



KULITCH DRUGS INDIA LIMITED- UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2012

Particulars	3 MONTHS ENDED 31ST MARCH 2012		PRECEDING 3 MONTHS ENDED 31ST DEC 2011		STAND ALONE YEAR TO DATE CURRENT PERIOD ENDED 31ST MARCH 2012		CORRESPONDING 3 MONTHS ENDED 31ST MARCH 2011		YEAR TO DATE FIGURES PREVIOUS YEAR ENDED 31ST MARCH 2011		CONSOLIDATED YEAR ENDED 31ST MARCH 2011	
	UNAUDITED		UNAUDITED		UNAUDITED		UNAUDITED		AUDITED		UNAUDITED	
	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED
1 Income from operations (a) Net Sales/income from operations (net of Excise) (b) Other operating income Total income from Operations (Net)	1,639.42 0.00 1,639.42	2,741.91 0.00 2,741.91	1,615.94		10,082.07 0.00 10,082.07	5,090.93 0.00 5,090.93	14,599.53 0.00 14,599.53	10,080.12 0.00 10,080.12	14,630.17 0.00 14,630.17			
2 Expenses (a) Cost of materials consumed (b) Purchased of Stock-in-trade (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade (d) Employee benefits expenses (e) Depreciation and amortisation expenses (f) Other expenses (Any item exceeding 10% of the expenses relating to continuing operations to be shown separately) Total Expenses	1,556.72 -93.42 148.39 94.36 719.17 2,427.22	1,615.94 92.51 184.75 105.69 311.75 2,310.64	6,981.31		136.21 518.23 480.05 2,107.89 10,226.69	167.91 90.42 148.57 835.95 4,842.87	138.21 865.70 482.23 1,784.20 12,945.42	138.21 865.70 482.23 2,235.00 10,690.12	-217.03 531.95 588.74 1,820.74 12,981.93			
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1+2)	-787.80	431.27	455.38		109.36	6.18	28.55	290.06	1,848.24			
4 Other income	91.87	8.28						110.31	21.00			
5 Profit / (Loss) from ordinary activities before finance cost and exceptional items (3+4)	-696.13	439.55	584.73		302.76	78.13	1,680.66	400.31	1,669.24			
6 Finance Costs	114.06	112.89					372.53	303.92	357.82			
7 Profit / (Loss) from ordinary activities after finance cost but before exceptional items (5-6)	-810.19	326.66	261.99		261.99	177.11	1,308.13	96.79	1,311.62			
8 Exceptional items	0.00	0.00			0.00	0.00	0.00	0.00	0.00			
9 Profit / (Loss) from ordinary activities before tax (7+8)	-810.19	326.66	261.99		261.99	177.11	1,308.13	96.79	1,311.62			
10 Tax Expenses			102.85		35.42	262.07	102.69		262.82			
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	-810.19	272.97	159.13		159.13	141.69	1,045.08	-5.08	1,048.80			
12 Extra Ordinary items (net of tax expenses Rs. Lakhs)	8,703.15	272.97	8,703.15		8,703.15	141.69	8,703.15	8,703.15	8,703.15			
13 Net Profit / (Loss) for the period (11+12)	7,892.96	272.97	8,852.28		8,852.28	141.69	8,852.28	8,852.28	8,852.28			
14 Share of Profit / (Loss) of associates*												
15 Minority interest*												
16 share of profit / (loss) after taxes, minority interest and Paid-Up equity share capital	1323.18	1323.18	1323.18		1323.18	1323.18	1323.18	1323.18	1323.18			
17 Reserve excluding Revaluation Reserve as per Balance sheet of previous accounting year												
18 Earnings per share (before extra ordinary items) (of Rs. 10 /-each) (not annualised):	-6.12	2.06	1.20		1.20	1.07	7.91	-0.05	7.92			
(a) Basic	-6.12	2.01	1.20		1.20	1.07	7.73	-0.05	7.74			
(b) Diluted												
19.ii Earnings per share (after extra ordinary items) (of Rs. 10 /-each) (not annualised):	59.79	2.06	66.98		66.98	1.07	7.91	65.73	7.92			
(a) Basic	59.79	2.01	66.98		66.98	1.07	7.73	65.73	7.74			
(b) Diluted	3.75	2.01	6.61		6.61	1.07	7.73	6.68	7.74			

See accompanying note to the financial results.

PART II

Particulars	3 MONTHS ENDED 31ST MARCH 2012 UNAUDITED	PRECEDING 3 MONTHS ENDED 31ST DEC 2011 UNAUDITED	YEAR TO DATE CURRENT PERIOD ENDED 31ST MARCH 2012 UNAUDITED	CORRESPONDING 3 MONTHS ENDED 31ST MARCH 2011 UNAUDITED	YEAR TO DATE FIGURES PREVIOUS YEAR ENDED 31ST MARCH 2011 AUDITED	YEAR ENDED 31ST MARCH 2012 UNAUDITED	YEAR ENDED 31ST MARCH 2011 AUDITED
A PARTICULARS OF SHAREHOLDING							
1 Public shareholding							
Number of shares	4706393	4706393	4706393	4706393	4706393	4706393	4706393
Percentage of shareholding	35.57	35.57	35.57	35.57	35.57	35.57	35.57
2 Promoters and Promoter Group Shareholding **							
a) Pledge / Encumbered							
Number of shares							
Percentage of shares (as a % of the total shareholding of promoter and promoter group)							
Percentage of shares (as a % of the total share capital of the company)							
b) Non-encumbered							
Number of shares	8525435	8525435	8525435	8525435	8525435	8525435	8525435
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	64.43	64.43	64.43	64.43	64.43	64.43	64.43

Particulars	3 months ended 31st March 2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	NIL



KILITCH DRUGS INDIA LIMITED- UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2012
(Rupees in Lakhs)

	Stand Alone		Consolidated	
	As at 31st March 2012	As at 31st March 2011	As at 31st March 2012	As at 31st March 2011
A	Statement of Assets and Liabilities			
	EQUITY AND LIABILITIES			
1	Shareholders Funds			
	1,323.18	1,323.18	1,323.18	1,323.18
(a)	15,944.38	7,121.54	15,813.88	7,107.40
(b)	0.00	0.00	0.00	0.00
(c)				
	17,267.56	8,444.72	17,137.06	8,430.58
	0.00	0.00	0.00	0.00
2	0.00	0.00	112.85	156.65
3				
4	0.00	0.00	3.65	0.00
(a)	0.00	0.00	0.00	0.00
(b)	51.57	158.56	51.57	158.56
(c)	3,040.82	825.26	3,041.57	826.01
(d)	3,092.39	983.82	3,096.79	984.57
5	0.00	5,305.71	3.33	5,305.71
(a)	263.34	1,261.91	268.60	1,264.77
(b)	972.19	0.00	999.28	16.48
(c)	0.00	154.29	0.00	154.29
(d)	1,235.63	6,721.91	1,271.21	6,741.25
	0.00			
	21,595.48	16,150.45	21,617.91	16,313.05
	TOTAL- EQUITY AND LIABILITIES			
B	ASSETS			
1	Non-current assets			
(a)	837.65	8,507.95	847.85	8,507.95 *
(b)	0.00	0.00	0.00	0.00
(c)	16.59	0.00	16.59	0.00
(d)	696.82	696.82	696.82	696.82
(e)	10.53	8.68	10.53	8.68
(f)	2,171.10	65.79	2,182.05	65.79
	3,732.69	9,279.24	3,753.84	9,279.24
2	Current assets			
(a)	14,003.18	218.08	13,812.81	21.84
(b)	193.81	1,675.62	230.85	1,702.50
(c)	2,462.66	3,844.85	2,509.26	3,869.61
(d)	1,160.72	932.94	1,163.49	948.97
(e)	42.42	185.02	147.66	426.54
(f)	0.00	14.70	0.00	64.35
	17,862.79	6,871.21	17,864.07	7,033.81
	21,595.48	16,150.45	21,617.91	16,313.05
	TOTAL AS			

See accompanying note to the financial results

*Applicable in the case of consolidated statement of assets and liabilities.

- Notes:
- The above results after being reviewed by the audit committee have been approved and taken on record by the Board of Directors at its meeting held on 14th May 2012 and are subject to limited review by the auditors.
 - The previous years/period figures have been regrouped and reclassified wherever required to conform with current year/period figures.
 - The Company has only one primary reportable segment-Pharmaceuticals.
 - During the year/quarter the Company has sold off its Poanta Sahib plant as a going concern and the profit on such sale is shown under extra ordinary income.

Place : Mumbai
Date: 14th May 2012

By and on Behalf of the Board
For Kilitch Drugs (India) Ltd.

Mukund P Mehta
Managing Director

