



MANGALAM CEMENT LTD.

Regd. Office: P.O. Adityanagar-326520, Morak, Distt. Kota (Rajasthan)



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH-2012

PART I		(Rs.in Lacs)				
Sr. No.	Particulars	3 months ended 3/31/2012	Preceding 3 months ended 31.12.2011	Corresponding 3 months ended 31.03.2011 in the previous year	Year to date figures for the current year ended 31.03.2012	Previous year ended 31.03.2011
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED
1	Income from operations					
	a) Net Sales/ Income from operations (Net of excise duty)	20092.69	17230.56	13422.48	62213.98	49156.59
	b) Other Operating Income	556.15	8.75	199.73	862.56	456.50
	Total Income from operations (net)	20648.84	17239.31	13622.21	63076.54	49613.09
2	Expenses					
	a) Cost of material consumed	2599.77	2313.87	2023.33	8538.86	9150.60
	b) Change in inventories of finished goods, work-in-progress and stock-in-trade	1434.35	-421.56	422.88	1910.39	-1331.48
	c) Employee benefits expenses	748.66	912.53	758.90	3229.00	3041.56
	d) Power and fuel	5277.17	4313.54	3229.69	18465.88	15265.50
	e) Packing, distribution & Selling expenses	5456.88	4695.46	3613.21	17059.51	13054.46
	f) Depreciation and Amortisation expenses	786.87	812.57	707.26	3204.49	2751.42
	g) Other expenditure	1981.70	1466.76	1007.57	5526.91	4092.55
	TOTAL	18285.40	14093.17	11762.84	55935.04	46024.61
3	Profit from operations before other income, finance cost and exceptional items (1-2)	2363.44	3146.14	1859.37	7141.5	3588.48
4	Other Income	222.49	245.31	168.04	663.14	767.89
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2585.93	3391.45	2027.41	7804.64	4356.37
6	Finance cost	92.19	86.90	57.80	310.83	219.47
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2493.74	3304.55	1969.61	7493.81	4136.90
8	Exceptional Items	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	2493.74	3304.55	1969.61	7493.81	4136.90
10	Tax expenses					
	a) Income Tax/MAT	393.60	695.00	25.00	1598.60	25.00
	b) Income Tax for earlier years	-	-	164.99	-	455.76
	c) Deferred Tax	296.42	-	(168.00)	296.42	(168.00)
	Total Tax	690.02	695.00	21.99	1895.02	312.76
11	Net Profit from ordinary activities after Tax (9-10)	1803.72	2609.55	1947.62	5598.79	3824.14
12	Extraordinary Item (Net of Tax expenses)	-	-	-	-	-
13	Net Profit for the period (11-12)	1803.72	2609.55	1947.62	5598.79	3824.14
14	Paid up Equity Share Capital (Face value Rs. 10/-)	2669.38	2669.38	2669.38	2669.38	2669.38
15	Reserves excluding revaluation reserves as per Balance Sheet				40061.38	36295.65
16	Basic and diluted EPS (in Rs.)	6.75	9.78	7.30	20.97	14.33

82

Signature

PART II						
A	Particulars of Shareholding					
1	Public shareholding					
	- Number of shares	19390358	19390358	19726312	19390358	19726312
	- % of shareholding	72.64	72.64	73.90	72.64	73.90
2	Promoters and promoter group Shareholding					
a)	Pledged / Encumbered					
	-Number of shares	NIL	NIL	NIL	NIL	NIL
	-Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered					
	-Number of shares	7303422	7303422	6967468	7303422	6967468
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the Company)	27.36	27.36	26.10	27.36	26.10
	Particulars	3 months ended 31.3.2012				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	8				
	Disposed of during the quarter	8				
	Remaining unresolved at the end of the quarter	NIL				




MANGALAM CEMENT LTD.
Statement of Assets and Liabilities

(Rs.in Lacs)

S.No.	Particulars	As at the Current year ended 31.3.2012	As at Previous year ended 31.3.2011
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2669.38	2669.38
	(b) Reserves and surplus	40559.73	36802.91
	Sub-total - Shareholder's funds	43229.11	39472.29
2	Non-current liabilities		
	(a) Long-term borrowings	2401.72	1351.07
	(b) Deferred tax liabilities (net)	6181.03	5913.00
	(c) Other long-term liabilities	1865.10	2632.41
	(d) Long-term provisions	406.23	408.25
	Sub-total - Non-current liabilities	10854.08	10304.73
3	Current Liabilities		
	(a) Trade payables	4411.79	2792.96
	(b) Other current liabilities	2728.04	1819.77
	(c) Short-term provisions	11230.95	9651.42
	Sub-total - Current liabilities	18370.78	14264.15
	TOTAL-EQUITY AND LIABILITIES	72453.97	64041.17
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	37142.24	35920.44
	(b) Non-current investments	110.02	110.25
	(c) Long-term loans and advance	2166.94	827.43
	(d) Other non-current assets	9.19	1.54
	Sub-total - Non-Current Assets	39428.39	36859.66
2	Current Assets		
	(a) Inventories	5822.75	6555.99
	(b) Trade receivables	2866.80	1179.93
	(c) Cash and cash equivalents	4364.73	2580.15
	(d) Short-term loans and advances	19661.66	16735.90
	(e) Other current assets	309.64	129.54
	Sub-total - Current Assets	33025.58	27181.51
	TOTAL ASSETS	72453.97	64041.17

8/



NOTES

1. In terms of the order dt.30th November, 2007 of the Hon'ble High Court of Rajasthan, on reversal of deferred tax liability Rs.28.39 Lacs for the year has been adjusted to the Security Premium Account, Rs.296.42 Lacs has been debited on reversal of deferred tax assets.
2. The Board of Directors has recommended Dividend of Rs.6/- (Rupees Six only) per share aggregating to Rs.1861.45 Lacs including dividend tax for the year ended 31st March, 2012.
3. Considering the various factors, the Clinker grinding unit is being set up at the existing site at Morak instead of Aligarh (U.P) and is expected to be commissioned by August 2013.
4. The Company has only one business segment which is cement.
5. The above results have been reviewed by the Audit Committee and the same have been approved by the Board of Directors of the Company at their respective meetings held on 5th May 2012.
6. Previous period's figures have been re-grouped and re-arranged wherever necessary.

By Order of the Board,



N.G. Khaitan
Director

Place : New Delhi
Date : 5th May, 2012