

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	LGB FORGE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	L.G.BALAKRISHNAN & BROS LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	10550000	10.55	10.55
b) Voting rights (VR) otherwise than by equity shares		(% for Pre Rights Issue)	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	<b>10550000</b>	<b>10.55</b>	<b>10.55</b>
Details of acquisition			
a) Shares carrying voting rights acquired	18450000	12.30	12.30
b) VRs acquired otherwise than by equity shares		(% for Post Rights Issue)	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>18450000</b>	<b>12.30</b>	<b>12.30</b>



After the acquisition, holding of:			
a) Shares carrying voting rights	29000000	19.33	19.33
b) VRs otherwise than by equity shares		(% of Post	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		Rights Issue)	
<b>Total (a+b+c)</b>	<b>29000000</b>	<b>19.33</b>	<b>19.33</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Rights Issue		
7. <del>Date of acquisition of/</del> date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16.05.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	100001034		
9. Equity share capital/ total voting capital of the TC after the said acquisition	150001551		
10. Total diluted share/voting capital of the TC after the said acquisition	150001551		

**Note:**

**1.The paid up capital of LGB Forge Limited has increased on account of right issue which has resulted in proportionate change in shareholding in the target Company**

2. (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For L.G. BALAKRISHNAN & BROS LTD.**

  
**M. LAKSHMI KANTH JOSHI**  
**General Manager cum Company Secretary**

Signature of the acquirer / Authorised Signatory

Place: Coimbatore

Date: 17.05.2012