

## STL GLOBAL LIMITED

Regd. Off. Unit No.111, Block No.1, First Floor,  
Trihwan Complex, Inder Nagar, New Delhi-110085

## Statement of Audited Financial Results for the period ended 31st March 2012

PART I		(Rs. in Lakhs)				
		3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year Ended	Previous Year Ended
No.	Particulars	31/03/2012 (Derived)	31/12/2011 (Unaudited)	31/03/2011 (Derived)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	Income from operations	3,488.87	3,078.35	3,710.55	10,918.95	10,344.12
	(a) Net Sales (Net of Excise Duty)					
	(b) Other Operating Income	3,488.87	3,078.35	3,710.55	10,918.95	10,344.12
	Total Income from operations (net)					
2	Expense	3,380.18	1,944.77	4,004.43	9,879.08	11,833.15
	a) Cost of materials consumed					
	b) Purchases of stock-in-trade	301.59	659.58	385.56	(264.47)	3,332.27
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	93.41	83.96	119.19	371.18	401.79
	d) Employee benefits expenses	212.87	206.45	287.15	919.98	1,178.05
	e) Depreciation and amortisation expenses	328.09	377.44	429.35	1,436.78	1,973.35
	f) Other Expenses	4,316.94	3,261.22	6,236.68	12,341.44	18,436.61
	Total Expenses	(847.07)	(208.87)	(1,526.12)	(1,426.69)	(2,092.49)
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	442.17	0.12	6.02	463.04	8.26
4	Other Income	(404.99)	(208.75)	(1,520.16)	(971.58)	(2,064.24)
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items	282.23	607.43	522.49	2,162.48	2,888.67
6	Finance costs	(587.13)	(913.18)	(2,042.68)	(3,134.41)	(4,972.91)
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items		1,297.44		1,297.44	3,120.76
8	Exceptional items - Expenses/ (Income)					
9	Profit/ (Loss) from ordinary activities before tax	(587.13)	(2,110.43)	(2,042.68)	(4,431.84)	(8,093.67)
10	Tax Expense/(Credit)	2,148.33	280.00	(2,148.33)	2,146.33	(2,283.17)
11	Net Profit/(Loss) from ordinary activities after tax	(2,833.26)	(2,366.63)	(103.74)	(6,878.17)	(8,510.88)
12	Extra ordinary items (Net of tax expenses)		3,701.42	(561.94)	3,701.42	(561.94)
13	Net profit/(Loss) for the period	(2,833.46)	1,340.89	668.66	(2,876.78)	(8,246.56)
14	Paid up Equity Share Capital (Face value of Rs.10/- each)	2,722.17	2,722.17	2,722.17		2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				(3,968.07)	(1,968.31)
16.I	Earning/(Loss) Per Share (EPS) (Before extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	(10.80)	(8.78)	0.38	(24.37)	(21.63)
	(b) Diluted	(10.50)	(8.78)	0.38	(24.37)	(21.63)
16.II	Earning/(Loss) Per Share (EPS) (After extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	(10.80)	4.87	2.47	(10.68)	(18.48)
	(b) Diluted	(10.50)	4.87	2.47	(10.68)	(18.48)

## PART II Information for the quarter and year ended 31/03/2012

S.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year Ended	Previous Year Ended
		31/03/2012	31/12/2011	31/03/2011	31.03.2012	31.03.2011
<b>A PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding	10,001,624	10,001,445	10,101,445	10,001,624	10,101,445
	- Number of shares					
	- Percentage of shareholding (%)	36.43%	36.43%	36.79%	36.43%	36.79%
2	Promoters and Promoter Group - Shareholding					
a)	Pledged/Encumbered	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Number of shares	34.38	34.38%	51.29	34.38	51.29
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	21.86	21.86%	32.42%	21.86%	32.42%
	- Percentage of shares (as a % of the total share capital of the company)					
b)	Non-encumbered	11,451,095	11,451,235	8,451,235	11,451,095	8,451,235
	- Number of shares	65.61%	65.62%	48.71%	65.61%	48.71%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	41.71%	41.71%	30.79%	41.71%	30.79%
	- Percentage of shares (as a % of the total share capital of the company)					

For STL GLOBAL LTD.

Director

S. No.	Particulars	3 months ended (31/03/2012)
B	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

## Notes:

- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday i.e. 26th May 2012.
- Presently the company operates in two segment i.e. Textile & Real Estate Business. During the quarter the company has recognised revenue from Real Estate Business amounting to Rs. 1800 Lacs and hence segment reporting as defined in accounting standard-17 has been complied with and segment wise results has been annexed herewith.
- The previous quarterly year's figures have been regrouped to conform to the revised Schedule VI of the Companies Act, 1956.
- The deferred tax asset previously recognised by the company has been reversed during the quarter as there is no certainty that there will be sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 481785 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

## Statement of Assets and Liabilities Audited as on 31.03.2012 and 31.03.2011

(Rs. in Lakhs)

Sl. NO.	Particulars	Year Ended	
		31st March 2012	31st March 2011
		Audited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' Funds:		
	(a) Share Capital	2,722.18	2,722.18
	(b) Reserves and Surplus	(1,960.33)	1,350.43
	(c) Money received against share warrants		
	<b>Sub-total - Shareholders' funds</b>	<b>861.85</b>	<b>4,072.61</b>
2	Share Application money pending allotment		
3	Non-current liabilities:		
	(a) Long-term borrowings	8,467.99	12,734.33
	(b) Deferred tax liabilities (net)	1,400.00	1,400.00
	(c) Other long-term liabilities	12.44	16.66
	(d) Long-term provisions		
	<b>Sub-total - Non-current liabilities</b>	<b>9,870.43</b>	<b>14,182.79</b>
4	Current liabilities:		
	(a) Short-term borrowings	6,003.00	7,737.33
	(b) Trade payables	1,566.40	2,900.31
	(c) Other current liabilities	1,763.88	423.46
	(d) Short-term provisions	3.76	4.49
	<b>Sub-total - Current liabilities</b>	<b>9,456.04</b>	<b>11,065.59</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>19,190.32</b>	<b>29,290.99</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets:		
	(a) Fixed assets	6,144.96	6,474.60
	(b) Non-current investments	1.26	1.26
	(c) Deferred tax assets (net)		2,146.33
	(d) Long-term loans and advances	270.71	193.61
	(e) Other non-current assets	3.62	4.22
	<b>Sub-total - Non-current assets</b>	<b>6,420.57</b>	<b>10,820.02</b>
2	Current assets:		
	(a) Current investments	7,226.38	8,979.94
	(b) Inventories	5,180.68	6,823.24
	(c) Trade receivables	103.45	197.84
	(d) Cash and cash equivalents	269.24	369.96
	(e) Short-term loans and advances		
	(f) Other current assets		
	<b>Sub-total - Non-current assets</b>	<b>12,769.75</b>	<b>16,470.97</b>
	<b>TOTAL - ASSETS</b>	<b>19,190.32</b>	<b>29,290.99</b>

For STL GLOBAL LTD.


  
Director

## Segment wise reporting as per the Clause-41 of the Listing Agreement

S. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year Ended	(Rt Pr
		31/03/2012 (Derived)	31/12/2011 (Unaudited)	31/03/2011 (Derived)	31.03.2012 (Audited)	
1	Segment Revenue (Net Sales/income from each segment should be disclosed)					
	a) Segment A- Textile Business	1,800.00	-	-	-	1,800.00
	b) Segment B- Real Estate	-	-	-	-	10,915.85
	c) Unallocated	-	-	-	-	-
	Total	3,468.87	3,076.35	3,710.56	3,710.56	10,915.85
	Less: Inter Segment Revenue	3,468.87	3,076.35	3,710.56	3,710.56	10,915.85
2	Segment Results- Profit(+) /Loss(-) before tax and interest					
	a) Segment -A Textile Business	(2,184.81)	(205.75)	(1,520.10)	(1,520.10)	(2,751.86)
	b) Segment B Real estate Business	1,779.91	-	-	-	1,779.91
	c) Unallocated	(404.90)	(205.75)	(1,520.10)	(1,520.10)	(971.95)
	Total	282.23	607.43	522.49	522.49	2,162.46
	Less: i) Interest	(687.13)	(813.18)	(2,042.68)	(2,042.68)	(3,134.41)
3	Capital Employed (Segment Assets - Segment Liabilities)					
	a) Segment -A Textile	6,721.03	-	15,639.96	15,639.96	6,721.03
	b) Segment -B Real Estate	4,011.25	-	2,585.44	2,585.44	4,011.25
						10,732.28

By order of the Board  
For STL GLOBAL LTD Sh. J.P. Aggarwal  
(Chairman cum Managing Director)

*J.P. Aggarwal*  
Director

Place Faridabad  
Date 26th May 2012