

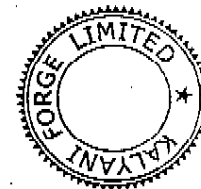


KALYANI FORGE LIMITED
 Regd. Office : Shangrila Gardens, "C" Wing,
 1st Floor, Opp.Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY
 STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR YEAR ENDED 31ST MARCH 2012

Part I Sr.No.	Particulars	Amount (Rupees in lakhs)				
		Quarter ended			Financial Year ended	
		31st Mar 2012	31st Dec 2011	31st Mar 2011	31st March 2012	31st March 2011
	Audited	Unaudited	Audited	Audited	Audited	
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	7,216	6,827	5,515	27,248	23,080
	(b) Other operating income	-	213	148	558	500
	Total income from operations (net)	7,216	7,040	6,764	27,807	23,580
2	Expenses					
	(a) Cost of materials consumed	3,650	3,188	3,401	13,870	12,433
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	51	292	170	(47)	(268)
	(d) Employee benefits expense	625	608	637	2,442	2,420
	(e) Depreciation and amortisation expense	312	302	276	1,188	1,117
	(f) Other expenses	2,149	1,844	2,093	7,565	6,628
	Total Expenses	6,787	6,234	6,577	25,119	22,330
3	Profit / (Loss) from Operations before Other Income, Finance Costs & Exceptional items (1-2)	419	806	187	2,688	1,250
4	Other Income	40	16	252	124	373
5	Profit / (Loss) from ordinary activities before Finance costs & Exceptional Items (3+4)	459	822	439	2,812	1,633
6	Finance costs	176	229	208	827	619
7	Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	283	593	231	1,985	1,014
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	283	593	231	1,985	1,014
10	Tax Expenses	89	185	82	644	553
11	Net Profit / (Loss) from Ordinary Activities after Tax (9- 10)	194	398	149	1,341	645
12	Extraordinary Items (Net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	194	398	149	1,341	645
14	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90	363.90
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	8,767	7,531
16	Basic and Diluted EPS (Rs.) Before & After Extra-Ordinary Items (Not Annualised):	6.34	10.95	4.09	36.87	17.72


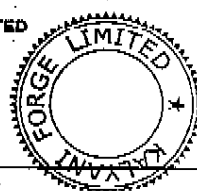
R. Rajan



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Part II

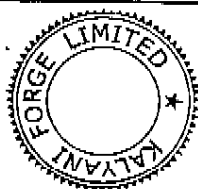
A. Particular of Share Holding						
1	Public Shareholding - No. of Shares - Percentage of shareholding	1,507,354 41.43	1,507,354 41.43	1,507,354 41.43	1,507,354 41.43	1,507,354 41.43
2	Promoters and Promoter group shareholding					
	a.Pledged/Encumbered					
	- No. of Shares	-	-	-	-	-
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares(as a % of total share capital of the Company)	-	-	-	-	-
	b.Non-encumbered					
	- No. of Shares	2,130,648	2,130,648	2,130,648	2,130,648	2,130,648
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	100.00	100	100	100.00	100.00
	- Percentage of shares(as a % of total share capital of the Company)	58.57	58.57	58.57	58.57	58.57
B. INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	NIL				

NOTES:	
[1]	The above results are reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meeting held on 26th May 2012, pursuant to clause 41 of the Listing Agreement.
[2]	The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
[3]	The figures for the quarter ended 31st March 2012 are balancing figures between audited figures in respect of full financial year ended 31st March 2012 and the published year to date figures upto to the third quarter ended 31st December 2011, which have been regrouped/ rearranged wherever necessary to conform to formats prescribed by the SEBI vide circular dated 16th April 2012 in line with revised schedule VI
[4]	The Board of Directors has recommended a final dividend of Rs 2.50/- per equity share of Rs. 10/- each.
	For KALYANI FORGE LIMITED  (R.G. KALYANI) VICE CHAIRPERSON & MANAGING DIRECTOR
	
	Pune 25-May-2012

(Rupees in Lakhs)

Particulars	Year Ended	
	31st March 2012 Audited	31st March 2011 Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	363.90	363.90
(b) Reserves and surplus	8,766.79	7,531.15
Sub-Total : Shareholders funds	9,130.69	7,895.05
2. Non-current liabilities		
(a) Long-term borrowings	2,326.94	2,015.67
(b) Deferred tax liabilities (net)	538.92	570.60
Sub-Total : Non-current liabilities	2,865.86	2,586.27
3. Current liabilities		
(a) Short-term borrowings	4,075.14	5,130.15
(b) Trade payables	3,322.65	4,270.16
(c) Other current liabilities	1,970.51	1,093.13
(d) Short-term provisions	320.01	199.74
Sub-Total : Current liabilities	9,688.31	10,693.18
TOTAL : EQUITY AND LIABILITIES	21,684.86	21,174.50
B. ASSETS		
1. Non-current assets		
(a) Fixed assets		
Tangible assets	8,142.74	8,230.55
Intangible assets	10.07	-
Capital work-in-progress	536.76	695.54
(b) Non-current investments	0.50	0.50
(c) Long-term loans and advances	688.08	771.69
(d) Other non-current assets	315.69	211.87
Sub-Total : Non-current Assets	9,693.84	9,910.15
2. Current assets		
(a) Inventories	3,295.07	3,154.36
(b) Trade receivables	6,255.81	6,186.20
(c) Cash and bank balances	1,028.23	311.57
(d) Short term loans and advances	849.13	1,087.66
(e) Other current assets	562.78	524.56
Sub-Total : Current Assets	11,991.02	11,264.35
TOTAL : ASSETS	21,684.86	21,174.50

Prasanna



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