



STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2012

Sl No	Particulars	Amount (Rs.in Lacs)						
		Standalone			Standalone		Consolidated	
		Three Months ended 31/03/2012	Preceding Three Months ended 31/12/2011	Corresponding previous year three months ended 31/03/2011	Year to Date figures for current period ended 31/03/2012	Year to Date figures for Previous year ended 31/03/2011	Year to Date figures for current period ended 31/03/2012	Year to Date figures for Previous year ended 31/03/2011
		Audited	Reviewed	Audited	Audited	Audited	Audited	Audited
1 a	Gross Sales	23971	22164	26,465	94,902	89,522	116,852	115,843
	Less: Excise Duty	2012	1733	1,953	7,728	7,134	7,727	7,134
	Net Sales/ Income from operations	21,959	20,431	24,512	87,174	82,388	109,125	108,709
b	Other Operating Income							
2	Expenditure							
a	Cost of Materials consumed							
b	Purchase of Stock in trade	13657	15516	15,998	66,613	64,471	78,265	74,630
c	Change in Inventories and Finished Goods, Work in progress and							
d	Employee benefits expenses	2,809	(487)	3,554	(1,027)	(1,162)	(5,483)	716
e	Depreciation & Amortisation Expenses	1686	2278	1,938	8,013	7,646	17,899	16,629
f	Other expenditure	477	546	363	1,839	1,619	2,487	2,108
g	Total	2355	1730	1,921	7,473	6,799	12,016	10,568
3	Profit from Operations before other income, Interest & exceptional items (1- 2g)	20,984	19,583	23,774	82,911	79,373	105,184	104,731
4	Other Income	975	848	738	4,263	3,015	3,941	3,978
5	Profit before interest and exceptional items (3+4)	387	32	151	576	369	820	774
6	Finance Costs	1,362	880	889	4,839	3,384	4,761	4,752
7	Profit after interest but before exceptional items (5-6)	622	706	734	3,830	3,171	4,569	3,846
8	Exceptional Items (Net)	740	174	155	1,009	213	192	906
9	Profit from ordinary activities before tax (7- 8)							
10 a	Provision for Current Tax	740	174	155	1,009	213	192	906
b	Provision for deferred Tax	51	0	(40)	52	2	9	357
11	Net profit from ordinary activities after tax (9-10)							
12	Extraordinary Item (net of tax expense)	689	174	195	957	211	183	549
13	Net profit for the period (11+12)	689	174	195	957	211	136	185
14	Share of Profit/(Loss) from Associates							
15	Less: Minority Interest							
	Net Profit after taxes, minority interest and share of Profit/(Loss) of associates						(15)	4
16	Paid up Equity Share Capital (face value of Rs. 10/-)						343	692
17	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year)	5,052	5,052	5,052	5,052	5,052	5,052	5,052
18	Earnings Per Share (EPS)	NA	NA	NA	13,615	12,658	17,799	16,096
a	Basic & Diluted EPS before Extra ordinary items (not annualised)	1.33	1.08	0.33	1.73	0.18	0.30	0.84
b	Basic & Diluted EPS after Extra ordinary items (not annualised)	1.33	1.08	0.33	1.73	0.18	0.52	1.13
20	Aggregate of Non-Promoters Shareholding							
A	Particulars of Share Holding							
1	Public Share Holding							
	-Number of Shares	25,636,684	25,642,881	25,658,739	25,636,684	25,658,739	25,636,684	25,658,739
	-Percentage of Share Holding	50.74%	50.76%	50.79%	50.74%	50.79%	50.74%	50.79%
21	Promoters and Promoter group shareholding							
a	Pledged/Encumbered							
	-Number of Shares	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
	-Percentage of Shares(as a % of the total share holding of promoter and promoter group)	10.05%	10.05%	10.06%	10.05%	10.06%	10.05%	10.06%
	-Percentage of Shares (as a % of the total share capital of the company)	4.95%	4.95%	4.95%	4.95%	4.95%	4.95%	4.95%
b	Non-Encumbered							
	-Number of Shares	22,384,683	22,378,486	22,362,628	22,384,683	22,362,628	22,384,683	22,362,628
	-Percentage of Shares(as a % of the total share holding of promoter and promoter group)	89.95%	89.95%	89.94%	89.95%	89.94%	89.95%	89.94%
	-Percentage of Shares (as a % of the total share capital of the company)	44.31%	44.29%	44.26%	44.31%	44.26%	44.31%	44.26%



B	INVESTOR COMPLAINTS	3MONTHS ENDED 31/03/2012					
	Pending at the beginning of the quarter						
	Received during the quarter		Nil				
	Disposed of during the quarter		2				
	Remaining unresolved at the end of the quarter		2				
			Nil				

Revenues, Results & Capital Employed for the Segments for the quarter ended March 2012

Sl. No	Particulars	Standalone		Standalone		(Rs. In lacs)	
		Three Months ended 31/03/2012	Preceding Three Months ended 31/12/2011	Year to Date figures for current period ended 31/03/2012	Year to Date figures for Previous year ended 31/03/2011	Year to Date figures for current period ended 31/03/2012	Year to Date figures for Previous year ended 31/03/2011
		Audited	Reviewed	Audited	Audited	Audited	Audited
1	Segment Revenues						
	POWER GENERATION/ DISTRIBUTION						
	ROTATING MACHINES	11,721	11,036	14,588	47,241	46,919	47,241
	OTHERS	11,002	9,869	10,863	43,642	39,357	46,919
	Total	1,727	1,796	1,856	6,965	5,396	65,592
	Less: Inter segment revenues	24,450	22,701	27,307	97,848	91,672	6,965
	Sales / Income from operations	1,129	537	842	2,946	2,150	119,798
		23,321	22,164	26,465	94,902	89,522	2,946
2	Segment Results						
	Profit before interest, depreciation and tax expense						
	POWER GENERATION/ DISTRIBUTION						
	ROTATING MACHINES	845	900	(323)	2,953	3,712	2,953
	OTHERS	1419	1,008	2,184	4,641	3,142	3,712
	Total	1510	424	69	2,723	1,174	5,994
	Less: Interest	3,774	2,332	1,930	10,317	8,028	2,723
	Less: Other unallocable expenditure (net off unallocable Income)	622	706	734	3,208	3,187	11,670
	Total profit before tax expense & after extraordinary item	2,412	1,452	1,041	6,100	4,628	4,569
	Add: Share of Profits/(Losses) in the Associates (net)	740	174	155	1,009	213	6,773
	Minority Interest-Share of Profit						328
	Total Profit						9
							(15)
3	Capital Employed (Segment Assets-Segment Liabilities)						46
	POWER GENERATION/ DISTRIBUTION						352
	ROTATING MACHINES	(539)	890	3,458	(539)	3,456	1,132
	OTHERS	186	110	2,087	186	2,087	(539)
	TOTAL CAPITAL EMPLOYED IN SEGMENTS	996	(575)	985	996	985	8,948
	ADD: UNALLOCABLE	643	425	6,530	643	6,530	997
	TOTAL CAPITAL EMPLOYED	18505	18,212	12,435	18505	12,435	9,406
		19,148	18,637	18,965	19,148	18,965	14,110
							23,516
							22,626



Stand alone & Consolidated Statement of Assets & Liabilities as on March 31, 2012

Sl No	Particulars	Stand alone		Consolidated	
		Year to Date figures for current period ended 31/03/2012	Year to Date figures for Previous year ended 31/03/2011	Year to Date figures for current period ended 31/03/2012	Year to Date figures for Previous year ended 31/03/2011
A	Equity & Liabilities				
1	Shareholders' Funds				
a	Share Capital				
b	Reserves & Surplis	5052	5826	5052	5826
c	Money received against share warrants	14096	13139	18279	16576
	Sub Total -Share holders funds	19148	18965	23331	22402
2	Share Application money pending allotment				
3	Minority Interest			184	226
4	Non Current Liabilities				
a	Long term borrowings				
b	Deferred Tax Liabilities	1294	2606	5236	8580
c	Other Long term liabilities	0	0	0	0
d	Long term provisions	691	663	691	663
	Sub Total -Currnet Liabilities	1047	1308	1047	1534
		3032	4577	6974	10777
5	Current Liabilities				
a	Short term borrowings				
b	Trade Payables	12697	11644	18370	14392
c	Other current liabilities	24846	24970	28964	27606
d	Short term Provisions	7342	7904	13772	12285
	Sub Total -Current Liabilities	1448	1125	1673	1397
		46333	45643	62779	55680
	Total - Equity and Liabilities	68513	69185	93268	89085
B	Assets				
1	Non Current Assets				
a	Fixed Assets				
b	Good will on consolidation	14879	16346	18810	19948
c	Non Current Investments		0	14556	13531
d	Deferred Tax Assets (net)	12704	10834	209	197
e	Long Term Loan and Advances			1639	1481
f	Other non current Assets	1450	1585	1450	1562
	Sub Total - Non Current Assets	1030	1897	3016	3557
		30063	30662	39680	40276
2	Current Assets				
a	Current Investments				
b	Inventories				
c	Trade receivables	13175	11617	23042	16505
d	Cash and cash equivalents	18744	19574	23478	24406
e	Short term loans and advances	2783	3816	2859	3889
f	Other current assets	1445	1882	1735	2685
	Sub Total -Current Assets	2303	1634	2474	1324
		38450	38523	53588	48809
	Total Assets	68513	69185	93268	89085

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 28, 2012
- Earning Per Share (EPS) has been calculated after providing for preference dividend.
- During the quarter, the Company received 2 complaints from the shareholders, which have been resolved. There were no complaints remaining unresolved as at the beginning and end of the
- The company has initiated corrective action wherever necessary regarding auditors qualification in respect of certain current assets and sundry creditors mentioned in their reports on the annual accounts for the year ended March 31, 2011, and limited review reports. In the opinion of the management these qualifications are not expected to have any material impact on the financial results of the Company for the year ended March 31, 2012
- Previous period/year figures have been regrouped wherever necessary to confirm with current period/year presentation.

PLACE: BANGALORE
DATE: 28/05/2012



For Kirloskar Electric Company Limited
Anguraj K. Chavan
Chairman & Managing Director