



## SHREE RAMA MULTI-TECH LIMITED

Regd. Office : 603, Shikhar Building, Near Vadial House, Ahmedabad - 380 009.  
Website: www.srml.com

## PART I

## STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2012

(Rs. in Lacs)  
Year Ended

Sr. No.	PARTICULARS	Three Months ended on 31-3-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Three Months ended on 31-3-2011 (Unaudited)	Year ended 31-03-2012 (Audited)	Year ended 31-03-2011 (Audited)
1	<b>Income from operations</b>					
	(a) Net sales / income from operations (Net of excise duty)	1858.80	1612.58	1896.39	7221.83	9632.99
	(b) Other operating income	18.95	43.71	18.00	66.75	218.79
	<b>Total income from operations (net)</b>	<b>1877.75</b>	<b>1626.29</b>	<b>1914.39</b>	<b>7288.58</b>	<b>9851.78</b>
2	<b>Expenses</b>					
	(a) Cost of materials consumed	987.89	944.10	932.53	3842.74	5342.15
	(b) Changes in inventories of finished goods, work-in-progress	(180.86)	(28.51)	24.24	(250.35)	(178.48)
	(c) Employee benefit expense	474.72	175.15	171.15	676.80	625.35
	(d) Depreciation	1015.13	444.87	729.75	2408.02	2324.94
	(e) Power & Fuel	182.96	147.80	155.98	688.68	770.38
	(f) Other Expenditure	342.55	1330.48	347.57	2353.66	1667.69
	<b>Total Expenses</b>	<b>2502.39</b>	<b>3013.80</b>	<b>2361.22</b>	<b>9717.52</b>	<b>10562.05</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(624.64)</b>	<b>(1387.31)</b>	<b>(446.83)</b>	<b>(2428.94)</b>	<b>(700.27)</b>
4	Other income	169.71	21.39	20.27	282.58	479.36
5	<b>Profit / (Loss) from ordinary activities before finance cost &amp; exceptional items (3+4)</b>	<b>(424.83)</b>	<b>(1365.82)</b>	<b>(426.56)</b>	<b>(2166.35)</b>	<b>(220.91)</b>
6	Finance Cost	214.99	(12.12)	(13.20)	187.20	148.90
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>(639.92)</b>	<b>(1353.80)</b>	<b>(413.36)</b>	<b>(2353.65)</b>	<b>(367.91)</b>
8	Exceptional items / Prior Period Expenses	1741.76	3.48	(487.33)	1739.14	1042.60
9	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>1101.84</b>	<b>(1350.32)</b>	<b>63.97</b>	<b>(614.41)</b>	<b>674.79</b>
10	Tax Expenses	(686.97)	1249.86	8.54	663.83	1206.92
11	<b>Net Profit / (Loss) from ordinary activities after tax (9+10)</b>	<b>414.87</b>	<b>(100.37)</b>	<b>62.51</b>	<b>39.22</b>	<b>1880.71</b>
12	Extraordinary items (Net of tax expenses Rs Nil)	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit / (Loss) for the period (11+12)</b>	<b>414.87</b>	<b>(100.37)</b>	<b>62.51</b>	<b>39.22</b>	<b>1880.71</b>
14	Paid up equity share capital of Face Value of Rs 5/- each	3176.03	3176.03	3176.03	3176.03	3176.03
15	Reserves excluding Revaluation Reserves as per Balance Sheet of the Previous Year				(16819.65)	(22602.92)
16	<b>Earning Per Share (EPS)</b>					
	EPS - Basic & Diluted (Before extra ordinary items) (In Rs)	0.65	(0.16)	0.10	0.06	2.96
	EPS - Basic & Diluted (After extra ordinary items) (In Rs.)	0.65	(0.16)	0.10	0.06	2.96
	(In Face value of Rs. 5 per share)					

## PART II

## STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2012

Sr. No.	PARTICULARS	Three Months ended on 31-3-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Three Months ended on 31-3-2011 (Unaudited)	Year ended 31-03-2012 (Audited)	Year ended 31-03-2011 (Audited)
A	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding					
	(a) Number of shares	63468006	63468006	63468006	63468006	63468006
	(b) Percentage of shareholding	100.00%	100.00%	100.00%	100.00%	100.00%
2	Promoter and promoter group shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL

SR. NO.	PARTICULARS	Three months ended on 31-03-2012
B	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

## Notes:

- [1] The above results have been reviewed by Audit Committee and thereafter approved by Board of Directors at meeting held on 28th May, 2012  
[2] The company has filed fresh Scheme of compromise and arrangement vide 391 of The Companies Act, 1956 vide petition no. 401 of 2008 in Gujarat High Court and the same is pending before Hon'ble High Court.  
[3] Figure for the quarter ended 31/03/2011 and 31/03/2012 are, in accordance with the recent amendment to listing agreements(s), the balancing figures between audited figures for the full financial year ended 31st March, 2011 and 31st March, 2012 and published year to date figures upto the third quarter of the respective financial years; figures would need to be interrupted/adjusted accordingly.  
[4] Previous period figures have been rearranged / regrouped wherever necessary.

Place : Ahmedabad  
Date : May 28 2012

FOR, SHREE RAMA MULTI-TECH LTD.

*(Signature)*  
DIRECTOR  
*(C. Vikram. V. Bhatt)*



## SHREE RAMA MULTI-TECH LIMITED

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### AUDITED SEGMENT- WISE REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED ON 31ST MARCH, 2012

Sr. No.	PARTICULARS	(Rs. Lacs)				
		Three Months ended on 31-3-2012 (Unaudited)	Three Months ended on 31-12-2011 (Unaudited)	Three Months ended on 31-3-2011 (Unaudited)	Year ended 31-03-2012 (Audited)	Year ended 31-03-2011 (Audited)
1	<b>Segment Revenue</b>					
	a. Plastic packaging division	1877.75	1626.29	1914.39	7288.58	8410.50
	b. Diamond division	0.00	0.00	0.00	0.00	1441.28
	Total	1877.75	1626.29	1914.39	7288.58	9851.78
	less: Inter-segment revenue	0.00	0.00	0.00	0.00	0.00
	<b>Net sales/income from operations</b>	<b>1877.75</b>	<b>1626.29</b>	<b>1914.39</b>	<b>7288.58</b>	<b>9851.78</b>
2	<b>Segment Results-Profit/(loss) before tax and interest from each segment.</b>					
	(a.) Plastic packaging division	1317.51	(1362.12)	41.28	(425.58)	939.42
	(b.) Diamond division	(0.68)	(0.32)	(0.51)	(1.63)	(117.73)
	(c.) Unallocated	0.00	0.00	0.00	0.00	0.00
	Total	1316.83	(1362.44)	40.77	(427.21)	821.69
	less: Finance Cost	214.99	12.12	13.20	187.20	146.90
	Unallocated Expenses net of unallocable income					
	<b>Total profit before tax</b>	<b>1101.84</b>	<b>(1350.32)</b>	<b>53.97</b>	<b>(614.41)</b>	<b>674.79</b>
3	<b>Capital Employed</b>					
	a. Plastic packaging division	17487.26	19039.12	21826.40	17487.26	21105.61
	b. Diamond division	22.96	23.27	25.14	22.96	24.22
	c. Unallocable assets less Liabilities	0.00	0.00	0.00	0.00	0.00
	<b>Total capital employed</b>	<b>17510.22</b>	<b>19062.39</b>	<b>21851.54</b>	<b>17510.22</b>	<b>21129.83</b>

FOR SHREE RAMA MULTI-TECH LIMITED

*Vikram V. Bhatt*  
VIKRAM V. BHATT  
DIRECTOR

Place : Ahmedabad  
Date : May 28, 2012

Shree Rama Multi Tech Limited  
Statement of Assets and Liability as at 31/3/2012

Particulars		(Rs. in Lacs)	
		As at 31st March 2012	As at 31st March 2011
<b>I.</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	(a) Share capital		
	(b) Reserves and surplus	3842.70	3842.70
2	Non-current liabilities	(16819.65)	(22602.92)
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (Net)	28209.20	36958.45
	(c) Other Long term liabilities	2277.97	2931.60
	(d) Long-term provisions	200.59	260.86
3	Current liabilities	4687.52	5453.00
	(a) Short-term borrowings		
	(b) Trade payables	1500.00	0.00
	(c) Other current liabilities	157.98	143.78
	(d) Short-term provisions	1023.28	691.32
		32.94	34.41
	<b>TOTAL</b>	<b>25112.53</b>	<b>27713.28</b>
<b>II.</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets		
	(ii) Capital work-in-progress	17794.12	20460.76
	(b) Non-current investments	0.00	489.24
	(c) Long-term loans and advances	0.66	0.66
	(d) Other non-current assets	2052.95	1308.63
2	Current assets	228.37	228.37
	(a) Inventories		
	(b) Trade receivables	1895.91	1366.24
	(c) Cash and cash equivalents	1285.02	1049.99
	(d) Short-term loans and advances	1530.58	2375.70
	(e) Other current assets	318.72	389.82
		6.20	43.79
	<b>TOTAL</b>	<b>25112.53</b>	<b>27713.28</b>

FOR, SHREE RAMA MULTI-TECH LTD.

*(Signature)*  
DIRECTOR

(Vikram. V. Bhatt)