


Linc Pen & Plastics Limited						
Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027						
Audited Financial Results for the Year Ended 31st March, 2012						
(Rs. In Lacs)						
Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
1	a Net Sales/Income from Operations (net of excise)	7,770.21	6,755.20	6,476.33	27,100.72	24,814.45
	b Other Operating Income	72.21	147.00	133.30	404.17	550.32
	Total Income from Operations (net)	7,842.42	6,902.20	6,609.63	27,504.89	25,364.77
2	Expenses					
	a Cost of Material Consumed	1,938.11	1,804.91	1,316.42	7,332.03	7,139.17
	b Purchase of Stock-in-Trade	2,963.63	3,418.92	2,535.37	11,705.71	11,405.96
	c Changes in Inventories (of Finished goods, work in progress & stock-in-trade)	704.92	(338.81)	632.01	532.43	(1,223.37)
	d Employee Benefits Expense	347.66	409.32	348.40	1,527.47	1,215.11
	e Depreciation and amortisation expense	107.66	112.07	101.35	430.21	361.95
	f Other Expenses	1,556.87	1,342.35	1,370.48	5,394.44	5,215.91
	Total Expenses	7,618.85	6,748.76	6,304.03	26,922.29	24,114.73
3	Profit from Operations (1-2)	223.57	153.44	305.60	582.60	1,250.04
4	Other Income	1.75	4.93	18.09	14.66	39.51
5	Profit/(Loss) before Finance Cost & Exceptional Items (3+4)	225.32	158.37	323.69	597.26	1,289.55
6	Finance Costs	108.02	93.90	56.19	378.04	208.06
7	Profit from ordinary activities before Exceptional Items (5-6)	117.30	64.47	267.50	219.22	1,081.49
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	117.30	64.47	267.50	219.22	1,081.49
10	Tax Expense	33.82	19.44	48.81	49.60	241.52
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	83.48	45.03	218.69	169.62	839.97
12	Extraordinary Items (net of tax)	-	-	-	-	-
13	Net Profit for the period (11-12)	83.48	45.03	218.69	169.62	839.97
14	Paid up Equity Capital (Face Value of the Share - Rs. 10/- each)	1,278.60	1,278.60	1,278.60	1,278.60	1,278.60
15	Reserves (excluding Revaluation Reserve)				3,479.26	3,458.25
16	Basic & Diluted EPS (not annualised)	0.65	0.35	1.71	1.33	6.57
17	Public Shareholding					
	Number of Shares	3,881,912	3,807,890	3,945,890	3,881,912	3,945,890
	- Percentage of Shareholding	30.36%	30.56%	30.86%	30.36%	30.86%
18	Promoter and promoter group Shareholding					
	a Plugged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b Non-encumbered					
	Number of Shares	8,904,048	8,877,970	8,840,070	8,904,048	8,840,070
	as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%
	as a % of the total share capital of the company	69.64%	69.44%	69.14%	69.64%	69.14%

Statement of Assets & Liabilities - Audited			
		31.03.12	31.03.11
A) Equity & Liabilities			
1. Shareholders' Funds			
a) Share Capital		1,278.60	1,278.60
b) Reserves & Surplus		3,479.26	3,458.25
Sub-total Shareholders Fund		4,757.86	4,736.85
2. Non-Current Liabilities			
a) Long Term Borrowings		179.07	273.97
b) Deferred Tax Liabilities (Net)		189.43	185.51
c) Long Term Provisions		66.68	58.75
Sub-total Non-Current Liabilities		435.18	518.23
3. Current Liabilities			
a) Short Term Borrowings		3,887.51	3,749.24
b) Trade Payables		2,644.90	2,022.62
c) Other Current Liabilities		1,232.30	1,078.23
d) Short Term Provisions		152.64	270.28
Sub-total Current Liabilities		8,917.35	7,120.37
Total Equity & Liabilities		13,210.39	12,375.63
B) Assets			
1. Non-Current Assets			
a) Fixed Assets		2,824.14	2,618.86
b) Long Term Loans & Advances		262.64	321.50
c) Other Non-Current Assets		18.85	17.71
Sub-total Non-Current Assets		3,105.63	2,958.07
2. Current Assets			
a) Inventories		6,301.70	6,688.47
b) Trade Receivables		3,327.30	2,185.81
c) Cash & Cash Equivalents		22.57	22.13
d) Short Term Loans & Advances		418.48	490.55
e) Other Current Assets		34.83	39.60
Sub-total Current Assets		10,104.88	9,416.56
Total Assets		13,210.39	12,375.63

Notes: 1. The Board of Directors have recommended a Dividend of 10%, i.e. Re.1/- per share (Previous Year - Re.1.80 per share). 2. The figures for the previous year have been regrouped wherever necessary. 3. The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17. 4. There was no investor complaint unresolved at the beginning of the quarter. During the quarter the Company did not receive any investor complaint. 5. The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the 3rd quarter of the current financial year. 6. The above results have been taken on record at the meeting of the Board of Directors held on 28th May, 2012.	For and on behalf of the Board  Deepak Jalan Managing Director
	Place Kolkata
	Date : 28th May, 2012

CHARTERED ACCOUNTANTS



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**AUDITORS' REPORT
 TO THE BOARD OF DIRECTORS OF
 LINC PEN & PLASTICS LIMITED**

MUMBAI BRANCH

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 Park Commercial Complex, New Delhi-110 047
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1. We have audited the quarterly Financial Results of LINC PEN & PLASTICS LIMITED ("the Company") for the quarter ended 31st March 2012 and the year to date results for the period 1st April, 2011 to 31st March, 2012 attached herewith, being submitted by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the annual financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such annual financial statements, which have been prepared in accordance with the Accounting Standards notified under the Companies (Accounting Standards) Rules, 2006 and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date results:-
 - (i) are presented in accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges and
 - (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March, 2012 as well as the year to date results for the period 1st April, 2011 to 31st March, 2012.
5. Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of the shares as well as percentage of shareholding in respect of aggregate amount of public shareholding, as furnished by the Company in terms of clause 35 of the listing agreement and found the same to be correct.

For G.P. AGRAWAL & CO.
 CHARTERED ACCOUNTANTS

F.R. NO.302082E

Sunita Kedia

(CA. SUNITA KEDIA)

Partner

MEMBERSHIP NO.60162



Date : 28th May 2012

Place : Kolkata