

M/s. Pandy Oxides & Chemicals Ltd.,
Unaudited Financial Results (Provisional) for Quarter and year ended 31-03-2012 Rs. In lacs

Particulars	Three Months ended	Three Months ended	Year ended	Year ended
	31.03.12	31.03.11	31.03.12	31.03.11
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	(Standalone)	(Standalone)	(Standalone)	(Standalone)
1 Net Sales / Income from Operations	6446.74	7747.02	31732.23	27099.99
Total Income	6446.74	7747.02	31732.23	27099.99
2 Expenditure				
a. Increase / Decrease in stock/WIP	562.55	396.95	854.08	146.23
b. Consumption of Raw Materials	4585.98	5506.62	25212.39	21287.95
c. Purchase of traded goods	28.65	0.00	367.10	241.09
d. Employee cost	144.52	127.64	578.85	469.26
e. Depreciation	68.88	67.83	262.37	225.57
f. Excise Duty	245.22	429.77	1297.66	1502.20
g. Other Expenditure	865.00	866.77	2439.69	1904.43
h. Total	6500.80	7395.58	31012.14	25776.73
3 Profit from operations before interest and exceptional items (1-2)	(54.06)	351.44	720.09	1323.26
4 Other income	-0.15	31.39	199.42	118.95
5 Profit before interest & exceptional items (3+4)	(54.21)	382.83	919.51	1442.21
6 Interest & Finance Charges	137.64	167.62	582.02	609.40
7 Profit after interest but before exceptional items (5-6)	(191.85)	215.21	337.49	832.81
8 Exceptional items	54.60	0.00	54.60	0.00
9 Profit(+)/ Loss(-) before tax (7+8)	(137.25)	215.21	392.09	832.81
10 Tax Expenses				
Current Tax	(14.96)	81.19	130.21	282.13
Deferred Tax			0.00	-7.28
11 Net profit/Loss from ordinary activities after tax (9-10)	(122.29)	134.02	261.88	557.96
12 Extraordinary items (Net of Tax expenses)	0.00	0.00	0.00	0.00
13 Net profit/Loss for the period (11-12)	(122.29)	134.02	261.88	557.96
14 Paid up Equity Share Capital (F.V. Rs 10/- each)	1115.20	1010.71	1115.20	1010.71
15 Reserves excluding Revaluation Reserve as per Last Balance sheet				1935.90
16 a) Earning per share (Rs 10) (excluding Extra ordinary items)				
Basic	(1.10)	1.33	2.35	5.52
Diluted	(1.10)	1.33	2.35	5.52
b) Earning per share (Rs 10) (after extra ordinary items)				
Basic	(1.21)	1.33	2.59	5.52
Diluted	(1.21)	1.33	2.59	5.52
17 Public shareholding				
Number of shares	5942862	6258654	5942862	6258654
Percentage of shareholding	53.29	61.92	53.29	61.92
18 Promoter and Promoter group shareholding				
<u>a. Pledged / Encumbered</u>				
- number of shares	Nil	Nil	Nil	Nil
- Percentage of shares	NA	NA	NA	NA
shareholding of promoter & promoter group)				
- Percentage of shares - (as a % of the total sharecapital of the company)				
<u>b Non- encumbered</u>				
- number of shares	5209123	3848471	5209123	3848471
- Percentage of shares	46.71	37.11	46.71	37.11
shareholding of promoter & promoter group)				
- Percentage of shares - (as a % of the total sharecapital of the company)				

FOR PANDY OXIDES & CHEMICALS LTD.


GM Finance & Company Secretary

Segmentwise revenue, results and capital employed
for quarter and year ended 31.03.2012

Rs. In lacs

Particulars	Three Months ended 31.03.12 (Unaudited)	Three Months ended 31.03.11 (Unaudited)	Year ended 31.03.12 (Unaudited)	Year ended 31.03.11 (Audited)
	(Standalone)	(Standalone)	(Standalone)	(Standalone)
	1 Segment Revenue			
<u>External Turnover</u>				
a. Metal	4837.66	5459.53	25412.91	18053.44
b. Metallic Oxides	813.70	1022.71	4164.61	4912.25
c. Plastic Additives	1201.63	1633.59	4396.02	5886.74
Total	6852.99	8115.83	33973.54	28852.43
Less: Inter segment Turnover	406.26	368.81	2241.32	1752.44
<u>Net sales / Income from operations</u>	6446.73	7747.02	31732.22	27099.99
2 Segment Results				
<u>Profit / (loss) (before tax and interest from each segment)</u>				
a. Metal	(194.02)	425.29	628.46	1133.33
b. Metallic Oxides	176.11	12.29	383.97	144.38
c. Plastic Additives	(79.36)	41.00	159.58	406.22
Total	(97.29)	478.58	1172.01	1683.93
Less:				
1. Interest	137.64	266.89	582.02	609.40
2. Other unallocable expenditure net of un-allocable income	(97.64)	-3.53	197.92	241.71
Total Profit before Tax	(137.29)	215.22	392.07	832.82
3 Capital employed				
<u>(Segment Assets Less Segment Liabilities)</u>				
a. Metal	1775.81	1430.61	1775.81	1338.98
b. Metallic Oxides	254.10	324.31	254.10	161.13
c. Plastic Additives	320.96	101.14	320.96	127.92
e. Unallocated	1550.04	1213.48	1550.04	1318.58

Notes

- The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors of the company at its meeting held on 14.05.2012. The Auditors of the company have carried out a " Limited Review" of the same.
- The Financial Results for the current period are not strictly comparable with the corresponding period due to consolidation of Results of M/s Lohia Metals Private Limited effective from 01.04.2011 pursuant to the merger of the latter with the company vide the order of High Court of Madras dated 12th March 2012.
- During the quarter , the company has allotted 11,02,500 fully paid up equity Shares of Rs. 10/- each to the shareholders of M/s. Lohia Metals Private Limited (Transferor Company) vide the order of High Court of Madras dated 12th March 2012. Also , Authorised Capital of the company stands increased to Rs. 12,40,00,000/- and the paid up capital stands increased to Rs.11,15,19,850/- due to the said merger.
- Details of investor complaints for the quarter ended 31.03.2012-Beginning- Nil, Received -8 , Disposed off -8 , Lying unresolved -Nil
- Consolidated information Pertaining to Pondy Oxides and Chemicals Limited for the Twelve Months ended 31.03.2012

Total Operating income	32188.25 Lacs
Profit from ordinary activities before tax	399.77 Lacs
Net Profit for the period	267.01 Lacs

For PONDY OXIDES & CHEMICALS LTD.


GM Finance & Company Secretary

M/s. PONDY OXIDES AND CHEMICALS LTD

Statement of assets and liabilities		(Rs. In lacs)
Particulars	As at 31st	As at 31st
	Mar-12	Mar-11
	Unaudited	Audited
A. Equity And Liabilities		
1. Shareholder's funds		
(a) Share Capital	1115.20	1010.71
(b) Reserve & Surplus	2947.54	1912.15
Sub-total - Share Holder's Fund	4062.74	2922.86
2. Non- Current liabilities		
(a) Long term borrowings	185.62	325.41
(b) Deferred tax liabilities (Net)	27.26	23.75
(c) Other long-term liabilities	0.00	0
(d) Long-term Provisions	83.81	83.81
Sub-total - Non-Current liabilities	296.69	432.97
3. Current liabilities		
(a) Short term borrowings	4743.32	5090.11
(b) Trade Payables	844.69	418.99
(c) Other Current liabilities	258.37	395.15
(d) Short-term Provisions	32.32	447.14
Sub-total - Current liabilities	5878.70	6351.39
TOTAL - EQUITY AND LIABILITIES	10238.13	9707.22
B. ASSETS		
1. Non - Current assets		
(a) Fixed Assets	2482.30	2213.85
(b) Non- Current Investments	105.91	296.94
(c) Long term- Loans and Advances	21.29	22.70
Sub-total - Non-Current Assets	2609.50	2533.49
2. Current assets		
(a) Current Investments	-	-
(b) Inventories	2360.88	2369.93
(c) Trade Receivables	2375.11	3051.03
(d) Cash & bank balances	1075.87	554.72
(e) Short -term loans and advances	1574.90	465.09
(f) Other Current assets	241.87	732.96
Sub-total - Current Assets	7628.63	7173.73
TOTAL - ASSETS	10238.13	9707.22

Previous periods figures have been regrouped / rearranged wherever necessary to confirm to the current period's classification.

for PONDY OXIDES & CHEMICALS LTD.


Place : Chennai

Date 14.05.2012

www.pocl.co.in

For PONDY OXIDES & CHEMICALS LTD.

Anil Kumar Bansal
Managing Director



GM Finance & Company Secretary