

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LGB FORGE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	L.G.Balakrishnan & Bros Limited <u>Persons Acting in Concert</u> 1.B.Vijayakumar 2.Vijayakumar Rajivrdhan 3.V.Rajsri 4.Vijayashree Karivardhan 5.Vijayshree Vijayakumar 6.Arjun Karivardhan 7.Nithin Karivardhan 8.Rajiv Parthasarathy 9.Super Speeds (P) Limited 10.Super Transports (P) Limited 11.LG Farm Products (P) Limited 12.Silent Chain India (P) Limited 13.LGB Auto Products (P) Limited 14.Elgi Automotive Services (P) Limited 15.Vijayshree Spinning Mills (P) Limited 16.LG Sports Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal—under consideration, holding of :</u>		(% to pre rights issue)	
a) Shares carrying voting rights			
1.B.Vijayakumar	11632200	11.63	11.63
2.Vijayakumar Rajivrdhan	8475300	8.48	8.48
3.V.Rajsri	11722340	11.72	11.72
4.Vijayashree Karivardhan	61250	0.061	0.061
5.Vijayshree Vijayakumar	2001000	2.00	2.00
6.Arjun Karivardhan	508520	0.51	0.51
7.Nithin Karivardhan	507000	0.51	0.51
8.Rajiv Parthasarathy	10	0.00	0.00
9.Super Speeds (P) Limited	66900	0.07	0.07
10.Super Transports (P) Limited	350000	0.35	0.35
11.LG Farm Products (P) Limited	1473000	1.47	1.47
12.Silent Chain India (P) Limited	18000	0.02	0.02
13.LGB Auto Products (P) Limited	3850000	3.85	3.85

14.Elgi Automotive Services (P) Limited	4150000	4.15	4.15
15.Vijayshree Spinning Mills (P) Limited	9900	0.01	0.01
16.LG Sports Limited	4994	0.00	0.00
17.LGBalakrishnan & Bros Limited	10550000	10.55	10.55
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	55380414	55.38	55.38
<u>Details of acquisition/sale</u>		(% to post rights issue)	
a) Shares carrying voting rights acquired			
1.B.Vijayakumar	3367800	2.25	2.25
2.Vijayakumar Rajvirdhan	2024700	1.35	1.35
3.V.Rajsri	3277660	2.19	2.19
4.Vijayashree Karivardhan	0	0.00	0.00
5.Vijayshree Vijayakumar	0	0.00	0.00
6.Arjun Karivardhan	0	0.00	0.00
7.Nithin Karivardhan	0	0.00	0.00
8.Rajiv Parthasarathy	1393	0.00	0.00
9.Super Speeds (P) Limited	1572335	1.05	1.05
10.Super Transports (P) Limited	1375000	0.92	0.92
11.LG Farm Products (P) Limited	3184800	2.12	2.12
12.Silent Chain India (P) Limited	0	0.00	0.00
13.LGB Auto Products (P) Limited	3308510	2.21	2.21
14.Elgi Automotive Services (P) Limited	4287950	2.86	2.86
15.Vijayshree Spinning Mills (P) Limited	0	0	0
16.LG Sports Limited	515006	0.34	0.34
17.LGBalakrishnan & Bros Limited	18450000	12.30	12.30
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	41365154	27.58	27.58
<u>After the acquisition/sale, holding of:</u>		(% to Post rights issue)	
a) Shares carrying voting rights			
1.B.Vijayakumar	15000000	10.00	10.00
2.Vijayakumar Rajvirdhan	10500000	7.00	7.00

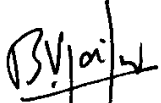
3.V.Rajsri	15000000	10.00	10.00
4.Vijayashree Karivardhan	61250	0.04	0.04
5.Vijayshree Vijayakumar	2001000	1.33	1.33
6.Arjun Karivardhan	508520	0.34	0.34
7.Nithin Karivardhan	507000	0.34	0.34
8.Rajiv Parthasarathy	1403	0.00	0.00
9.Super Speeds (P) Limited	1639235	1.09	1.09
10.Super Transports (P) Limited	1725000	1.15	1.15
11.LG Farm Products (P) Limited	4657800	3.11	3.11
12.Silent Chain India (P) Limited	18000	0.01	0.01
13.LGB Auto Products (P) Limited	7158510	4.77	4.77
14.Elgi Automotive Services (P) Limited	8437950	5.63	5.63
15.Vijayshree Spinning Mills (P) Limited	9900	0.01	0.01
16.LG Sports Limited	520000	0.35	0.35
17.LGBalakrishnan & Bros Limited	29000000	19.33	19.33
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	96745568	64.50	64.50

6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Rights Issue
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.05.2012
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	100001034
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	150001551
10. Total diluted share/voting capital of the TC after the said acquisition/sale	150001551

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Promoter and Promoter Group



B.Vijayakumar

Promoter

Place: Coimbatore

Date: 17.05.2012