not Annualised)					
	(a) Basic	0.25	-0.98	1.43	-4.40	7.77
	(b) Diluted	0.25	-0.98	1.43	-4.40	7.77

PART-II – SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2012

PART-III – SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31 st MARCH, 2012		Three months ended 31.03.2012	
A PARTICULARS OF SHAREHOLDINGS			
1	Public shareholdings	2695878	2824481
	Number of shares	53.70	56.26
	Percentage of shareholding	53.70	56.26
2	Promoters and promoters group shareholding		
	a.Pledged / Encumbered	NIL	NIL
	b. Non-encumbered	NIL	NIL
	- Number of shares	2324766	2196163
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.30	43.74
B INVESTOR COMPLAINTS			
	Pending at the beginning of the quarter		NIL
	Received during the quarter		NIL
	Disposed of during the quarter		NIL
	Remaining unresolved at the end of the quarter		NIL



Handwritten signature and initials.

Segmentwise Revenue, Results and Capital employed in terms of clause 41 of the listing agreement

SI No	PARTICULARS	Three Months Ended			Year ended	
		31.3.2012	31.12.2011	31.3.2011	31.3.2012	31.3.2011
		audited	unaudited	audited	audited	audited
1	Net Sales / Income from operations					
	a) Food division	2342.44	2446.90	2300.10	9788.28	9286.43
	b) Textile division	1319.44	1254.63	2203.02	5486.71	6885.70
	c) Engineering division	1011.61	1406.31	1304.48	5059.26	4389.14
	Net Sales / Income from operations	4673.49	5107.84	5807.60	20334.25	20561.27
2	Segment Results					
	Profit (+) / Loss (-) before tax and finance cost					
	a) Food division	244.94	247.41	111.52	894.02	548.11
	b) Textile division	-15.53	-156.69	144.86	-521.93	663.36
	c) Engineering division	-62.99	86.12	-15.72	184.54	71.77
	Total	166.42	176.84	240.66	556.63	1283.24
	Add/ Less : Finance Cost	218.23	221.90	170.49	902.23	718.26
	Profit Before Tax	-51.81	-45.06	70.17	-345.60	564.98
3	Capital Employed (Segment assets-Segment liabilities)					
	a) Food division	1569.22	1915.15	1673.85	1569.22	1673.85
	b) Textiles division	4208.59	3886.14	5983.41	4208.59	5983.41
	c) Engineering division	2254.12	2212.38	1678.94	2254.12	1678.94
	Total capital employed in segments	8031.93	8013.67	9336.20	8031.93	9336.20
	Unallocable corporate assets less corporate liabilities	506.02	518.03	681.11	506.02	681.11
	Total Capital Employed	8537.95	8531.70	10017.31	8537.95	10017.31

Handwritten initials/signature



ASSETS AND LIABILITIES PARTICULARS		(Rs.in lakhs)	
		Year Ended 31.03.2012	Year Ended 31.03.2011
I	EQUITY AND LIABILITIES		
	Shareholders' funds		
	a. Share Capital	502.06	502.06
	b. Reserves and surplus	1669.49	1909.39
	Sub Total – Shareholders' Funds	2171.55	2411.45
	2 Non-current Liabilities		
	a. Long-term Borrowing	2271.34	3182.98
	b. Deferred tax liabilities (Net)	0.00	95.48
	c. Other Long Term Liabilities	402.73	2.95
	Sub Total – Non-Current Liabilities	2674.07	3281.41
	3 Current Liabilities		
	a. Short term borrowings	3256.45	3548.35
	b. Trade Payables	408.99	1372.93
	c. Other Current Liabilities	756.74	783.41
	d. Short – term Liabilities	348.47	362.49
	Sub Total – Current Liabilities	4770.65	6067.18
	TOTAL – EQUITY AND LIABILITIES	9616.27	11760.04
II	ASSETS		
	1 Non-current Assets		
	a. Fixed Assets	4023.29	4270.50
	b. Non-current Investments	0.00	0.15
	c. Deferred tax assets (net)	29.13	0.00
	d. Long-Term Loans and advances	210.57	168.84
	Sub Total – Non-Current Assets	4262.99	4439.49
	2 Current Assets		
	a. Inventories	3734.35	4746.12
	b. Trade Receivables	1174.75	1863.73
	c. Cash and Cash Equivalents	79.70	110.98
	d. Short-term Loans and Advances	364.48	599.72
	Sub-Total – Current Assets	5353.28	7320.55
	TOTAL – ASSETS	9616.27	11760.04

Notes :

- The above results for the fourth quarter and financial year ended March 31, 2012 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 25, 2012.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the current financial year.
- Comparative figures for previous year have been re-classified wherever necessary.

For KLRF Limited
Suresh Jagannathan
Managing Director



Place : Coimbatore
Date : 25.5.2012




KLRF LIMITED

Registered Office : 75/8, Benares Cape Road, Gangaikondan, Tirunelveli District - 627 352
INFORMATION FURNISHED PURSUANT TO CLAUSE NO.20 OF THE LISTING AGREEMENT

Name of the Company	KLRF LIMITED
Date of Board Meeting	25 th May, 2012
For the year ended	31st March, 2012

	(Rs.in lakhs)	
FINANCIAL RESULTS	31.03.2012	31.03.2011
Total Turnover (Net)	20334.25	20561.27
Profit before financial charges and depreciation	1055.72	1808.23
Less : Financial Charges	902.23	718.26
Profit before depreciation	153.49	1089.97
Less : Depreciation	499.09	525.00
Profit / (Loss) before tax	-345.60	564.97
Add / Less : Deferred tax assets/liabilities	124.61	174.76
Net Profit / (Loss) after tax	-220.99	390.21
Balance profit from previous year	0.00	0.00
Profit / (Loss) available for appropriation	-220.99	390.21
APPROPRIATIONS		
Proposed Dividend	0.00	0.00
Provision for Dividend Tax	0.00	0.00
Transfer to General Reserve	0.00	0.00
Balance transferred to surplus account and adjusted	-220.99	390.21
Total	-220.99	390.21
Particulars of Rights / Bonus issues / Convertible Debentures	NIL	NIL
Date of Annual General Meeting	16.08.2012	15.09.2011
Closure of Register of Members	06.08.2012 to 16.08.2012	08.09.2011 to 15.09.2011
Percentage of dividend recommended / declared	NIL	NIL
Date from which the dividend is payable	NA	NA

For KLRF Limited


Suresh Jagannathan
Managing Director

25.05.2012
Coimbatore