

Formerly known as "Camlin Limited"

11th May, 2012

**The Secretary,
Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI-400 001**

Dear Sir,

In terms of Clause 43 of the Listing Agreement, we would like to inform you that out of the proceeds of Rs. 5893.90 Lacs received by way of Preferential Allotment of Equity Shares to M/s. Kokuyo S&T Co., Ltd., Japan. The utilization of the said amount as on 31st March, 2012 are as under :

	(Rs. in Lacs)
Capital Expenditure	644.94
Repayment of Long Term Loan	490.00
Time Deposit with banks(including Deposit of Rs. 510.00 Lacs pledged as security to replace high cost debt with low cost debt)	1025.00
Working Capital	3733.96
Total	5893.90

This is for your information.

Thank you.

For KOKUYO CAMLIN LIMITED



**RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY**