



KESAR TERMINALS & INFRASTRUCTURE LIMITED



Oriental House, 7 Jamshedji Tata Road, Churchgate, Mumbai - 400 020, India. Website: <http://www.kesarinfra.com>
 Phone : (+91-22) 22042396 / 22851737 Fax : (+91-22) 22876162 Email : headoffice@kesarinfra.com

| PART I STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED ON 31ST MARCH, 2012 | | | | | | Rs. in Lacs |
|--|---|------------------------------|---------------------------------|-----------------------------------|----------------------------------|---------------------------------------|
| (1) | Particulars | 3 Months Ended On | | | 12 Months Ended on | |
| | | 3 months ended 31/03/2012 | 3 months ended 31/12/2011 | 3 months ended 31/03/2011 * | 12 months ended 31/03/2012 | For the year ended 31/03/2011 * |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| (2) | (3) | (4) | (5) | (6) | (7) | |
| 1 | a) Net Sales / Income from operations | 622.98 | 567.09 | 528.83 | 2,329.63 | 2,052.18 |
| | b) Other Operating Income | 0.61 | 0.67 | 0.84 | 11.30 | 5.77 |
| | Total | 623.60 | 567.76 | 529.67 | 2,340.94 | 2,057.95 |
| 2 | Expenditure:- | | | | | |
| | (a) Employee benefit expense | 131.85 | 135.14 | 132.57 | 517.68 | 440.75 |
| | (b) Depreciation | 81.70 | 66.36 | 67.29 | 278.52 | 276.47 |
| | (c) Other Expenditure | 114.03 | 115.76 | 134.05 | 456.33 | 524.56 |
| | Total | 327.58 | 317.26 | 333.91 | 1,252.53 | 1,241.79 |
| 3 | Profit from Operations before Interest & Exceptional items (1-2) | 296.01 | 250.50 | 195.76 | 1,068.41 | 816.16 |
| 4 | Other Income | 9.48 | 3.93 | 11.14 | 24.52 | 14.27 |
| 5 | Profit before interest & exceptional items (3+4) | 305.49 | 254.43 | 206.90 | 1,112.93 | 830.43 |
| 6 | Finance Costs | 23.33 | 17.35 | 22.65 | 81.57 | 96.22 |
| 7 | Profit after interest but before exceptional items (5-6) | 282.16 | 237.08 | 184.25 | 1,031.36 | 734.21 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit / (Loss) from Ordinary activities before tax (7+8) | 282.16 | 237.08 | 184.25 | 1,031.36 | 734.21 |
| 10 | Tax Expense | | | | | |
| | - Current Tax | 115.51 | 78.67 | 57.65 | 364.86 | 249.64 |
| | - Excess provision of Earlier years written back | - | (14.21) | - | (14.21) | - |
| | - Deferred Tax | (1.51) | (1.69) | (11.60) | (7.64) | (7.77) |
| 11 | Net Profit from Ordinary activities after tax (9-10) | 168.16 | 174.31 | 138.20 | 688.35 | 492.34 |
| 12 | Extraordinary Items (net of tax expense) | - | - | - | - | - |
| 13 | Net Profit) for the period (11-12) | 168.16 | 174.31 | 138.20 | 688.35 | 492.34 |
| 14 | Paid-up Equity Share Capital (Face Value of Rs.10 each) | 525.31 | 525.31 | 525.31 | 525.31 | 525.31 |
| 15 | Reserves excluding Revaluation Reserves | - | - | - | - | 1,756.57 |
| 16 | Earning Per Share (EPS) (in Rs.) | | | | | |
| | a) Basic and Diluted Earnings Per Share before extraordinary activities | 3.20 | 3.32 | 2.63 | 13.10 | 9.37 |
| | b) Basic and Diluted Earnings Per Share after extraordinary activities | 3.20 | 3.32 | 2.63 | 13.10 | 9.37 |

| PART II SELECT INFORMATION FOR THE QUARTER ENDED ON 31ST MARCH 2012 | | | | | | |
|---|--|-----------|-----------|-----------|-----------|-----------|
| A | Particulars of Shareholding | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 21,05,136 | 21,05,136 | 21,05,136 | 21,05,136 | 21,05,136 |
| | - Percentage of shareholding | 40.07% | 40.07% | 40.07% | 40.07% | 40.07% |
| 2 | Promoters & Promoter group shareholding | | | | | |
| | a) Pledged/ Encumbered | | | | | |
| | - Number of shares | - | - | - | - | - |
| | - Percentage of shares (as a % of total shareholding of promoter & promoter group) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | - Percentage of shares (as a % of total share capital of the company) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | b) Non Encumbered | | | | | |
| | - Number of shares | 31,47,977 | 31,47,977 | 31,47,977 | 31,47,977 | 31,47,977 |
| | - Percentage of shares (as a % of total shareholding of promoter & promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of total share capital of the company) | 59.93% | 59.93% | 59.93% | 59.93% | 59.93% |

| B | | 3 months ended on 31/03/2012 |
|---|--|------------------------------|
| | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

Handwritten signature



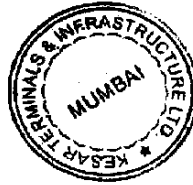
KESAR TERMINALS & INFRASTRUCTURE LIMITED

Oriental House, 7 Jamshedji Tata Road, Churchgate, Mumbai - 400 020, India. Website : <http://www.kesarinfra.com>
Phone : (+91-22) 22042396 / 22851737 Fax : (+91-22) 22876162 Email : headoffice@kesarinfra.com

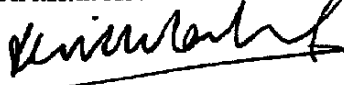
NOTES

- (1) The company is engaged in Bulk liquid Storage Business at Kandla and there are no other reportable business and geographical segments as required in accordance with AS 17.
 - (2) The above results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 4th May 2012 and are reviewed by the Auditors.
 - (3) Previous period/ year figures have been regrouped / reclassified, where necessary to conform to current period/ year classification
- * The figures as appearing for the corresponding quarter ended 31st March 2011 were not subjected to Limited Review, since in the previous year the Company had opted the option for submission of "Audited financial results for the entire financial year, within sixty days of the end of the financial year

Place: - Mumbai
Date:- 4th May 2012



For KESAR TERMINALS & INFRASTRUCTURE LTD


H. R. KILACHAND
Executive Chairman

HARIBHAKTI & CO.

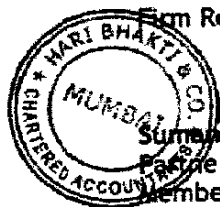
Chartered Accountants

42, Free Press House, 215, Nariman Point, Mumbai 400 021, India. B: + 91 22 6132 6999 / F +91 22 2285 6237
701, Leeia Business Park, Andheri Kurla Road, Andheri (East), Mumbai 400059, India.
B: +91 22 6672 9999 / F: +91 22 6572 9777 / W: www.bdoindia.co.in

Limited Review Report**Review Report to
The Board of Directors
Kesar Terminals & Infrastructure Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Kesar Terminals & Infrastructure Limited ('the Company') for the quarter ended March 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards [Standards notified pursuant to Companies (Accounting Standards) Rules, 2006] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed or that it contains any material misstatement.

For Haribhakti & Co.
Chartered Accountants
Firm Registration No.103523W



Sumant Sakhardande
Partner
Membership No.: 34828

Place: Mumbai
Date: 4th May, 2012

Branch offices:

Ahmedabad • Bengaluru • Chennai • Coimbatore • Hyderabad • Kolkata • Mumbai • New Delhi • Pune