



# THANGAMAYIL JEWELLERY LIMITED

REGD. OFF. NO. 122, MADHUR KONE, ANANDAPURAM, CHENNAI - 600 011

YOY (12 months)

Net Sales	: 72%	Net Worth	: 43%
EBITDA	: 102%	Return on Equity	: 32%
PAT	: 88%		

Audited Financial Results For the year Ended on 31st March 2012

Sl. No.	Particulars	Quarter Ended				
		31-03-2012	31-03-2011	31-03-2011	31-03-2011	31-03-2011
1	Sales and Other Income	30,600.57	30,927.30	18,745.89	113,161.67	65,826.24
2	Expenses					
a)	Cost of Materials Consumed	27,227.91	26,815.47	16,892.74	98,087.97	57,908.41
b)	Employee Cost	317.54	349.27	282.53	1,286.62	510.34
c)	Other Expenditure**	594.91	801.32	377.74	1,980.96	1,275.25
d)	Depreciation	92.39	47.59	43.31	225.89	148.06
	Total Expenditure	28,232.75	27,533.65	17,616.32	101,579.44	60,132.86
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2,367.82	3,393.65	1,649.57	11,882.23	5,693.38
4	Other Income	-	-	-	-	-
5	Profit before Interest & Exceptional Items (3+4)	2,367.82	3,393.65	1,649.57	11,882.23	5,693.38
6	Finance Cost	1,067.48	802.08	350.73	2,847.52	989.34
7	Profit after interest but before Exceptional Items (5-6)	1,299.34	2,591.57	1,298.84	8,734.71	4,704.04
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	1,299.34	2,591.57	1,298.84	8,734.71	4,704.04
10	Tax Expenses (Net)	379.30	880.23	506.29	2,828.56	1,571.06
11	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	911.04	1,711.34	792.55	5,906.04	3,132.98
12	Extraordinary Items (Net of Expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11+12)	911.04	1,711.34	792.55	5,906.04	3,132.98
14	Fund up Equity Share Capital (Face Value of Rs 10/- each)	1,371.96	1,371.96	1,371.96	1,371.96	1,371.96
15	Reserve excluding Revaluation Reserve	-	-	-	13,239.07	6,449.20
16	EPS after Extra ordinary Items					
	Basic EPS after Extra ordinary Items	6.64	12.47	5.76	43.06	22.84
	Diluted EPS after Extra ordinary Items	6.64	12.47	5.76	43.06	22.84
17	Public Share Holdings					
	- Number of Shares	4,291,600	4,792,178	4,792,178	4,291,600	4,792,178
	- Percentage of Share Holdings	31.28%	34.93%	34.93%	31.28%	34.93%
18	Promoters and Promoters group share holding					
	a) Pledged/Encumbered					
	- Number of Shares	1,176,220	546,220	546,220	1,176,220	546,220
	- Percentage of Shares on total share holding of promoter and promoter group	12.48%	6.12%	6.12%	12.48%	6.12%
	- Percentage of Shares on the total share capital of the company	8.57%	3.98%	3.98%	8.57%	3.98%
	b) Non - Encumbered					
	- Number of Shares	8,251,762	8,261,184	8,261,184	8,251,762	8,261,184
	- Percentage of Shares on total share holding of promoter and promoter group	87.52%	93.88%	93.88%	87.52%	93.88%
	- Percentage of Shares on the total share capital of the company	60.15%	61.09%	61.09%	60.15%	61.09%
B	Investor Complaints - Quarter ended 31st March 2012					
	Pending at the beginning of the quarter		Nil			
	Received during the quarter		Nil			
	Disposed during the quarter		Nil			
	Remaining unresolved at the end of the quarter		Nil			

PARTICULARS	Schedule	As at March 31,	
		2012	2011
		TOTAL EQUITY AND LIABILITIES	
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
(a) Fixed Assets			
(i) Tangible Assets		614,120,808	235,741,460
Capital Work in Progress		21,790,339	24,060,513
Long-Term Loans and Advances		67,842,997	84,659,529
Other Non-Current Assets		115,178,011	49,988,146
Sub-total - Non - Current Assets		818,932,098	394,449,648
<b>Current Assets</b>			
(a) Inventories		3,692,298,994	2,077,477,097
(b) Trade Receivables		4,674,605	1,534,806
(c) Cash and Cash Equivalents		95,044,410	53,849,033
(d) Short-Term Loans and Advances		1,872,494	1,560,000
(e) Other Current Assets		102,169,641	88,709,829
Sub-total - Current Assets		3,898,060,144	2,225,130,765
<b>TOTAL - ASSETS</b>		<b>4,714,692,242</b>	<b>2,869,880,413</b>

## Notes:

- The above financial results were reviewed and recommended by the audit committee and approved by the Board of the Directors at their meeting held on 17th May 2012.
- The Company's Business activity falls within a single business segment in terms of Accounting Standard - 17 on Segment Reporting.
- The Board of Directors has recommended a dividend of 70% i.e. ₹ 7/- per Equity Share of ₹ 10/- each (Previous year 50%) subject to shareholders approval in the ensuing Annual General Meeting.
- The IPO Proceeds utilised fully up to 31st March, 2012 and are in line with the Objects of the Issue as stated in the prospectus.
- The Investor Complaints: Received during the quarter - Nil; Disposed during the quarter - Nil; Pending for disposal - Nil.
- Cost on Advertisement expense is not accounted in accordance with the accounting standards resulting in overstatement of profit by Rs.286.80 lakhs for the quarter. In the opinion of the directors, after taking into consideration the extended life span of an exploited advertisement expenses the charges made on Profit and Loss account and the residual deferred revenue expenditure as reflected in the Balance Sheet for the year is fair and proper.
- The figures for the last quarter of the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter.
- The financial statements have been prepared as per revised schedule VI to the Companies Act, 1956 which had a significant impact on presentation. Previous year figures have been regrouped / reclassified to make them comparable with those current year.

For and on behalf of the board

 Balaram Govinda Das  
 Chairman and Managing Director

 Date - 17/05/2012  
 Place - Madurai