



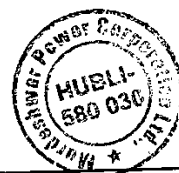
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MURUDESHWAR POWER CORPORATION LIMITED

Naveen Complex, 7th Floor,
 No. 14, M.G. Road, Bangalore - 560 001, India

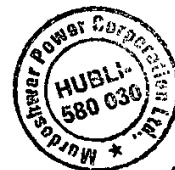
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	MURUDESHWAR CERAMICS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MURUDESHWAR POWER CORPORATION LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	INCLUDED IN PROMOTER GROUP AFTER ALLOTMENT		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD (BSE) NATIONAL STOCK EXCHANGE OF INDIA LTD (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	0.00	0.00%	0.00%
b) Voting rights (VR) otherwise than by equity shares	0.00	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00%	0.00%
Total (a+b+c)	0.00	0.00%	0.00%



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<u>Details of acquisition (note-1)</u>			
a) Shares carrying voting rights acquired	18,40,000	4.99%	4.51%
b) VRs acquired otherwise than by equity shares	0.00	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	39,70,000	0.00%	9.73%
Total (a+b+c)	58,10,000	4.99%	14.24%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	18,40,000	4.99%	4.51%
b) VRs otherwise than by equity shares	0.00	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	39,70,000	0.00%	9.73%
Total (a+b+c)	58,10,000	4.99%	14.24%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	PREFERENTIAL ALLOTMENT		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	ALLOTMENT OF SHARES / CONVERTIBLE WARRANTS WAS MADE ON 21.03.2012		

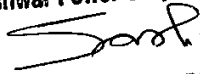


8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.35,00,39,220/-
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.36,84,39,220/-
10. Total diluted share/voting capital of the TC after the said acquisition	Rs.40,81,39,220/-

Note:

- 1) Please refer calculation wrt details of acquisition furnished in Exhibit -I

For Murdeshwar Power Corporation Ltd.,



DIRECTOR

Signature of the acquirer / Authorised Signatory

Place: BANGALORE

Date: 22.03.2012

Exhibit - I

Company Name: Murudeshwar Ceramic Limited
Mode of Acquisition : Preferential Allotment
Name of Allottee: Murudeshwar Power Corporation Limited
Date of Allotment: 21.03.2012

Present Status

Sr. No.	Particulars	No. of shareholding	%
1	Promoter Holding	19,223,286	54.92%
2	Public Holding	15,780,636	45.08%
		35,003,922	100.00%

Preferential Allotment

Sr. No.	Preferential Issue	No. of Shares Allotted	Total Shareholding	% shareholding of Allottee (post preferential allotment) ¹	% shareholding of Allottee (based on total Diluted Share Capital post preferential allotment) ²
1	Equity shares	1,840,000	36,843,922	4.99%	4.51%
2	Warrants	3,970,000	40,813,922	0.00%	9.73%
	Total	5,810,000	40,813,922	4.99%	14.24%

Note:

1) % shareholding of allottee based on non-diluted Share Capital of Murudeshwar Ceramic Limited post preferential allotment

2) % shareholding of allottee based on total diluted Share Capital of Murudeshwar Ceramic Limited post preferential allotment

