

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/
release of encumbrance in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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|---|--|--|
| Name of the Target Company (TC) | LYKA LABS LTD | |
| Name of the Promoter(s) on whose shares encumbrance was created /invoked/ released(tick the relevant one) | NARENDRA I GANDHI | |
| Date of Reporting | 03.05.2012 | |
| Names of the stock exchanges where the shares of the target company are listed. | BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE | |

Details of the promoters' holding :
(The term " event " indicates creation / invocation /release of encumbrance, as the case may be)

| Promoter (s) or PACs with him | Pre -event holdings | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | (*) Details of encumbrance (Pledger/ lien of others- give details | |
|-------------------------------|---------------------|--------|---|-------------------------------------|--|--------|--|---|
| | Names | Number | % of total share Capital | Type- Creation / Invocation/release | Date(s) | Number | | % of total share Capital |
| Narendra I Gandhi | | 5429 | 0.025 | Release | 27.04.2012 | 88929 | 0.41 | Release of 83500 Shares by Ranchhod Hemeder |
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(*) Details shall include the details regarding the person (s) on whose favour the encumbrance has been created and other important features of such encumbrance.

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X *Narendra I Gandhi*

Signature of the Authorised Signatory

Place : Mumbai

Date: 02.05.2012

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| | Names | Number | % of total share Capital | Type- Creation / Invocation/release | Dates(s) | Number | | % of total share Capital |
| Narendra I Gandhi | | 88929 | 0.41 | Creation | 02.05.2012 | 5429 | 0.025 | Pledged 83500 Shares to Parag P Hemder |
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X *Narendra I Gandhi*
Signature of the Authorised Signatory

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