



April 30, 2012

General Manager

Corporate Relations Department - CODE NOS. 912453
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai - 400 001

Mr. Hari K

Listing Department - NOIDA TOLL N2
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Mr. S. C. Kapur

Listing Department
The U P Stock Exchange Assn. Ltd.
Padam Towers
14/113 Civil Lines
Kanpur

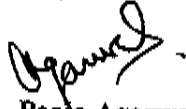
Re : Submission of Information under Clause 6 of the Debt Listing Agreement

Dear Sirs

In terms of Clause 6 of the Debt Listing Agreement, attached please find the half yearly communication, for the 6 month period ended March 31, 2012, countersigned by our Trustees Axis Bank Limited.

This information is being forwarded to you for dissemination.

Regards


Pooja Agarwal
Company Secretary



**Noida
Toll Bridge Co. Ltd.**

NOIDA TOLL BRIDGE COMPANY LIMITED
(Regd Office : Toll Plaza, DND Flyway, Noida - 201 301, Uttar Pradesh)

Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the year ended March 31, 2012.

Credit Rating	CARE A+
Asset Cover available	5.31
Status of Security	Pari Passu First Charge
Debt - Equity Ratio	0.23
Previous Due Date for the payment of interest / principal and whether the same has been paid or not and the next due date thereof	No interest is required to be paid, DDBs will be redeemed at the end of the 16 th year from the date of allotment i.e. November 2, 2015

For Noida Toll Bridge Co. Ltd


T.K. Banerjee
Sr. Vice President

For Axis Bank Ltd



Dhandit
Authorized Signatory